

Global E-Glass Fiber Yarn & Roving Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/E80DB91B2580EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: E80DB91B2580EN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global E-Glass Fiber Yarn & Roving market size will reach 8,399.85 Million USD in 2025 and is projected to reach 12,097.99 Million USD by 2032, with a CAGR of 5.35% (2025-2032). Notably, the China E-Glass Fiber Yarn & Roving market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

E-Glass fiber yarn and roving are textile materials made from a specific type of glass known as E-Glass. These fibers are used as reinforcement materials in composite materials, such as fiberglass. E-Glass is valued for its high strength and resistance to heat and chemicals, making it a common choice in various industries, including construction, aerospace, automotive, and marine. E-Glass fiber yarn consists of individual strands or filaments of glass, while roving is a thicker bundle of these filaments. They are employed in processes like filament winding and pultrusion to provide added strength and reinforcement to composite materials, such as fiberglass-reinforced plastics. E-Glass fiber yarn and roving are essential components in manufacturing lightweight, high-strength composite structures and products.

The major global manufacturers of E-Glass Fiber Yarn & Roving include Owens Corning, Jushi Group, Taishan Fiberglass(Sinoma), Chongqing Polycomp International Corp. (CPIC), Saint-Gobain Vetrotex, Johns Mansville, Nittobo, Taiwan Glass Group, Nippon Electric Glass, AGY Holding Corp, Binani-3B, Sichuan Weibo New Material

Group, Valmiera Glass Group, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of E-Glass Fiber Yarn & Roving. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global E-Glass Fiber Yarn & Roving market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the E-Glass Fiber Yarn & Roving market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of E-Glass Fiber Yarn & Roving industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of E-Glass Fiber Yarn & Roving Include:

Owens Corning

Jushi Group

Taishan Fiberglass(Sinoma)

Chongqing Polycomp International Corp. (CPIC)

Saint-Gobain Vetrotex

Johns Mansville

Nittobo

Taiwan Glass Group

Nippon Electric Glass

AGY Holding Corp

Binani-3B

Sichuan Weibo New Material Group

Valmiera Glass Group

E-Glass Fiber Yarn & Roving Product Segment Include:

Fiber Yarn

Fiber Roving

E-Glass Fiber Yarn & Roving Product Application Include:

Electro and Electronics

Transport

Construction

Industrial

Others

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