

# Global Dural (Spinal) Membrane Patch Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Dural (Spinal) Membrane Patch market size will reach 447.16 Million USD in 2025 and is projected to reach 762.39 Million USD by 2032, with a CAGR of 7.92% (2025-2032). Notably, the China Dural (Spinal) Membrane Patch market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

The dural membrane patch, often referred to as a spinal membrane patch, is a medical intervention used in the repair and reinforcement of the dura mater, the tough outermost layer of the spinal cord and brain. It is typically employed in cases of cerebrospinal fluid (CSF) leakage, such as those resulting from spinal surgeries or accidental trauma. The patch is designed to seal and strengthen the dura mater, preventing the loss of CSF and minimizing the risk of complications like infections or headaches. Dural membrane patches are made from biocompatible materials and can be surgically applied to facilitate the natural healing process of the spinal or cranial dura.

The major global manufacturers of Dural (Spinal) Membrane Patch include Integra, B.Braun, Medtronic, Johnson & Johnson, Guan Hao Biotech, Beijing TianXinFu Medical Appliance, Beijing Balance Medical Technology, Yantai Zhenghai Bio-tech, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and

generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Dural (Spinal) Membrane Patch. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Dural (Spinal) Membrane Patch market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Dural (Spinal) Membrane Patch market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Dural (Spinal) Membrane Patch industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Dural (Spinal) Membrane Patch Include:

Integra

B.Braun

Medtronic

Johnson & Johnson

Guanhao Biotech

Beijing TianXinFu Medical Appliance

Beijing Balance Medical Technology

Yantai Zhenghai Bio-tech

Dural (Spinal) Membrane Patch Product Segment Include:

Absorbable Membrane Patch

Non-Absorbable Membrane Patch

Dural (Spinal) Membrane Patch Product Application Include:

Hospital

Clinic

## **Chapter Scope**

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