

Global Duplex Stainless Steel Pipe Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/D556286389E2EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: D556286389E2EN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Duplex Stainless Steel Pipe market size will reach 566.47 Million USD in 2025 and is projected to reach 690.55 Million USD by 2032, with a CAGR of 2.87% (2025-2032). Notably, the China Duplex Stainless Steel Pipe market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Duplex stainless steel pipe is a corrosion-resistant piping material made from a type of stainless steel alloy that combines the properties of austenitic and ferritic stainless steels. This alloy typically contains chromium, nickel, and molybdenum, along with other elements, which impart excellent resistance to corrosion, high strength, and durability. The term "duplex" refers to the two-phase microstructure of the material, where both austenite and ferrite phases coexist. Duplex stainless steel pipes are commonly used in applications where resistance to corrosive environments, such as seawater or acidic solutions, is essential, making them suitable for industries like chemical processing, oil and gas, and marine engineering. Their ability to withstand harsh conditions while maintaining mechanical integrity makes duplex stainless steel pipes a preferred choice in critical piping systems.

The major global manufacturers of Duplex Stainless Steel Pipe include Outokumpu, Sandvik, Butting, ArcelorMittal, ThyssenKrupp, NSSMC, POSCO, Tata Steel, JFE, PSP, Sosta, Tenaris, Metline Industries, Tubacex, Baosteel, TISCO, etc. The global players

competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Duplex Stainless Steel Pipe. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Duplex Stainless Steel Pipe market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Duplex Stainless Steel Pipe market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Duplex Stainless Steel Pipe industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Duplex Stainless Steel Pipe Include:

Outokumpu

Sandvik

Butting

ArcelorMittal

ThyssenKrupp

NSSMC

POSCO

Tata Steel

JFE

PSP

Sosta

Tenaris

Metline Industries

Tubacex

Baosteel

TISCO

Duplex Stainless Steel Pipe Product Segment Include:

Lean Duplex

Standard Duplex

Super Duplex

Hyper Duplex

Duplex Stainless Steel Pipe Product Application Include:

Offshore Oil and Gas

Chemical Process

Chemical Tankers / Shipbuilding

Desalination/Water Treatment

Pulp & Paper

Air Pollution Control

Architectural, Building & Construction

Others

Chapter Scope

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