

# Global Dunnage Air Bags Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Dunnage Air Bags market size will reach 650.91 Million USD in 2025 and is projected to reach 880.47 Million USD by 2032, with a CAGR of 4.41% (2025-2032). Notably, the China Dunnage Air Bags market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Dunnage air bags are inflatable packaging devices designed to secure and stabilize cargo within shipping containers, trucks, or railcars during transportation. Typically made from layers of strong, durable materials, these air bags are placed between goods or items to fill gaps and prevent shifting, minimizing the risk of damage caused by movement or impact during transit. Once inflated with compressed air using manual or automated systems, dunnage air bags exert pressure on the cargo, creating a cushioning effect that helps distribute forces evenly and immobilizes the load. They are widely used in industries such as logistics, shipping, and transportation to enhance cargo protection, reduce the need for excessive bracing, and improve overall freight safety during transit.

The major global manufacturers of Dunnage Air Bags include Cordstrap, Shippers Products, Bates Cargo-Pak, Stopak, Bulk-Pack, International Dunnage, Atlas Dunnage, Green Label Packaging, Etap Packaging International, Shippers Europe, Guangzhou Packbest Air Packaging, Litco International, Phoebese Industrial (Shanghai), Cargo

Tuff, Tianjin Zerpo Supply, Plastix USA, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Dunnage Air Bags. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Dunnage Air Bags market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Dunnage Air Bags market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Dunnage Air Bags industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Dunnage Air Bags Include:

Cordstrap

Shippers Products

Bates Cargo-Pak

Stopak

Bulk-Pack

International Dunnage

Atlas Dunnage

Green Label Packaging

Etap Packaging International

Shippers Europe

Guangzhou Packbest Air Packaging

Litco International

Phoebese Industrial (Shanghai)

Cargo Tuff

Tianjin Zerpo Supply

Plastix USA

Dunnage Air Bags Product Segment Include:

Poly-woven

Kraft Paper

Vinyl

Others

Dunnage Air Bags Product Application Include:

Truck

Overseas

Railway

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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Chapter 3: Global Dunnage Air Bags Industry Porter's Five Forces Analysis

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