

# Global Ductless Fume Hood Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Ductless Fume Hood market size will reach 282.30 Million USD in 2025 and is projected to reach 354.62 Million USD by 2032, with a CAGR of 3.31% (2025-2032). Notably, the China Ductless Fume Hood market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

A ductless fume hood is a safety equipment device used in laboratories and other settings to contain and remove potentially harmful fumes, vapors, and particles generated during various chemical processes. Unlike traditional fume hoods that exhaust air through ducts to the outdoors, ductless fume hoods feature built-in filtration systems that capture and purify the contaminants before recirculating the air back into the workspace. These hoods typically utilize a combination of filters, such as HEPA and carbon filters, to remove hazardous substances and odors. Ductless fume hoods offer flexibility in installation, as they do not require complex ductwork. They are commonly used in environments where ducting is not feasible or where energy efficiency and localized containment are priorities, helping to ensure a safer and healthier working environment for researchers and technicians.

The major global manufacturers of Ductless Fume Hood include Thermo Fisher Scientific, Esco, AirClean Systems, Erlab, Labconco, Terra Universal, ECOSAFE, Sentry Air Systems, Dealye, Air Science, Bigneat, Monmouth scientific, Sunking, etc.

The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Ductless Fume Hood. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Ductless Fume Hood market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Ductless Fume Hood market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Ductless Fume Hood industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Ductless Fume Hood Include:

Thermo Fisher Scientific

Esco

AirClean Systems

Erlab

Labconco

Terra Universal

ECOSAFE

Sentry Air Systems

Dealye

Air Science

Bigneat

Monmouth scientific

Sunking

Ductless Fume Hood Product Segment Include:

With Secondary Carbon Filter

With Secondary HEPA Filter

Standard Model

Ductless Fume Hood Product Application Include:

Undergraduate Teaching Labs

Industrial and Biomedical Research Labs

Other

## **Chapter Scope**

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