

# Global Dual Interface IC Card Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Dual Interface IC Card market size will reach 8,141.06 Million USD in 2025 and is projected to reach 14,805.89 Million USD by 2032, with a CAGR of 8.92% (2025-2032). Notably, the China Dual Interface IC Card market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

A dual-interface IC card, also known as a hybrid card, is a smart card that combines two modes of communication: contact and contactless. These cards contain both a microprocessor chip and an antenna, allowing them to interact with systems through physical contact with a card reader as well as via wireless communication. The contact interface involves inserting the card into a card reader, while the contactless interface enables communication by holding the card near a compatible reader or terminal. Dual-interface IC cards are used for various applications, such as payment cards, identification cards, access control, and transportation cards. They offer convenience and versatility by providing multiple ways to interact with electronic systems, making them suitable for environments where both contact and contactless interactions are required.

The major global manufacturers of Dual Interface IC Card include Gemalto, Oberthur Technologies, Giesecke & Devrient, Goldpac, Eastcompeace, CPI Card Group, Hengbao, VALID, Wuhan Tianyu, Watchdata Systems Co. Ltd, Datang, Kona I, etc. The

global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Dual Interface IC Card. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Dual Interface IC Card market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Dual Interface IC Card market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Dual Interface IC Card industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Dual Interface IC Card Include:

Gemalto

Oberthur Technologies

Giesecke & Devrient

Goldpac

Eastcompeace

CPI Card Group

Hengbao

VALID

Wuhan Tianyu

Watchdata Systems Co. Ltd

Datang

Kona I

Dual Interface IC Card Product Segment Include:

Standard Dual Interface IC Card

Irregular Dual Interface IC Card

Dual Interface IC Card Product Application Include:

Finance

Government and Public Utilities

Transportation

Others

## **Chapter Scope**

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