

Global Dry Vacuum Pumps Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Dry Vacuum Pumps market size will reach 2,398.10 Million USD in 2025 and is projected to reach 3,044.87 Million USD by 2032, with a CAGR of 3.47% (2025-2032). Notably, the China Dry Vacuum Pumps market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Dry vacuum pumps are mechanical devices used to create and maintain vacuum conditions within various systems and applications. These pumps operate without the use of any lubricating fluids, hence the term "dry." They function by creating a pressure differential that allows them to remove gases or air molecules from a sealed chamber, creating a vacuum environment. Dry vacuum pumps are designed to be oil-free, reducing the risk of contamination in sensitive processes, and they come in various types, such as claw pumps, scroll pumps, and screw pumps. They are used in a wide range of industries, including semiconductor manufacturing, analytical instrumentation, vacuum packaging, and research, where the absence of oil and the ability to generate clean and reliable vacuum conditions are crucial.

The major global manufacturers of Dry Vacuum Pumps include Atlas Copco, Pfeiffer Vacuum, Flowserve SIHI, Ebara, Busch, ULVAC, Agilent, Gardner Denver, ANLET, ANEST IWATA, Tuthill, Dekker, BECKER, SKY Technology Development, etc. The global players competition landscape in this report is divided into three tiers. The first

tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Dry Vacuum Pumps. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Dry Vacuum Pumps market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Dry Vacuum Pumps market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Dry Vacuum Pumps industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Dry Vacuum Pumps Include:

Atlas Copco

Pfeiffer Vacuum

Flowsolve SIHI

Ebara

Busch

ULVAC

Agilent

Gardner Denver

ANLET

ANEST IWATA

Tuthill

Dekker

BECKER

SKY Technology Development

Dry Vacuum Pumps Product Segment Include:

Dry Roots Vacuum Pumps

Dry Screw Vacuum Pump

Dry Scroll Vacuum Pump

Dry Claw Vacuum Pumps

Others

Dry Vacuum Pumps Product Application Include:

Industrial and Manufacturing

Semiconductor & Electronics

Chemical & Pharmaceutical Processing

Other

Chapter Scope

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