

# Global Dry Strength Resin (DSR) Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Dry Strength Resin (DSR) market size will reach 972.18 Million USD in 2025 and is projected to reach 1,382.61 Million USD by 2032, with a CAGR of 5.16% (2025-2032). Notably, the China Dry Strength Resin (DSR) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Dry Strength Resin (DSR) is a type of chemical additive used in the papermaking process to improve the strength properties of paper products. DSR is typically applied to the pulp slurry before it is formed into sheets, where it interacts with the fibers to enhance bonding and increase the paper's resistance to tearing and bursting. This resin works by forming cross-links between the cellulose fibers, increasing their strength and stiffness when the paper is dry. DSR is especially useful in manufacturing papers that need to withstand high mechanical stress, such as packaging materials, corrugated cardboard, and paperboard. Additionally, DSR can help reduce the amount of fiber needed in the papermaking process, leading to cost savings and improved efficiency.

The major global manufacturers of Dry Strength Resin (DSR) include Seiko Pmc Corporation, Kemira, BASF SE, Harima Chemicals Group, Arakawachem, Solenis, Tianma, Changhai Refinement Technology, Chengming Chemical, Richards Chemicals & Electricals, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a

substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Dry Strength Resin (DSR). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Dry Strength Resin (DSR) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Dry Strength Resin (DSR) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Dry Strength Resin (DSR) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Dry Strength Resin (DSR) Include:

Seiko Pmc Corporation

Kemira

BASF SE

Harima Chemicals Group

Arakawachem

Solenis

Tianma

Changhai Refinement Technology

Chengming Chemical

Richards Chemicals & Electricals

Dry Strength Resin (DSR) Product Segment Include:

Industrial Grade

Technical Grade

Dry Strength Resin (DSR) Product Application Include:

Paper

Paper Board

Others

## **Chapter Scope**

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