

# Global Dry Powder Inhalers Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Dry Powder Inhalers market size will reach Million USD in 2025 and is projected to reach Million USD by 2032, with a CAGR of % (2025-2032). Notably, the China Dry Powder Inhalers market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Dry powder inhalers (DPIs) are medical devices used to deliver medication directly into the lungs for the treatment of respiratory conditions such as asthma and chronic obstructive pulmonary disease (COPD). Unlike traditional inhalers that deliver medication in aerosol form, DPIs release a fine powder that the patient inhales into their lungs by taking a deep breath. The device typically consists of a reservoir containing the powdered medication and a mechanism to create a fine powder suitable for inhalation. DPIs are popular due to their ease of use and lack of propellants, making them environmentally friendly. Proper inhalation technique is important for effective medication delivery, as the patient's breath generates the airflow needed to disperse the powder. DPIs provide a convenient and efficient way to administer respiratory medications, improving patients' lung function and overall quality of life.

The major global manufacturers of Dry Powder Inhalers include GlaxoSmithKline, AstraZeneca, Boehringer Ingelheim, Chiesi, Cipla, 3M, Hovione, Mannkind, Novartis, Mylan, Schering/Merck, Teva, Vectura, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises

that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Dry Powder Inhalers. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Dry Powder Inhalers market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Dry Powder Inhalers market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Dry Powder Inhalers industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Dry Powder Inhalers Include:

GlaxoSmithKline

AstraZeneca

Boehringer Ingelheim

Chiesi

Cipla

3M

Hovione

Mannkind

Novartis

Mylan

Schering/Merck

Teva

Vectura

Dry Powder Inhalers Product Segment Include:

Single Dose Inhaler

Multidose Inhaler

Dry Powder Inhalers Product Application Include:

Asthma

Chronic Obstructive Pulmonary Disease

Other

## **Chapter Scope**

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