

Global Dry Ice Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Dry Ice market size will reach 1,127.57 Million USD in 2025 and is projected to reach 1,653.36 Million USD by 2032, with a CAGR of 5.62% (2025-2032). Notably, the China Dry Ice market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Dry ice is the solid form of carbon dioxide (CO₂), a colorless and odorless gas that naturally exists in the Earth's atmosphere. It is created by cooling and pressurizing carbon dioxide gas until it condenses into a solid without passing through a liquid phase—a process called sublimation. Dry ice is extremely cold, with a temperature of around -78.5 degrees Celsius (-109.3 degrees Fahrenheit), and it sublimates directly from a solid to a gas at normal atmospheric pressure. It does not leave a liquid residue as it transforms, earning the name "dry ice." Dry ice is commonly used for cooling and preserving perishable items, creating theatrical effects, as well as for various industrial applications, such as in food transportation, scientific experiments, and cleaning processes known as dry ice blasting.

The major global manufacturers of Dry Ice include Linde, Air Liquide, Messer Group, SOL Group, Taiyo Nippon Sanso, Polar Ice, Air Products (ACP), Hunan Kaimeite Gases, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and

influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Dry Ice. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Dry Ice market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Dry Ice market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Dry Ice industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Dry Ice Include:

Linde

Air Liquide

Messer Group

SOL Group

Taiyo Nippon Sanso

Polar Ice

Air Products (ACP)

Hunan Kaimeite Gases

Dry Ice Product Segment Include:

Food Grade Dry Ice

Industrial Grade Dry Ice

Dry Ice Product Application Include:

Food and Beverage

Industrial Cleaning

Entertainment Industrial

Others

Chapter Scope

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