

# Global Dry Film Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Dry Film market size will reach 1,054.95 Million USD in 2025 and is projected to reach 1,020.01 Million USD by 2032, with a CAGR of -0.48% (2025-2032). Notably, the China Dry Film market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Dry film, also known as dry film photoresist, is a photosensitive material used in various industries, including electronics and printed circuit board (PCB) manufacturing. It is a thin, solid material coated onto substrates like PCBs, which are then exposed to ultraviolet (UV) light through a photomask. The UV light selectively alters the solubility of the dry film, allowing specific areas to be removed during development, leaving behind a patterned film. This process is crucial for creating intricate circuit patterns and solder mask layers on PCBs. Dry film simplifies the production of complex electronic components, as it eliminates the need for liquid chemicals and offers precise control over the etching and patterning processes.

The major global manufacturers of Dry Film include Hitachi Chemical, Asahi Kasei, Eternal, KOLON Industries, DuPont, Changchun Group, Elga Japan, Mitsubishi, FIRST, EMS, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a

notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Dry Film. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Dry Film market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Dry Film market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Dry Film industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Dry Film Include:

Hitachi Chemical

Asahi Kasei

Eternal

KOLON Industries

DuPont

Changchun Group

Elga Japan

Mitsubishi

FIRST

EMS

Dry Film Product Segment Include:

Thickness <math>\leq 20\mu\text{m}</math>

Thickness: 21-29 $\mu\text{m}$

Thickness: 30-39 $\mu\text{m}$

Thickness: >40 $\mu\text{m}$

Dry Film Product Application Include:

PCB

Semiconductor Packaging

Other

## **Chapter Scope**

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