

# Global Dry Etching Equipment Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/D8820FA4433AEN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: D8820FA4433AEN

## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Dry Etching Equipment market size will reach 14,149 Million USD in 2025 and is projected to reach 21,771 Million USD by 2032, with a CAGR of 6.35% (2025-2032). Notably, the China Dry Etching Equipment market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Dry etching equipment, also known as plasma etching equipment, is a set of specialized tools used in microfabrication and semiconductor manufacturing to selectively remove layers of material from a substrate using a plasma-based process. Unlike wet etching, which uses liquid chemicals to dissolve material, dry etching employs a plasma—a high-energy ionized gas—to chemically react with the material and etch it away. This equipment typically includes vacuum chambers, gas delivery systems, RF (radio frequency) power sources, and control systems. Dry etching techniques, such as reactive ion etching (RIE) and plasma etching, are fundamental in creating intricate patterns and structures on semiconductor wafers and other advanced materials for the production of integrated circuits, microprocessors, and various electronic components.

The major global manufacturers of Dry Etching Equipment include Lam Research, TEL, Applied Materials, Hitachi High-Technologies, Oxford Instruments, ULVAC, SPTS Technologies, GigaLane, Plasma-Therm, SAMCO, Advanced Micro-Fabrication Equipment, NAURA Technology Group, etc. The global players competition landscape

in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Dry Etching Equipment. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Dry Etching Equipment market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Dry Etching Equipment market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Dry Etching Equipment industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Dry Etching Equipment Include:

Lam Research

TEL

Applied Materials

Hitachi High-Technologies

Oxford Instruments

ULVAC

SPTS Technologies

GigaLane

Plasma-Therm

SAMCO

Advanced Micro-Fabrication Equipment

NAURA Technology Group

Dry Etching Equipment Product Segment Include:

Inductively Coupled Plasma (ICP)

Capacitive Coupled Plasma (CCP)

Reactive Ion Etching (RIE)

Deep Reactive Ion Etching (DRIE)

Others

Dry Etching Equipment Product Application Include:

Logic and Memory Chip

MEMS Chip

Power Device Chip

Others

## **Chapter Scope**

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