

# Global Drill Collar Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Drill Collar market size will reach 158.20 Million USD in 2025 and is projected to reach 172.93 Million USD by 2032, with a CAGR of 1.28% (2025-2032). Notably, the China Drill Collar market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

A drill collar is a heavy, tubular component used in the oil and gas industry during drilling operations. Positioned between the drill bit and the drill pipe in a drill string, a drill collar adds weight to the bit, providing downward force and stability while drilling into rock formations. Typically made of solid steel, drill collars are designed to withstand the stresses of drilling, including torque and axial loads, while also aiding in controlling the direction of the drill bit. They help to prevent buckling and vibration, ensuring smoother drilling and improving the overall efficiency of the drilling process in oil and gas exploration and other deep drilling applications.

The major global manufacturers of Drill Collar include Deutsche Edelstahlwerke (DEW), Hunting PLC, Vallourec, Vigor Drilling, International Drilling Services (IDS), National Oilwell Varco (NOV), Schoeller-Bleckmann, Schlumberger, Zhong Yuan Special Steel, Shanxi Fenglei Drilling Tools, Henan Shenlong, Carpenter Technology, ACE O.C.T.G., etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence,

and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Drill Collar. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Drill Collar market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Drill Collar market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Drill Collar industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Drill Collar Include:

Deutsche Edelstahlwerke (DEW)

Hunting PLC

Vallourec

Vigor Drilling

International Drilling Services (IDS)

National Oilwell Varco (NOV)

Schoeller-Bleckmann

Schlumberger

Zhong Yuan Special Steel

Shanxi Fenglei Drilling Tools

Henan Shenlong

Carpenter Technology

ACE O.C.T.G.

Drill Collar Product Segment Include:

Standard Steel Drill Collar

Non-magnetic Drill Collar

Drill Collar Product Application Include:

Oil and Gas Exploration

Geothermal Exploration

Others

## **Chapter Scope**

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