

Global DNA Forensic Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global DNA Forensic market size will reach 6,913.57 Million USD in 2025 and is projected to reach 19,776.31 Million USD by 2032, with a CAGR of 16.20% (2025-2032). Notably, the China DNA Forensic market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

DNA forensics, also known as forensic DNA analysis, is a branch of forensic science that involves the identification, comparison, and analysis of DNA (deoxyribonucleic acid) samples from biological evidence found at crime scenes. DNA is unique to each individual, making it a powerful tool for identifying suspects, victims, and establishing connections between people and evidence. DNA forensic techniques include DNA profiling, which involves analyzing specific regions of an individual's DNA to create a unique genetic profile, and DNA sequencing, which provides more detailed genetic information. DNA forensics is widely used in criminal investigations, paternity testing, identifying human remains, and solving cases where biological evidence plays a crucial role. It has significantly advanced the accuracy and reliability of criminal investigations and legal proceedings by providing scientifically robust evidence.

The major global suppliers of DNA Forensic include Roche, Thermo Fisher Scientific, Illumina, Agilent Technologies, Laboratory Corporation, Promega, GE Healthcare, QIAGEN, LGC Forensics, NEC, Morpho (Safran), ZyGEM, Applied DNA Sciences, etc.

The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of DNA Forensic. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global DNA Forensic market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the DNA Forensic market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of DNA Forensic industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of DNA Forensic Include:

Roche

Thermo Fisher Scientific

Illumina

Agilent Technologies

Laboratory Corporation

Promega

GE Healthcare

QIAGEN

LGC Forensics

NEC

Morpho (Safran)

ZyGEM

Applied DNA Sciences

DNA Forensic Product Segment Include:

Equipment

Supplies

DNA Forensic Product Application Include:

Law Enforcement

Biodefense

Healthcare

Physical Security

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