

Global District Heating and Cooling Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global District Heating and Cooling market size will reach 316,234 Million USD in 2025 and is projected to reach 597,672 Million USD by 2032, with a CAGR of 9.52% (2025-2032). Notably, the China District Heating and Cooling market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

District heating and cooling is an energy distribution system that centrally generates and supplies heat and/or cold to a network of buildings and consumers within a specific area. In district heating, a centralized heat source, such as a power plant or waste heat from industrial processes, produces hot water or steam that is then circulated through insulated pipes to homes, businesses, and institutions for space heating and domestic hot water. Conversely, district cooling provides chilled water for air conditioning by using centralized cooling plants to distribute cold water through the network. District heating and cooling systems offer energy efficiency, reduced environmental impact, and the potential for utilizing renewable energy sources, contributing to sustainable urban planning and enhanced thermal comfort in communities.

The major global manufacturers of District Heating and Cooling include ENGIE, NRG Energy, Fortum, Empower, ADC Energy Systems, STEAG, Tabreed, Ørsted A/S, Vattenfall, RWE AG, Göteborg Energi, Logstor, Shinryo, Keppel DHCS, Emicool, Statkraft, Rambol, etc. The global players competition landscape in this report is divided

into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of District Heating and Cooling. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global District Heating and Cooling market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the District Heating and Cooling market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of District Heating and Cooling industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of District Heating and Cooling Include:

ENGIE

NRG Energy

Fortum

Empower

ADC Energy Systems

STEAG

Tabreed

Ørsted A/S

Vattenfall

RWE AG

Goteborg Energi

Logstor

Shinryo

Keppel DHCS

Emicool

Statkraft

Rambol

District Heating and Cooling Product Segment Include:

District Heating

District Cooling

District Heating and Cooling Product Application Include:

Residential

Commercial

Industrial

Chapter Scope

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