

Global Distiller's Dried Grains with Soluble (DDGS) Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Distiller's Dried Grains with Soluble (DDGS) market size will reach Million USD in 2025 and is projected to reach Million USD by 2032, with a CAGR of % (2025-2032). Notably, the China Distiller's Dried Grains with Soluble (DDGS) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Distiller's Dried Grains with Soluble (DDGS) is a byproduct of the ethanol production process, often derived from corn or other grains. After the starch in grains is fermented to produce ethanol, the remaining components, including protein, fiber, and nutrients, are concentrated into DDGS through a drying process. This resulting product is a valuable livestock feed, used to supplement animal diets with protein and energy. DDGS is commonly fed to cattle, poultry, swine, and other livestock, contributing to their nutritional needs while also offering an alternative to traditional feed ingredients like corn and soybean meal. Its usage aids in enhancing feed efficiency and provides an environmentally friendly solution by repurposing ethanol production residues into a valuable resource for the agriculture industry.

The major global manufacturers of Distiller's Dried Grains with Soluble (DDGS) include POET, ADM, Valero Energy, Pacific Ethanol, Green Plains, Flint Hills Resources, COFCO Biochemical, SDIC Bio Jilin, CHS, Greenfield Global, Jilin Fuel Alcohol,

Alcogroup, Pannonia Bio Zrt, CropEnergies, Husky Energy, Ace Ethanol, Envien Group, Manildra Group, United Petroleum, Essentica, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Distiller's Dried Grains with Soluble (DDGS). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Distiller's Dried Grains with Soluble (DDGS) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Distiller's Dried Grains with Soluble (DDGS) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Distiller's Dried Grains with Soluble (DDGS) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Distiller's Dried Grains with Soluble (DDGS) Include:

POET

ADM

Valero Energy

Pacific Ethanol

Green Plains

Flint Hills Resources

COFCO Biochemical

SDIC Bio Jilin

CHS

Greenfield Global

Jilin Fuel Alcohol

Alcogroup

Pannonia Bio Zrt

CropEnergies

Husky Energy

Ace Ethanol

Envien Group

Manildra Group

United Petroleum

Essentica

Distiller's Dried Grains with Soluble (DDGS) Product Segment Include:

Ordinary Grade (Protein Content below 30%)

Premium Grade (Protein Content above 30%)

Distiller's Dried Grains with Soluble (DDGS) Product Application Include:

Ruminant Feed

Swine Feed

Poultry Feed

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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