

# Global Distilled Monoglyceride Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Distilled Monoglyceride market size will reach 814.77 Million USD in 2025 and is projected to reach 980.47 Million USD by 2032, with a CAGR of 2.68% (2025-2032). Notably, the China Distilled Monoglyceride market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Distilled monoglyceride, also known as DMG or distilled glycerol monostearate, is a food additive and emulsifier derived from natural fats, often sourced from plant oils or animal fats. It is produced through the distillation process of glycerol and fatty acids, resulting in a compound primarily composed of monoglycerides, particularly monostearate. Distilled monoglyceride is widely used in the food industry to improve the texture, stability, and shelf life of various products, including baked goods, dairy items, processed foods, and beverages. It acts as an emulsifier, helping mix water and oil-based ingredients, prevent separation, and enhance overall product consistency. Additionally, distilled monoglyceride may serve as a stabilizer, enhancing volume and structure in baked goods.

The major global manufacturers of Distilled Monoglyceride include Danisco, Kerry, Riken Vitamin, Palsgaard, Corbion, Kevin Food, Guangzhou Cardlo Biochemical, BASF, Guangzhou Jialishi Food, Kao Chemicals, Hangzhou Fuchun Food Additive, Wilmar International, IFF, ZTCC, Hangzhou Oleochemicals, etc. The global players competition

landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Distilled Monoglyceride. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Distilled Monoglyceride market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Distilled Monoglyceride market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Distilled Monoglyceride industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Distilled Monoglyceride Include:

Danisco

Kerry

Riken Vitamin

Palsgaard

Corbion

Kevin Food

Guangzhou Cardlo Biochemical

BASF

Guangzhou Jialishi Food

Kao Chemicals

Hangzhou Fuchun Food Additive

Wilmar International

IFF

ZTCC

Hangzhou Oleochemicals

Distilled Monoglyceride Product Segment Include:

Food Grade

Industrial Grade

Distilled Monoglyceride Product Application Include:

Desserts and Dairy Products

Pastries and Bakery Products

Plastic Additives

Others

## **Chapter Scope**

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