

Global Dissolving Wood Pulp (DWP) Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Dissolving Wood Pulp (DWP) market size will reach 7,859.77 Million USD in 2025 and is projected to reach 9,587.97 Million USD by 2032, with a CAGR of 2.88% (2025-2032). Notably, the China Dissolving Wood Pulp (DWP) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Dissolving wood pulp (DWP) is a highly purified form of cellulose derived from wood that is specially processed to remove non-cellulose components, making it suitable for chemical conversion into products such as viscose rayon, lyocell, cellulose acetate, and other regenerated cellulose fibers. Known for its high alpha-cellulose content and uniform molecular weight, DWP is typically produced from hardwood or softwood through kraft or sulfite pulping followed by bleaching and purification. It serves as a key raw material in the textile, pharmaceutical, and food industries, offering a renewable and biodegradable alternative to synthetic polymers in various applications.

The major global manufacturers of Dissolving Wood Pulp (DWP) include Sappi, Lenzing, Bracell, Nippon Paper, S?dra, Oji Paper, AustroCel Hallein, Arauco, APRIL Group, Aditya Birla, SCGP (Phoenix), Caima, Sun Paper, Qingshan Paper, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and

generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Dissolving Wood Pulp (DWP). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Dissolving Wood Pulp (DWP) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Dissolving Wood Pulp (DWP) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Dissolving Wood Pulp (DWP) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Dissolving Wood Pulp (DWP) Include:

Sappi

Lenzing

Bracell

Nippon Paper

S?dra

Oji Paper

AustroCel Hallein

Arauco

APRIL Group

Aditya Birla

SCGP (Phoenix)

Caima

Sun Paper

Qingshan Paper

Dissolving Wood Pulp (DWP) Product Segment Include:

Dissolving Wood Pulp for Rayon

Dissolving Wood Pulp for Lyocell

Dissolving Wood Pulp for Acetate

Dissolving Wood Pulp for Ether

Dissolving Wood Pulp for MCC

Dissolving Wood Pulp (DWP) Product Application Include:

Textiles and Household Fibers

Food

Pharmaceuticals

Cosmetics

Tobacco

Biodegradable Films

Others

Chapter Scope

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