

Global Dissolving Pulp Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Dissolving Pulp market size will reach 7,608.49 Million USD in 2025 and is projected to reach 9,275.12 Million USD by 2032, with a CAGR of 2.87% (2025-2032). Notably, the China Dissolving Pulp market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Dissolving pulp, also known as dissolving cellulose or viscose pulp, is a specialized type of wood pulp primarily used as a raw material in the production of regenerated cellulose fibers and various derivative products. It is produced through a chemical process that breaks down the lignin and hemicellulose in wood fibers, leaving behind a high-purity form of cellulose suitable for conversion into products like rayon, acetate, and other textile fibers. Dissolving pulp's unique properties, such as high cellulose content and minimal impurities, make it ideal for the creation of fibers that exhibit qualities like softness, absorbency, and dye affinity. It plays a crucial role in the textile and nonwoven industries, contributing to the manufacturing of clothing, textiles, medical products, and other materials.

The major global manufacturers of Dissolving Pulp include Rayonier, Bracell, Tembec, Lenzing, Fortress Paper, Aditya Birla, Phoenix Pulp & Paper, Nippon Paper, Sun Paper, Yueyang Paper, Shixian Paper, Qingshan Paper, Nanping Paper, Sappi, Neucel, etc. The global players competition landscape in this report is divided into three tiers. The

first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Dissolving Pulp. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Dissolving Pulp market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Dissolving Pulp market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Dissolving Pulp industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Dissolving Pulp Include:

Rayonier

Bracell

Tembec

Lenzing

Fortress Paper

Aditya Birla

Phoenix Pulp & Paper

Nippon Paper

Sun Paper

Yueyang Paper

Shixian Paper

Qingshan Paper

Nanping Paper

Sappi

Neucel

Dissolving Pulp Product Segment Include:

Eucalyptus Type

Pinewood Type

Other Type

Dissolving Pulp Product Application Include:

Viscose

Cellulose Acetate

Cellulose Ether and Others

Chapter Scope

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