

Global Dissolved Air Flotation (DAF) Systems Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Dissolved Air Flotation (DAF) Systems market size will reach 130.53 Million USD in 2025 and is projected to reach 152.43 Million USD by 2032, with a CAGR of 2.24% (2025-2032). Notably, the China Dissolved Air Flotation (DAF) Systems market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Dissolved Air Flotation (DAF) systems are water treatment technologies that employ a process of removing suspended particles, oils, and other contaminants from water or wastewater by introducing microscopic air bubbles. In DAF systems, water is saturated with dissolved air under pressure, and upon release of pressure, the air forms tiny bubbles that attach to the particles and float them to the surface, where they can be removed as a sludge layer. DAF systems are widely used in industrial, municipal, and wastewater treatment applications to improve water quality, reduce pollutants, and clarify liquids before further treatment or discharge. The efficient separation mechanism and adaptability to various types of wastewater make DAF systems an effective solution for treating diverse water sources.

The major global manufacturers of Dissolved Air Flotation (DAF) Systems include KWI Group, Evoqua Water Technologies, FRC Systems, Benenv, Water Teknik, Fluence, DAF Corporation, Hyland Equipment Company, Toro Equipment, WSI International,

WesTech Engineering, Napier-Reid, MAK Water, VanAire, Aries Chemical, Kusters Zima, Wpl International, Nijhuis Water Technology, Purac, World Water Works, Xylem, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Dissolved Air Flotation (DAF) Systems. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Dissolved Air Flotation (DAF) Systems market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Dissolved Air Flotation (DAF) Systems market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Dissolved Air Flotation (DAF) Systems industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Dissolved Air Flotation (DAF) Systems Include:

KWI Group

Evoqua Water Technologies

FRC Systems

Benenv

Water Tecnik

Fluence

DAF Corporation

Hyland Equipment Company

Toro Equipment

WSI International

WesTech Engineering

Napier-Reid

MAK Water

VanAire

Aries Chemical

Kusters Zima

Wpl International

Nijhuis Water Technology

Purac

World Water Works

Xylem

Dissolved Air Flotation (DAF) Systems Product Segment Include:

Less Than 20 m³/hour

20-50 m³/hour

More Than 50 m³/hour

Dissolved Air Flotation (DAF) Systems Product Application Include:

Industrial

Municipal

Drinking Water

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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Chapter 3: Global Dissolved Air Flotation (DAF) Systems Industry Porter's Five Forces Analysis

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