

# Global Disposable Ostomy Bags Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Disposable Ostomy Bags market size will reach 3,154.35 Million USD in 2025 and is projected to reach 4,406.04 Million USD by 2032, with a CAGR of 4.89% (2025-2032). Notably, the China Disposable Ostomy Bags market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Disposable ostomy bags, also known as ostomy pouches, are medical devices used by individuals who have undergone ostomy surgery to create a new pathway for waste elimination from the body. These bags are designed to securely collect feces or urine that exits the body through the stoma—a surgically created opening on the abdomen. Made from lightweight and flexible materials, disposable ostomy bags adhere to the skin around the stoma and come in various types, such as one-piece or two-piece systems. They provide a convenient and hygienic way for individuals with ostomies to manage waste elimination, ensuring comfort, dignity, and ease of use. After use, these bags are safely disposed of, contributing to the maintenance of a clean and healthy lifestyle for ostomy patients.

The major global manufacturers of Disposable Ostomy Bags include Coloplast, Hollister, ConvaTec, B. Braun, Salts Healthcare, Welland, ALCARE, Marlen, Steadlive, Nu-Hope, 3L, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a

substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Disposable Ostomy Bags. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Disposable Ostomy Bags market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Disposable Ostomy Bags market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Disposable Ostomy Bags industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Disposable Ostomy Bags Include:

Coloplast

Hollister

ConvaTec

B. Braun

Salts Healthcare

Welland

ALCARE

Marlen

Steadlive

Nu-Hope

3L

Disposable Ostomy Bags Product Segment Include:

One Piece Bag

Two Piece Bag

Disposable Ostomy Bags Product Application Include:

Colostomy

Ileostomy

Urostomy

## **Chapter Scope**

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