

# Global Display Backlighting Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Display Backlighting market size will reach 2,509.98 Million USD in 2025 and is projected to reach 1,869.68 Million USD by 2032, with a CAGR of -4.12% (2025-2032). Notably, the China Display Backlighting market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Display backlighting refers to the technology used in electronic screens, such as liquid crystal displays (LCDs) or LED displays, to enhance visibility and readability by illuminating the screen from behind. By placing a light source, usually composed of LEDs (light-emitting diodes) or other light-emitting components, behind the display panel, backlighting ensures that the images and content on the screen are visible in various lighting conditions. Backlighting can provide consistent brightness across the screen, improve color accuracy, and enable the use of displays in low-light or dark environments. It plays a crucial role in modern displays, from televisions and computer monitors to smartphones and automotive infotainment systems.

The major global manufacturers of Display Backlighting include Samsung, NICHIA, LG Innotek, Epistar, Lumileds, Seoul Semiconductor, TOYODA GOSEI, Unity Opto Technology, Shenzhen jufei optoelectronics, GENESIS Photonics, Shenzhen Refond Optoelectronics, Foshan NationStar Semiconductor, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading

enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Display Backlighting. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Display Backlighting market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Display Backlighting market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Display Backlighting industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Display Backlighting Include:

Samsung

NICHIA

LG Innotek

Epistar

Lumileds

Seoul Semiconductor

TOYODA GOSEI

Unity Opto Technology

Shenzhen jufei optoelectronics

GENESIS Photonics

Shenzhen Refond Optoelectronics

Foshan NationStar Semiconductor

Display Backlighting Product Segment Include:

Small-sized Display Backlighting

Mid and Large-sized Display Backlighting

Display Backlighting Product Application Include:

Smartphone

Notebook

Tablet

Desktop PC

LCD TV

Others

## **Chapter Scope**

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