

# Global Disc Metal Oxide Varistor Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Disc Metal Oxide Varistor market size will reach 983.22 Million USD in 2025 and is projected to reach 1,072.55 Million USD by 2032, with a CAGR of 1.25% (2025-2032). Notably, the China Disc Metal Oxide Varistor market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

A Disc Metal Oxide Varistor (MOV) is a type of electronic component designed to protect sensitive electrical and electronic circuits from voltage spikes and transient overvoltages. It consists of a ceramic disc with a metal oxide layer, which exhibits a highly nonlinear voltage-current characteristic. Under normal operating conditions, the MOV presents a high resistance, allowing minimal current flow. However, when the voltage exceeds a certain threshold, typically caused by lightning, switching events, or power surges, the MOV rapidly changes its impedance, effectively absorbing and dissipating the excess energy as heat. By acting as a voltage-clamping device, MOVs safeguard connected equipment by redirecting high-energy transient events away from sensitive components, helping to prevent damage and ensure the integrity of electrical systems.

The major global manufacturers of Disc Metal Oxide Varistor include ABB, SIEMENS, TOSHIBA, TDK Corporation, Elpro, MacLean Power Systems, OTOWA Electric, MEIDENSHA CORPORATION, Nanyang Jinguan, Pinggao, Zhejiang Bitai, RIGHT

ELECTRIC, YUEQING TIANYI, Nanyang Zhongwei, Nanyang Jinniu, Wuhan Yinghe, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Disc Metal Oxide Varistor. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Disc Metal Oxide Varistor market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Disc Metal Oxide Varistor market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Disc Metal Oxide Varistor industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Disc Metal Oxide Varistor Include:

ABB

SIEMENS

TOSHIBA

TDK Corporation

Elpro

MacLean Power Systems

OTOWA Electric

MEIDENSHA CORPORATION

Nanyang Jinguan

Pinggao

Zhejiang Bitai

RIGHT ELECTRIC

YUEQING TIANYI

Nanyang Zhongwei

Nanyang Jinniu

Wuhan Yinghe

Disc Metal Oxide Varistor Product Segment Include:

LV MOV

HV-MV MOV

Disc Metal Oxide Varistor Product Application Include:

Telecommunication

Power

Building

Railway

Petrochemical

New Energy

Others

## **Chapter Scope**

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