

Global Disaster Recovery Services Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/DB4A961D9253EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: DB4A961D9253EN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Disaster Recovery Services market size will reach 18,609 Million USD in 2025 and is projected to reach 68,847 Million USD by 2032, with a CAGR of 20.55% (2025-2032). Notably, the China Disaster Recovery Services market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Disaster recovery services encompass a set of proactive and reactive strategies and measures aimed at restoring and resuming critical business operations, data systems, and infrastructure in the aftermath of a disruptive event, such as natural disasters, cyberattacks, or other emergencies. These services involve creating comprehensive plans, backup systems, and redundancies to ensure the swift recovery of data, applications, and services, minimizing downtime and mitigating potential financial and operational losses. Disaster recovery services often include data backup and restoration, server and system recovery, continuity planning, risk assessment, and coordination with relevant stakeholders to facilitate the recovery process and restore normal business operations as efficiently as possible.

The major global suppliers of Disaster Recovery Services include Microsoft, Iland, Sungard, IBM, Vmware, AWS, Zerto, Arcserve, Carbonite, Ekco, Quorum, Datto, Acronis, Recovery Point, TierPoint, Expedient, InterVision, Unitrends, PhoenixNAP, BIOS ME, Flexential, Webair, Infracore, etc. The global players competition landscape

in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Disaster Recovery Services. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Disaster Recovery Services market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Disaster Recovery Services market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Disaster Recovery Services industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Disaster Recovery Services Include:

Microsoft

Iland

Sungard

IBM

Vmware

AWS

Zerto

Arcserve

Carbonite

Ekco

Quorum

Datto

Acronis

Recovery Point

TierPoint

Expedient

InterVision

Unitrends

PhoenixNAP

BIOS ME

Flexential

Webair

Infrascale

Disaster Recovery Services Product Segment Include:

Backup and Restore

Real-time Replication

Data Protection

Hosting Services

Others

Disaster Recovery Services Product Application Include:

BFSI

IT

Government

Healthcare

Industrial & Manufacturing

Others

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