

# Global Direct Restorative Materials of Dental Consumables Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Direct Restorative Materials of Dental Consumables market size will reach Million USD in 2025 and is projected to reach Million USD by 2032, with a CAGR of % (2025-2032). Notably, the China Direct Restorative Materials of Dental Consumables market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Direct restorative materials in dental consumables refer to dental materials used for the direct repair and restoration of teeth affected by decay, trauma, or cosmetic concerns. These materials are applied directly to the tooth by a dentist and are designed to mimic the natural appearance and function of teeth. Common types of direct restorative materials include dental composites (composite resins), glass ionomer cements, and dental amalgams. Dental composites are tooth-colored resins that bond directly to the tooth structure, offering aesthetic results and adhesive properties. Glass ionomer cements are versatile materials that release fluoride and are used for both restorative and preventive purposes. Dental amalgams are a mixture of metals used for restoring posterior teeth. The choice of direct restorative material depends on factors like the tooth's location, the extent of damage, patient preferences, and the dentist's expertise.

The major global manufacturers of Direct Restorative Materials of Dental Consumables include 3M ESPE, Dentsply Sirona, Danaher, GC Corporation, Ivoclar Vivadent, Shofu,

Mitsui Chemicals (Heraeus Kulzer), VOCO GmbH, Coltene, Ultradent, DMG, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Direct Restorative Materials of Dental Consumables. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Direct Restorative Materials of Dental Consumables market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Direct Restorative Materials of Dental Consumables market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Direct Restorative Materials of Dental Consumables industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

**Global Key Manufacturers of Direct Restorative Materials of Dental Consumables Include:**

3M ESPE

Dentsply Sirona

Danaher

GC Corporation

Ivoclar Vivadent

Shofu

Mitsui Chemicals (Heraeus Kulzer)

VOCO GmbH

Coltene

Ultradent

DMG

Direct Restorative Materials of Dental Consumables Product Segment Include:

Amalgam

Composite Materials

Glass ionomers

Others

Direct Restorative Materials of Dental Consumables Product Application Include:

Hospital

Dental Clinic

## **Chapter Scope**

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