

# Global Direct Fired Heater Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Direct Fired Heater market size will reach 329.09 Million USD in 2025 and is projected to reach 317.07 Million USD by 2032, with a CAGR of -0.53% (2025-2032). Notably, the China Direct Fired Heater market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

A Direct Fired Heater is a type of industrial heating system that directly exposes the heating source, typically a burner, to the process fluid or air that needs to be heated. In this configuration, the combustion gases produced by the burner come into direct contact with the material to be heated, transferring thermal energy through convection. Direct fired heaters are commonly used in a range of applications, such as in industrial processes, space heating, drying, and other operations requiring efficient and controlled heat transfer. They are available in various designs, including radiant heaters, convection heaters, and infrared heaters, each optimized for specific heating requirements. While direct fired heaters are effective and simple to operate, considerations must be taken to manage combustion byproducts, ensure proper ventilation, and maintain safety standards in the application area.

The major global manufacturers of Direct Fired Heater include Boustead International Heaters, GC Broach, Sigma Thermal, Thermax, Process Combustion Corporation (PCC), Gasco, Zeeco, Unit Birwelco, Babcock Wanson, Exotherm Corporation,

Lummus Technology, Ness, Scelerin Heaters, Babcock Power, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Direct Fired Heater. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Direct Fired Heater market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Direct Fired Heater market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Direct Fired Heater industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Direct Fired Heater Include:

Boustead International Heaters

GC Broach

Sigma Thermal

Thermax

Process Combustion Corporation (PCC)

Gasco

Zeeco

Unit Birwelco

Babcock Wanson

Exotherm Corporation

Lummus Technology

Ness

Scelerin Heaters

Babcock Power

Direct Fired Heater Product Segment Include:

Radiant Heater

Convection Heater

Radiant-Convection Heater

Direct Fired Heater Product Application Include:

Petrochemical

Mining

Construction

Others

## **Chapter Scope**

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