

# Global Direct-Fed Microbials Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/DAC79E09BC78EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: DAC79E09BC78EN

## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Direct-Fed Microbials market size will reach 1,751.72 Million USD in 2025 and is projected to reach 2,539.75 Million USD by 2032, with a CAGR of 5.45% (2025-2032). Notably, the China Direct-Fed Microbials market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Direct-Fed Microbials (DFMs), also known as probiotics, are live microorganisms, typically bacteria or yeasts, that are administered to animals, particularly livestock and poultry, to promote gut health, improve digestion, and enhance overall animal performance. These beneficial microorganisms work by colonizing the gut, competing with harmful bacteria, producing metabolites that support the host's well-being, and modulating the immune system. By fostering a balanced gut microbiota, DFMs contribute to the animal's resilience against stressors, efficient nutrient utilization, and in some cases, reduced need for antibiotics, thus serving as a natural and sustainable approach to enhancing animal health and productivity in agricultural settings.

The major global manufacturers of Direct-Fed Microbials include Asahi Calpis Wellness, JBS United, DSM, Adisseo, Danisco Animal Nutrition (Dupont), Baolai-leelai, Evonik Industries, Chr. Hansen, Biomin Holding GmbH, Archer Daniels Midland Company, Lallemand, Kemin Industries, Nutraferma, Bentoli, Novus International, Bio-Vet, Biowish Technologies, etc. The global players competition landscape in this report is divided into

three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Direct-Fed Microbials. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Direct-Fed Microbials market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Direct-Fed Microbials market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Direct-Fed Microbials industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Direct-Fed Microbials Include:

Asahi Calpis Wellness

JBS United

DSM

Adisseo

Danisco Animal Nutrition (Dupont)

Baolai-leelai

Evonik Industries

Chr. Hansen

Biomin Holding GmbH

Archer Daniels Midland Company

Lallemand

Kemin Industries

Nutraferma

Bentoli

Novus International

Bio-Vet

Biowish Technologies

Direct-Fed Microbials Product Segment Include:

Viable Bacteria below 1000 million CFU/g

Viable Bacteria 1000-5000 million CFU/g

Viable Bacteria above 5000 million CFU/g

Direct-Fed Microbials Product Application Include:

Poultry

Swine

Ruminants

Aquatic Animals

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Direct-Fed Microbials Industry PESTEL Analysis

Chapter 3: Global Direct-Fed Microbials Industry Porter's Five Forces Analysis

Chapter 4: Global Direct-Fed Microbials Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 5: Global Direct-Fed Microbials Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Direct-Fed Microbials Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe Direct-Fed Microbials Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China Direct-Fed Microbials Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries

Analysis)

Chapter 9: APAC (Excl. China) Direct-Fed Microbials Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America Direct-Fed Microbials Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa Direct-Fed Microbials Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global Direct-Fed Microbials Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

## Contents

### **1 DIRECT-FED MICROBIALS MARKET OVERVIEW**

- 1.1 Product Definition and Statistical Scope
- 1.2 Direct-Fed Microbials Product by Type
  - 1.2.1 Viable Bacteria below 1000 million CFU/g
  - 1.2.2 Viable Bacteria 1000-5000 million CFU/g
  - 1.2.3 Viable Bacteria above 5000 million CFU/g
- 1.3 Direct-Fed Microbials Product by Application
  - 1.3.1 Poultry
  - 1.3.2 Swine
  - 1.3.3 Ruminants
  - 1.3.4 Aquatic Animals
  - 1.3.5 Others
- 1.4 Global Direct-Fed Microbials Market Revenue and Sales Analysis
  - 1.4.1 Global Direct-Fed Microbials Revenue Market Size Analysis (2020-2032)
  - 1.4.2 Global Direct-Fed Microbials Sales Market Size Analysis (2020-2032)
  - 1.4.3 Global Direct-Fed Microbials Market Sales Price Trend Analysis (2020-2032)
- 1.5 Direct-Fed Microbials Industry Trends and Innovation
  - 1.5.1 Direct-Fed Microbials Industry Trends and Innovation
  - 1.5.2 Direct-Fed Microbials Market Drivers and Challenges

### **2 DIRECT-FED MICROBIALS MARKET PESTEL ANALYSIS**

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

### **3 DIRECT-FED MICROBIALS MARKET PORTER'S FIVE FORCES ANALYSIS**

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants
- 3.3 Bargaining Power of Suppliers
- 3.4 Bargaining Power of Buyers
- 3.5 Threat of Substitutes

## **4 GLOBAL DIRECT-FED MICROBIALS MARKET ANALYSIS BY REGIONS**

- 4.1 Global Direct-Fed Microbials Overall Market: 2024 VS 2025 VS 2032
- 4.2 Global Direct-Fed Microbials Revenue and Forecast Analysis (2020-2032)
  - 4.2.1 Global Direct-Fed Microbials Revenue and Market Share by Region (2020-2025)
  - 4.2.2 Global Direct-Fed Microbials Revenue Forecast by Region (2026-2032)
- 4.3 Global Direct-Fed Microbials Sales and Forecast Analysis (2020-2032)
  - 4.3.1 Global Direct-Fed Microbials Sales and Market Share by Region (2020-2025)
  - 4.3.2 Global Direct-Fed Microbials Sales Forecast by Region (2026-2032)
- 4.4 Global Direct-Fed Microbials Sales Price Trend Analysis (2020-2032)

## **5 GLOBAL DIRECT-FED MICROBIALS MARKET SIZE BY TYPE AND APPLICATION**

- 5.1 Global Direct-Fed Microbials Market Size by Type
  - 5.1.1 Global Direct-Fed Microbials Revenue and Forecast Analysis by Type (2020-2032)
  - 5.1.2 Global Direct-Fed Microbials Sales and Forecast Analysis by Type (2020-2032)
- 5.2 Global Direct-Fed Microbials Market Size by Application
  - 5.2.1 Global Direct-Fed Microbials Revenue and Forecast Analysis by Application (2020-2032)
  - 5.2.2 Global Direct-Fed Microbials Sales and Forecast Analysis by Application (2020-2032)

## **6 NORTH AMERICA**

- 6.1 North America Direct-Fed Microbials Market Size and Growth Rate Analysis (2020-2032)
- 6.2 North America Key Manufacturers Analysis
- 6.3 North America Direct-Fed Microbials Market Size by Type
  - 6.3.1 North America Direct-Fed Microbials Sales by Type (2020-2032)
  - 6.3.2 North America Direct-Fed Microbials Revenue by Type (2020-2032)
- 6.4 North America Direct-Fed Microbials Market Size by Application
  - 6.4.1 North America Direct-Fed Microbials Sales by Application (2020-2032)
  - 6.4.2 North America Direct-Fed Microbials Revenue by Application (2020-2032)
- 6.5 North America Direct-Fed Microbials Market Size by Country
  - 6.5.1 US
  - 6.5.2 Canada

## **7 EUROPE**

- 7.1 Europe Direct-Fed Microbials Market Size and Growth Rate Analysis (2020-2032)
- 7.2 Europe Key Manufacturers Analysis
- 7.3 Europe Direct-Fed Microbials Market Size by Type
  - 7.3.1 Europe Direct-Fed Microbials Sales by Type (2020-2032)
  - 7.3.2 Europe Direct-Fed Microbials Revenue by Type (2020-2032)
- 7.4 Europe Direct-Fed Microbials Market Size by Application
  - 7.4.1 Europe Direct-Fed Microbials Sales by Application (2020-2032)
  - 7.4.2 Europe Direct-Fed Microbials Revenue by Application (2020-2032)
- 7.5 Europe Direct-Fed Microbials Market Size by Country
  - 7.5.1 Germany
  - 7.5.2 France
  - 7.5.3 United Kingdom
  - 7.5.4 Italy
  - 7.5.5 Spain
  - 7.5.6 Benelux

## **8 CHINA**

- 8.1 China Direct-Fed Microbials Market Size and Growth Rate Analysis (2020-2032)
- 8.2 China Key Manufacturers Analysis
- 8.3 China Direct-Fed Microbials Market Size by Type
  - 8.3.1 China Direct-Fed Microbials Sales by Type (2020-2032)
  - 8.3.2 China Direct-Fed Microbials Revenue by Type (2020-2032)
- 8.4 China Direct-Fed Microbials Market Size by Application
  - 8.4.1 China Direct-Fed Microbials Sales by Application (2020-2032)
  - 8.4.2 China Direct-Fed Microbials Revenue by Application (2020-2032)

## **9 APAC (EXCL. CHINA)**

- 9.1 APAC (excl. China) Direct-Fed Microbials Market Size and Growth Rate Analysis (2020-2032)
- 9.2 APAC (excl. China) Key Manufacturers Analysis
- 9.3 APAC (excl. China) Direct-Fed Microbials Market Size by Type
  - 9.3.1 APAC (excl. China) Direct-Fed Microbials Sales by Type (2020-2032)
  - 9.3.2 APAC (excl. China) Direct-Fed Microbials Revenue by Type (2020-2032)
- 9.4 APAC (excl. China) Direct-Fed Microbials Market Size by Application

- 9.4.1 APAC (excl. China) Direct-Fed Microbials Sales by Application (2020-2032)
- 9.4.2 APAC (excl. China) Direct-Fed Microbials Revenue by Application (2020-2032)
- 9.5 APAC (excl. China) Direct-Fed Microbials Market Size by Country
  - 9.5.1 Japan
  - 9.5.2 South Korea
  - 9.5.3 India
  - 9.5.4 Australia
  - 9.5.5 Southeast Asia

## **10 LATIN AMERICA**

- 10.1 Latin America Direct-Fed Microbials Market Size and Growth Rate Analysis (2020-2032)
- 10.2 Latin America Key Manufacturers Analysis
- 10.3 Latin America Direct-Fed Microbials Market Size by Type
  - 10.3.1 Latin America Direct-Fed Microbials Sales by Type (2020-2032)
  - 10.3.2 Latin America Direct-Fed Microbials Revenue by Type (2020-2032)
- 10.4 Latin America Direct-Fed Microbials Market Size by Application
  - 10.4.1 Latin America Direct-Fed Microbials Sales by Application (2020-2032)
  - 10.4.2 Latin America Direct-Fed Microbials Revenue by Application (2020-2032)
- 10.5 Latin America Direct-Fed Microbials Market Size by Country
- 10.6 Latin America Direct-Fed Microbials Market Size by Country
  - 10.6.1 Mexico
  - 10.6.2 Brazil

## **11 MIDDLE EAST & AFRICA**

- 11.1 Middle East & Africa Direct-Fed Microbials Market Size and Growth Rate Analysis (2020-2032)
- 11.2 Middle East & Africa Key Manufacturers Analysis
- 11.3 Middle East & Africa Direct-Fed Microbials Market Size by Type
  - 11.3.1 Middle East & Africa Direct-Fed Microbials Sales by Type (2020-2032)
  - 11.3.2 Middle East & Africa Direct-Fed Microbials Revenue by Type (2020-2032)
- 11.4 Middle East & Africa Direct-Fed Microbials Market Size by Application
  - 11.4.1 Middle East & Africa Direct-Fed Microbials Sales by Application (2020-2032)
  - 11.4.2 Middle East & Africa Direct-Fed Microbials Revenue by Application (2020-2032)
- 11.5 Middle East Direct-Fed Microbials Market Size by Country
  - 11.5.1 Saudi Arabia
  - 11.5.2 South Africa

## **12 COMPETITION BY MANUFACTURERS**

12.1 Global Direct-Fed Microbials Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

12.1.1 Global Direct-Fed Microbials Market Sales by Key Manufacturers (2021-2025)

12.1.2 Global Direct-Fed Microbials Market Revenue by Key Manufacturers (2021-2025)

12.1.3 Global Direct-Fed Microbials Average Sales Price by Manufacturers (2021-2025)

12.2 Direct-Fed Microbials Competitive Landscape Analysis and Market Dynamic

12.2.1 Direct-Fed Microbials Competitive Landscape Analysis

12.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

12.2.3 Market Dynamic

## **13 KEY COMPANIES ANALYSIS**

13.1 Asahi Calpis Wellness

13.1.1 Asahi Calpis Wellness Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.1.2 Asahi Calpis Wellness Direct-Fed Microbials Product Portfolio

13.1.3 Asahi Calpis Wellness Direct-Fed Microbials Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.2 JBS United

13.2.1 JBS United Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.2.2 JBS United Direct-Fed Microbials Product Portfolio

13.2.3 JBS United Direct-Fed Microbials Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.3 DSM

13.3.1 DSM Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.3.2 DSM Direct-Fed Microbials Product Portfolio

13.3.3 DSM Direct-Fed Microbials Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.4 Adisseo

13.4.1 Adisseo Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.4.2 Adisseo Direct-Fed Microbials Product Portfolio

13.4.3 Adisseo Direct-Fed Microbials Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.5 Danisco Animal Nutrition (Dupont)

13.5.1 Danisco Animal Nutrition (Dupont) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.5.2 Danisco Animal Nutrition (Dupont) Direct-Fed Microbials Product Portfolio

13.5.3 Danisco Animal Nutrition (Dupont) Direct-Fed Microbials Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.6 Baolai-leelai

13.6.1 Baolai-leelai Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.6.2 Baolai-leelai Direct-Fed Microbials Product Portfolio

13.6.3 Baolai-leelai Direct-Fed Microbials Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.7 Evonik Industries

13.7.1 Evonik Industries Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.7.2 Evonik Industries Direct-Fed Microbials Product Portfolio

13.7.3 Evonik Industries Direct-Fed Microbials Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.8 Chr. Hansen

13.8.1 Chr. Hansen Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.8.2 Chr. Hansen Direct-Fed Microbials Product Portfolio

13.8.3 Chr. Hansen Direct-Fed Microbials Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.9 Biomin Holding GmbH

13.9.1 Biomin Holding GmbH Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.9.2 Biomin Holding GmbH Direct-Fed Microbials Product Portfolio

13.9.3 Biomin Holding GmbH Direct-Fed Microbials Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.10 Archer Daniels Midland Company

13.10.1 Archer Daniels Midland Company Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.10.2 Archer Daniels Midland Company Direct-Fed Microbials Product Portfolio

13.10.3 Archer Daniels Midland Company Direct-Fed Microbials Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.11 Lallemand

13.11.1 Lallemand Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.11.2 Lallemand Direct-Fed Microbials Product Portfolio

13.11.3 Lallemand Direct-Fed Microbials Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.12 Kemin Industries

13.12.1 Kemin Industries Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.12.2 Kemin Industries Direct-Fed Microbials Product Portfolio

13.12.3 Kemin Industries Direct-Fed Microbials Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.13 Nutraferma

13.13.1 Nutraferma Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.13.2 Nutraferma Direct-Fed Microbials Product Portfolio

13.13.3 Nutraferma Direct-Fed Microbials Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.14 Bentoli

13.14.1 Bentoli Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.14.2 Bentoli Direct-Fed Microbials Product Portfolio

13.14.3 Bentoli Direct-Fed Microbials Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.15 Novus International

13.15.1 Novus International Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.15.2 Novus International Direct-Fed Microbials Product Portfolio

13.15.3 Novus International Direct-Fed Microbials Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.16 Bio-Vet

13.16.1 Bio-Vet Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.16.2 Bio-Vet Direct-Fed Microbials Product Portfolio

13.16.3 Bio-Vet Direct-Fed Microbials Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.17 Biowish Technologies

13.17.1 Biowish Technologies Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.17.2 Biowish Technologies Direct-Fed Microbials Product Portfolio

13.17.3 Biowish Technologies Direct-Fed Microbials Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## **14 INDUSTRY CHAIN ANALYSIS**

14.1 Direct-Fed Microbials Industry Chain Analysis

14.2 Direct-Fed Microbials Industry Raw Material and Suppliers Analysis

14.2.1 Direct-Fed Microbials Key Raw Material Supply Analysis

14.2.2 Raw Material Suppliers and Contact Information

14.3 Direct-Fed Microbials Typical Downstream Customers

14.4 Direct-Fed Microbials Sales Channel Analysis

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 METHODOLOGY AND DATA SOURCE**

16.1 Methodology/Research Approach

16.2 Research Scope

16.3 Benchmarks and Assumptions

16.4 Data Source

16.4.1 Primary Sources

16.4.2 Secondary Sources

16.5 Data Cross Validation

16.6 Disclaimer

## List Of Tables

### LIST OF TABLES

- Table 1: Global Direct-Fed Microbials Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)
- Table 2: Global Direct-Fed Microbials Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)
- Table 3: Direct-Fed Microbials Industry Development Status
- Table 4: Direct-Fed Microbials Industry Development Trends
- Table 5: Global Direct-Fed Microbials Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032
- Table 6: Global Direct-Fed Microbials Revenue by Region (2020-2025) & (US\$ Million)
- Table 7: Global Direct-Fed Microbials Revenue Market Share by Region (2020-2025)
- Table 8: Global Direct-Fed Microbials Revenue Forecast by Region (2026-2032) & (US\$ Million)
- Table 9: Global Direct-Fed Microbials Revenue Market Share Forecast by Region (2026-2032)
- Table 10: Global Direct-Fed Microbials Sales by Region (2020-2025) & (K Ton)
- Table 11: Global Direct-Fed Microbials Sales Market Share by Region (2020-2025)
- Table 12: Global Direct-Fed Microbials Sales Forecast by Region (2026-2032) & (K Ton)
- Table 13: Global Direct-Fed Microbials Sales Market Share Forecast by Region (2026-2032)
- Table 14: Global Direct-Fed Microbials Revenue Analysis by Type (2020-2025) & (US\$ Million)
- Table 15: Global Direct-Fed Microbials Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)
- Table 16: Global Direct-Fed Microbials Sales Analysis by Type (2020-2025) & (K Ton)
- Table 17: Global Direct-Fed Microbials Sales Analysis Forecast by Type (2026-2032) & (K Ton)
- Table 18: Global Direct-Fed Microbials Revenue Analysis by Application (2020-2025) & (US\$ Million)
- Table 19: Global Direct-Fed Microbials Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)
- Table 20: Global Direct-Fed Microbials Sales Analysis by Application (2020-2025) & (K Ton)
- Table 21: Global Direct-Fed Microbials Sales Analysis Forecast by Application (2026-2032) & (K Ton)

Table 22: Key Direct-Fed Microbials Players in North America

Table 23: North America Direct-Fed Microbials Sales by Type (2020-2025) & (K Ton)

Table 24: North America Direct-Fed Microbials Sales by Type (2026-2032) & (K Ton)

Table 25: North America Direct-Fed Microbials Revenue by Type (2020-2025) & (US\$ Million)

Table 26: North America Direct-Fed Microbials Revenue by Type (2026-2032) & (US\$ Million)

Table 27: North America Direct-Fed Microbials Sales by Application (2020-2025) & (K Ton)

Table 28: North America Direct-Fed Microbials Sales by Application (2026-2032) & (K Ton)

Table 29: North America Direct-Fed Microbials Revenue by Application (2020-2025) & (US\$ Million)

Table 30: North America Direct-Fed Microbials Revenue by Application (2026-2032) & (US\$ Million)

Table 31: North America Direct-Fed Microbials Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 32: North America Direct-Fed Microbials Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 33: North America Direct-Fed Microbials Sales Market Size by Country (2020-2025) & (K Ton)

Table 34: North America Direct-Fed Microbials Sales Market Size by Country (2026-2032) & (K Ton)

Table 35: Key Direct-Fed Microbials Players in Europe

Table 36: Europe Direct-Fed Microbials Sales by Type (2020-2025) & (K Ton)

Table 37: Europe Direct-Fed Microbials Sales by Type (2026-2032) & (K Ton)

Table 38: Europe Direct-Fed Microbials Revenue by Type (2020-2025) & (US\$ Million)

Table 39: Europe Direct-Fed Microbials Revenue by Type (2026-2032) & (US\$ Million)

Table 40: Europe Direct-Fed Microbials Sales by Application (2020-2025) & (K Ton)

Table 41: Europe Direct-Fed Microbials Sales by Application (2026-2032) & (K Ton)

Table 42: Europe Direct-Fed Microbials Revenue by Application (2020-2025) & (US\$ Million)

Table 43: Europe Direct-Fed Microbials Revenue by Application (2026-2032) & (US\$ Million)

Table 44: Europe Direct-Fed Microbials Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 45: Europe Direct-Fed Microbials Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 46: Europe Direct-Fed Microbials Sales Market Size by Country (2020-2025) & (K

Ton)

Table 47: Europe Direct-Fed Microbials Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 48: Key Direct-Fed Microbials Players in China

Table 49: China Direct-Fed Microbials Sales by Type (2020-2025) & (K Ton)

Table 50: China Direct-Fed Microbials Sales by Type (2026-2032) & (K Ton)

Table 51: China Direct-Fed Microbials Revenue by Type (2020-2025) & (US\$ Million)

Table 52: China Direct-Fed Microbials Revenue by Type (2026-2032) & (US\$ Million)

Table 53: China Direct-Fed Microbials Sales by Application (2020-2025) & (K Ton)

Table 54: China Direct-Fed Microbials Sales by Application (2026-2032) & (K Ton)

Table 55: China Direct-Fed Microbials Revenue by Application (2020-2025) & (US\$ Million)

Table 56: China Direct-Fed Microbials Revenue by Application (2026-2032) & (US\$ Million)

Table 57: Key Direct-Fed Microbials Players in APAC (excl. China)

Table 58: APAC (excl. China) Direct-Fed Microbials Sales by Type (2020-2025) & (K Ton)

Table 59: APAC (excl. China) Direct-Fed Microbials Sales by Type (2026-2032) & (K Ton)

Table 60: APAC (excl. China) Direct-Fed Microbials Revenue by Type (2020-2025) & (US\$ Million)

Table 61: APAC (excl. China) Direct-Fed Microbials Revenue by Type (2026-2032) & (US\$ Million)

Table 62: APAC (excl. China) Direct-Fed Microbials Sales by Application (2020-2025) & (K Ton)

Table 63: APAC (excl. China) Direct-Fed Microbials Sales by Application (2026-2032) & (K Ton)

Table 64: APAC (excl. China) Direct-Fed Microbials Revenue by Application (2020-2025) & (US\$ Million)

Table 65: APAC (excl. China) Direct-Fed Microbials Revenue by Application (2026-2032) & (US\$ Million)

Table 66: APAC (excl. China) Direct-Fed Microbials Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 67: APAC (excl. China) Direct-Fed Microbials Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 68: APAC (excl. China) Direct-Fed Microbials Sales Market Size by Country (2020-2025) & (K Ton)

Table 69: APAC (excl. China) Direct-Fed Microbials Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 70: Key Direct-Fed Microbials Players in Latin America

Table 71: Latin America Direct-Fed Microbials Sales by Type (2020-2025) & (K Ton)

Table 72: Latin America Direct-Fed Microbials Sales by Type (2026-2032) & (K Ton)

Table 73: Latin America Direct-Fed Microbials Revenue by Type (2020-2025) & (US\$ Million)

Table 74: Latin America Direct-Fed Microbials Revenue by Type (2026-2032) & (US\$ Million)

Table 75: Latin America Direct-Fed Microbials Sales by Application (2020-2025) & (K Ton)

Table 76: Latin America Direct-Fed Microbials Sales by Application (2026-2032) & (K Ton)

Table 77: Latin America Direct-Fed Microbials Revenue by Application (2020-2025) & (US\$ Million)

Table 78: Latin America Direct-Fed Microbials Revenue by Application (2026-2032) & (US\$ Million)

Table 79: Latin America Direct-Fed Microbials Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 80: Latin America Direct-Fed Microbials Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 81: Latin America Direct-Fed Microbials Sales Market Size by Country (2020-2025) & (K Ton)

Table 82: Latin America Direct-Fed Microbials Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 83: Key Direct-Fed Microbials Players in Middle East & Africa

Table 84: Middle East & Africa Direct-Fed Microbials Sales by Type (2020-2025) & (K Ton)

Table 85: Middle East & Africa Direct-Fed Microbials Sales by Type (2026-2032) & (K Ton)

Table 86: Middle East & Africa Direct-Fed Microbials Revenue by Type (2020-2025) & (US\$ Million)

Table 87: Middle East & Africa Direct-Fed Microbials Revenue by Type (2026-2032) & (US\$ Million)

Table 88: Middle East & Africa Direct-Fed Microbials Sales by Application (2020-2025) & (K Ton)

Table 89: Middle East & Africa Direct-Fed Microbials Sales by Application (2026-2032) & (K Ton)

Table 90: Middle East & Africa Direct-Fed Microbials Revenue by Application (2020-2025) & (US\$ Million)

Table 91: Middle East & Africa Direct-Fed Microbials Revenue by Application

(2026-2032) & (US\$ Million)

Table 92: Middle East & Africa Direct-Fed Microbials Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 93: Middle East & Africa Direct-Fed Microbials Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 94: Middle East & Africa Direct-Fed Microbials Sales Market Size by Country (2020-2025) & (K Ton)

Table 95: Middle East & Africa Direct-Fed Microbials Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 96: Global Direct-Fed Microbials Market Sales by Key Manufacturers (2021-2025) & (K Ton)

Table 97: Global Direct-Fed Microbials Sales Market Share by Key Manufacturers (2021-2025)

Table 98: Global Direct-Fed Microbials Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 99: Global Direct-Fed Microbials Revenue Market Share by Key Manufacturers (2021-2025)

Table 100: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Ton)

Table 101: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 102: Market Mergers & Acquisitions, Expansion

Table 103: Asahi Calpis Wellness Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 104: Asahi Calpis Wellness Direct-Fed Microbials Product Portfolio

Table 105: Asahi Calpis Wellness Direct-Fed Microbials Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 106: JBS United Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 107: JBS United Direct-Fed Microbials Product Portfolio

Table 108: JBS United Direct-Fed Microbials Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 109: DSM Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 110: DSM Direct-Fed Microbials Product Portfolio

Table 111: DSM Direct-Fed Microbials Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 112: Adisseo Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 113: Adisseo Direct-Fed Microbials Product Portfolio

Table 114: Adisseo Direct-Fed Microbials Revenue (US\$ Million), Sales (K Ton), Price

(USD/Ton), Gross Margin and Market Share (2021-2025)

Table 115: Danisco Animal Nutrition (Dupont) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 116: Danisco Animal Nutrition (Dupont) Direct-Fed Microbials Product Portfolio

Table 117: Danisco Animal Nutrition (Dupont) Direct-Fed Microbials Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 118: Baolai-leelai Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 119: Baolai-leelai Direct-Fed Microbials Product Portfolio

Table 120: Baolai-leelai Direct-Fed Microbials Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 121: Evonik Industries Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 122: Evonik Industries Direct-Fed Microbials Product Portfolio

Table 123: Evonik Industries Direct-Fed Microbials Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 124: Chr. Hansen Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 125: Chr. Hansen Direct-Fed Microbials Product Portfolio

Table 126: Chr. Hansen Direct-Fed Microbials Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 127: Biomin Holding GmbH Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 128: Biomin Holding GmbH Direct-Fed Microbials Product Portfolio

Table 129: Biomin Holding GmbH Direct-Fed Microbials Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 130: Archer Daniels Midland Company Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 131: Archer Daniels Midland Company Direct-Fed Microbials Product Portfolio

Table 132: Archer Daniels Midland Company Direct-Fed Microbials Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 133: Lallemand Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 134: Lallemand Direct-Fed Microbials Product Portfolio

Table 135: Lallemand Direct-Fed Microbials Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 136: Kemin Industries Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 137: Kemin Industries Direct-Fed Microbials Product Portfolio

Table 138: Kemin Industries Direct-Fed Microbials Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 139: Nutraferma Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 140: Nutraferma Direct-Fed Microbials Product Portfolio

Table 141: Nutraferma Direct-Fed Microbials Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 142: Bentoli Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 143: Bentoli Direct-Fed Microbials Product Portfolio

Table 144: Bentoli Direct-Fed Microbials Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 145: Novus International Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 146: Novus International Direct-Fed Microbials Product Portfolio

Table 147: Novus International Direct-Fed Microbials Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 148: Bio-Vet Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 149: Bio-Vet Direct-Fed Microbials Product Portfolio

Table 150: Bio-Vet Direct-Fed Microbials Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 151: Biowish Technologies Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 152: Biowish Technologies Direct-Fed Microbials Product Portfolio

Table 153: Biowish Technologies Direct-Fed Microbials Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 154: Upstream Key Raw Material Price List

Table 155: Direct-Fed Microbials Raw Material Suppliers and Contact Information

Table 156: Direct-Fed Microbials Typical Customer List

Table 157: Direct-Fed Microbials Distributors List

## List Of Figures

### LIST OF FIGURES

Figure 1: Direct-Fed Microbials Product Pictures

Figure 2: Viable Bacteria below 1000 million CFU/g Picture Scope

Figure 3: Viable Bacteria 1000-5000 million CFU/g Picture Scope

Figure 4: Viable Bacteria above 5000 million CFU/g Picture Scope

Figure 5: Poultry Picture Scope

Figure 6: Swine Picture Scope

Figure 7: Ruminants Picture Scope

Figure 8: Aquatic Animals Picture Scope

Figure 9: Others Picture Scope

Figure 10: Global Direct-Fed Microbials Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 11: Global Direct-Fed Microbials Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 12: Global Direct-Fed Microbials Market Sales and Growth Rate Analysis (2020-2032) & (K Ton)

Figure 13: Global Direct-Fed Microbials Market Price Trend Analysis (2020-2032) & (USD/Ton)

Figure 14: Global Direct-Fed Microbials Market Size by Region (2020-2032) & (US\$ Million)

Figure 15: Global Direct-Fed Microbials Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 16: Global Direct-Fed Microbials Sales Price by Region (2020-2032) & (K Ton)

Figure 17: North America Direct-Fed Microbials Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 18: North America Direct-Fed Microbials Revenue Market Share by Players in 2024

Figure 19: North America Direct-Fed Microbials Sales Market Share by Type (2020-2032)

Figure 20: North America Direct-Fed Microbials Revenue Market Share by Type (2020-2032)

Figure 21: North America Direct-Fed Microbials Sales Market Share by Application (2020-2032)

Figure 22: North America Direct-Fed Microbials Revenue Market Share by Application (2020-2032)

Figure 23: US Direct-Fed Microbials Revenue (2020-2032) & (US\$ Million)

- Figure 24:Canada Direct-Fed Microbials Revenue (2020-2032) & (US\$ Million)
- Figure 25:Europe Direct-Fed Microbials Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 26:Europe Direct-Fed Microbials Revenue Market Share by Players in 2024
- Figure 27:Europe Direct-Fed Microbials Sales Market Share by Type (2020-2032)
- Figure 28:Europe Direct-Fed Microbials Revenue Market Share by Type (2020-2032)
- Figure 29:Europe Direct-Fed Microbials Sales Market Share by Application (2020-2032)
- Figure 30:Europe Direct-Fed Microbials Revenue Market Share by Application (2020-2032)
- Figure 31:Germany Direct-Fed Microbials Revenue (2020-2032) & (US\$ Million)
- Figure 32:France Direct-Fed Microbials Revenue (2020-2032) & (US\$ Million)
- Figure 33:United Kingdom Direct-Fed Microbials Revenue (2020-2032) & (US\$ Million)
- Figure 34:Italy Direct-Fed Microbials Revenue (2020-2032) & (US\$ Million)
- Figure 35:Spain Direct-Fed Microbials Revenue (2020-2032) & (US\$ Million)
- Figure 36:Benelux Direct-Fed Microbials Revenue (2020-2032) & (US\$ Million)
- Figure 37:China Direct-Fed Microbials Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 38:China Direct-Fed Microbials Revenue Market Share by Players in 2024
- Figure 39:China Direct-Fed Microbials Sales Market Share by Type (2020-2032)
- Figure 40:China Direct-Fed Microbials Revenue Market Share by Type (2020-2032)
- Figure 41:China Direct-Fed Microbials Sales Market Share by Application (2020-2032)
- Figure 42:China Direct-Fed Microbials Revenue Market Share by Application (2020-2032)
- Figure 43:APAC (excl. China) Direct-Fed Microbials Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 44:APAC (excl. China) Direct-Fed Microbials Revenue Market Share by Players in 2024
- Figure 45:APAC (excl. China) Direct-Fed Microbials Sales Market Share by Type (2020-2032)
- Figure 46:APAC (excl. China) Direct-Fed Microbials Revenue Market Share by Type (2020-2032)
- Figure 47:APAC (excl. China) Direct-Fed Microbials Sales Market Share by Application (2020-2032)
- Figure 48:APAC (excl. China) Direct-Fed Microbials Revenue Market Share by Application (2020-2032)
- Figure 49:Japan Direct-Fed Microbials Revenue (2020-2032) & (US\$ Million)
- Figure 50:South Korea Direct-Fed Microbials Revenue (2020-2032) & (US\$ Million)
- Figure 51:India Direct-Fed Microbials Revenue (2020-2032) & (US\$ Million)
- Figure 52:Australia Direct-Fed Microbials Revenue (2020-2032) & (US\$ Million)

Figure 53: Southeast Asia Direct-Fed Microbials Revenue (2020-2032) & (US\$ Million)

Figure 54: Latin America Direct-Fed Microbials Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 55: Latin America Direct-Fed Microbials Revenue Market Share by Players in 2024

Figure 56: Latin America Direct-Fed Microbials Sales Market Share by Type (2020-2032)

Figure 57: Latin America Direct-Fed Microbials Revenue Market Share by Type (2020-2032)

Figure 58: Latin America Direct-Fed Microbials Sales Market Share by Application (2020-2032)

Figure 59: Latin America Direct-Fed Microbials Revenue Market Share by Application (2020-2032)

Figure 60: Mexico Direct-Fed Microbials Revenue (2020-2032) & (US\$ Million)

Figure 61: Brazil Direct-Fed Microbials Revenue (2020-2032) & (US\$ Million)

Figure 62: Middle East & Africa Direct-Fed Microbials Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 63: Middle East & Africa Direct-Fed Microbials Revenue Market Share by Players in 2024

Figure 64: Middle East & Africa Direct-Fed Microbials Sales Market Share by Type (2020-2032)

Figure 65: Middle East & Africa Direct-Fed Microbials Revenue Market Share by Type (2020-2032)

Figure 66: Middle East & Africa Direct-Fed Microbials Sales Market Share by Application (2020-2032)

Figure 67: Middle East & Africa Direct-Fed Microbials Revenue Market Share by Application (2020-2032)

Figure 68: Saudi Arabia Direct-Fed Microbials Revenue (2020-2032) & (US\$ Million)

Figure 69: South Africa Direct-Fed Microbials Revenue (2020-2032) & (US\$ Million)

Figure 70: Global Direct-Fed Microbials Sales Market Share by Key Manufacturers in 2024

Figure 71: Global Direct-Fed Microbials Revenue Market Share by Key Manufacturers in 2024

Figure 72: Global Direct-Fed Microbials Industry Competition Landscape

Figure 73: Direct-Fed Microbials Industry Chain Analysis

Figure 74: Bottom-Up and Top-Down Research Methods

Figure 75: Key Interview Objectives

Figure 76: Data Cross Validation

## I would like to order

Product name: Global Direct-Fed Microbials Competitive Landscape Professional Research Report 2025

Product link: <https://marketpublishers.com/r/DAC79E09BC78EN.html>

Price: US\$ 3,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/DAC79E09BC78EN.html>