

Global Dipropylene Glycol (DPG) Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Dipropylene Glycol (DPG) market size will reach 511.97 Million USD in 2025 and is projected to reach 415.76 Million USD by 2032, with a CAGR of -2.93% (2025-2032). Notably, the China Dipropylene Glycol (DPG) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Dipropylene glycol (DPG) is a clear, colorless liquid organic compound with the chemical formula $C_6H_{14}O_3$. It is a versatile solvent and industrial chemical widely used in various applications. DPG's properties include low volatility, high solvency, and good stability, making it valuable as a solvent in industries such as cosmetics, personal care products, fragrances, and pharmaceuticals. It serves as a carrier for fragrances and active ingredients, ensuring their even distribution and improved performance. Additionally, DPG is employed in the production of resins, plastics, hydraulic fluids, and antifreeze solutions, owing to its ability to dissolve various substances and enhance properties. In some formulations, DPG can act as a humectant, helping retain moisture and prevent drying. Its multi-faceted attributes make it a valuable component in a range of industrial and consumer applications.

The major global manufacturers of Dipropylene Glycol (DPG) include Dow, LyondellBasell, SKC, Repsol, INEOS, Shell, BASF, Huntsman, CNOOC and Shell Petrochemicals, Manali Petrochemicals, ADEKA, Hi-tech Spring Chemical, etc. The

global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Dipropylene Glycol (DPG). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Dipropylene Glycol (DPG) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Dipropylene Glycol (DPG) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Dipropylene Glycol (DPG) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Dipropylene Glycol (DPG) Include:

Dow

LyondellBasell

SKC

Repsol

INEOS

Shell

BASF

Huntsman

CNOOC and Shell Petrochemicals

Manali Petrochemicals

ADEKA

Hi-tech Spring Chemical

Dipropylene Glycol (DPG) Product Segment Include:

Fragrance Grade

Industrial Grade

Dipropylene Glycol (DPG) Product Application Include:

Cosmetics and Fragrances

Plasticizers

Unsaturated Polyester Resins

Polyurethane Polyols

Alkyd Resins

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Dipropylene Glycol (DPG) Capacity and Production Analysis

Chapter 3: Global Dipropylene Glycol (DPG) Industry PESTEL Analysis

Chapter 4: Global Dipropylene Glycol (DPG) Industry Porter's Five Forces Analysis

Chapter 5: Global Dipropylene Glycol (DPG) Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 6: Global Dipropylene Glycol (DPG) Market Size and Forecast by Type and Application Analysis

Chapter 7: North America Dipropylene Glycol (DPG) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: Europe Dipropylene Glycol (DPG) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: China Dipropylene Glycol (DPG) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: APAC (Excl. China) Dipropylene Glycol (DPG) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Latin America Dipropylene Glycol (DPG) Competitive Analysis (Market

Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Middle East and Africa Dipropylene Glycol (DPG) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 13: Global Dipropylene Glycol (DPG) Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 14: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 15: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 16: Research Findings and Conclusion

Chapter 17: Methodology and Data Sources

Contents

1 DIPROPYLENE GLYCOL (DPG) MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Dipropylene Glycol (DPG) Product by Type
 - 1.2.1 Fragrance Grade
 - 1.2.2 Industrial Grade
- 1.3 Dipropylene Glycol (DPG) Product by Application
 - 1.3.1 Cosmetics and Fragrances
 - 1.3.2 Plasticizers
 - 1.3.3 Unsaturated Polyester Resins
 - 1.3.4 Polyurethane Polyols
 - 1.3.5 Alkyd Resins
 - 1.3.6 Others
- 1.4 Global Dipropylene Glycol (DPG) Market Revenue and Sales Analysis
 - 1.4.1 Global Dipropylene Glycol (DPG) Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global Dipropylene Glycol (DPG) Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global Dipropylene Glycol (DPG) Market Sales Price Trend Analysis (2020-2032)
- 1.5 Dipropylene Glycol (DPG) Industry Trends and Innovation
 - 1.5.1 Dipropylene Glycol (DPG) Industry Trends and Innovation
 - 1.5.2 Dipropylene Glycol (DPG) Market Drivers and Challenges

2 GLOBAL DIPROPYLENE GLYCOL (DPG) CAPACITY AND PRODUCTION ANALYSIS

- 2.1 Global Dipropylene Glycol (DPG) Capacity, Production and Utilization (2020-2032)
- 2.2 Global Dipropylene Glycol (DPG) Production Growth Trend by Region: 2024 VS 2025 VS 2030
- 2.3 Global Dipropylene Glycol (DPG) Production by Region
 - 2.3.1 Global Dipropylene Glycol (DPG) Production by Region (2020-2025)
 - 2.3.2 Global Dipropylene Glycol (DPG) Production Forecast by Region (2026-2032)
 - 2.3.3 Global Dipropylene Glycol (DPG) Production Market Share by Region (2020-2032)

3 DIPROPYLENE GLYCOL (DPG) MARKET PESTEL ANALYSIS

- 3.1 Political Factors Analysis

- 3.2 Economic Factors Analysis
- 3.3 Social Factors Analysis
- 3.4 Technological Factors Analysis
- 3.5 Environmental Factors Analysis
- 3.6 Legal Factors Analysis

4 DIPROPYLENE GLYCOL (DPG) MARKET PORTER'S FIVE FORCES ANALYSIS

- 4.1 Competitive Rivalry
- 4.2 Threat of New Entrants
- 4.3 Bargaining Power of Suppliers
- 4.4 Bargaining Power of Buyers
- 4.5 Threat of Substitutes

5 GLOBAL DIPROPYLENE GLYCOL (DPG) MARKET ANALYSIS BY REGIONS

- 5.1 Dipropylene Glycol (DPG) Overall Market: 2024 VS 2025 VS 2032
- 5.2 Global Dipropylene Glycol (DPG) Revenue and Forecast Analysis (2020-2032)
 - 5.2.1 Global Dipropylene Glycol (DPG) Revenue and Market Share by Region (2020-2025)
 - 5.2.2 Global Dipropylene Glycol (DPG) Revenue and Market Forecast by Region (2026-2032)
- 5.3 Global Dipropylene Glycol (DPG) Sales and Forecast Analysis (2020-2032)
 - 5.3.1 Global Dipropylene Glycol (DPG) Sales and Market Share by Region (2020-2025)
 - 5.3.2 Global Dipropylene Glycol (DPG) Sales and Market Forecast by Region (2026-2032)
- 5.4 Global Dipropylene Glycol (DPG) Sales Price Trend Analysis (2020-2032)

6 GLOBAL DIPROPYLENE GLYCOL (DPG) MARKET SIZE BY TYPE AND APPLICATION

- 6.1 Global Dipropylene Glycol (DPG) Market Size by Type
 - 6.1.1 Global Dipropylene Glycol (DPG) Revenue and Forecast Analysis by Type (2020-2032)
 - 6.1.2 Global Dipropylene Glycol (DPG) Sales and Forecast Analysis by Type (2020-2032)
- 6.2 Global Dipropylene Glycol (DPG) Market Size by Application
 - 6.2.1 Global Dipropylene Glycol (DPG) Revenue and Forecast Analysis by Application

(2020-2032)

6.2.2 Global Dipropylene Glycol (DPG) Sales and Forecast Analysis by Application
(2020-2032)

7 NORTH AMERICA

7.1 North America Dipropylene Glycol (DPG) Market Size and Growth Rate Analysis
(2020-2032)

7.2 North America Key Manufacturers Analysis

7.3 North America Dipropylene Glycol (DPG) Market Size by Type

7.3.1 North America Dipropylene Glycol (DPG) Sales by Type (2020-2032)

7.3.2 North America Dipropylene Glycol (DPG) Revenue by Type (2020-2032)

7.4 North America Dipropylene Glycol (DPG) Market Size by Application

7.4.1 North America Dipropylene Glycol (DPG) Sales by Application (2020-2032)

7.4.2 North America Dipropylene Glycol (DPG) Revenue by Application (2020-2032)

7.5 North America Dipropylene Glycol (DPG) Market Size by Country

7.5.1 US

7.5.2 Canada

8 EUROPE

8.1 Europe Dipropylene Glycol (DPG) Market Size and Growth Rate Analysis
(2020-2032)

8.2 Europe Key Manufacturers Analysis

8.3 Europe Dipropylene Glycol (DPG) Market Size by Type

8.3.1 Europe Dipropylene Glycol (DPG) Sales by Type (2020-2032)

8.3.2 Europe Dipropylene Glycol (DPG) Revenue by Type (2020-2032)

8.4 Europe Dipropylene Glycol (DPG) Market Size by Application

8.4.1 Europe Dipropylene Glycol (DPG) Sales by Application (2020-2032)

8.4.2 Europe Dipropylene Glycol (DPG) Revenue by Application (2020-2032)

8.5 Europe Dipropylene Glycol (DPG) Market Size by Country

8.5.1 Germany

8.5.2 France

8.5.3 United Kingdom

8.5.4 Italy

8.5.5 Spain

8.5.6 Benelux

9 CHINA

9.1 China Dipropylene Glycol (DPG) Market Size and Growth Rate Analysis (2020-2032)

9.2 China Key Manufacturers Analysis

9.3 China Dipropylene Glycol (DPG) Market Size by Type

9.3.1 China Dipropylene Glycol (DPG) Sales by Type (2020-2032)

9.3.2 China Dipropylene Glycol (DPG) Revenue by Type (2020-2032)

9.4 China Dipropylene Glycol (DPG) Market Size by Application

9.4.1 China Dipropylene Glycol (DPG) Sales by Application (2020-2032)

9.4.2 China Dipropylene Glycol (DPG) Revenue by Application (2020-2032)

10 APAC (EXCL. CHINA)

10.1 APAC (excl. China) Dipropylene Glycol (DPG) Market Size and Growth Rate Analysis (2020-2032)

10.2 APAC (excl. China) Key Manufacturers Analysis

10.3 APAC (excl. China) Dipropylene Glycol (DPG) Market Size by Type

10.3.1 APAC (excl. China) Dipropylene Glycol (DPG) Sales by Type (2020-2032)

10.3.2 APAC (excl. China) Dipropylene Glycol (DPG) Revenue by Type (2020-2032)

10.4 APAC (excl. China) Dipropylene Glycol (DPG) Market Size by Application

10.4.1 APAC (excl. China) Dipropylene Glycol (DPG) Sales by Application (2020-2032)

10.4.2 APAC (excl. China) Dipropylene Glycol (DPG) Revenue by Application (2020-2032)

10.5 APAC (excl. China) Dipropylene Glycol (DPG) Market Size by Country

10.5.1 Japan

10.5.2 South Korea

10.5.3 India

10.5.4 Australia

10.5.5 Southeast Asia

11 LATIN AMERICA

11.1 Latin America Dipropylene Glycol (DPG) Market Size and Growth Rate Analysis (2020-2032)

11.2 Latin America Key Manufacturers Analysis

11.3 LATIN AMERICA DIPROPYLENE GLYCOL (DPG) MARKET SIZE BY TYPE

- 11.3.1 Latin America Dipropylene Glycol (DPG) Sales by Type (2020-2032)
- 11.3.2 Latin America Dipropylene Glycol (DPG) Revenue by Type (2020-2032)
- 11.4 Latin America Dipropylene Glycol (DPG) Market Size by Application
 - 11.4.1 Latin America Dipropylene Glycol (DPG) Sales by Application (2020-2032)
 - 11.4.2 Latin America Dipropylene Glycol (DPG) Revenue by Application (2020-2032)
- 11.5 Latin America Dipropylene Glycol (DPG) Market Size by Country
- 11.6 Latin America Dipropylene Glycol (DPG) Market Size by Country
 - 11.6.1 Mexico
 - 11.6.2 Brazil

12 MIDDLE EAST & AFRICA

- 12.1 Middle East & Africa Dipropylene Glycol (DPG) Market Size and Growth Rate Analysis (2020-2032)
- 12.2 Middle East & Africa Key Manufacturers Analysis
- 12.3 Middle East & Africa Dipropylene Glycol (DPG) Market Size by Type
 - 12.3.1 Middle East & Africa Dipropylene Glycol (DPG) Sales by Type (2020-2032)
 - 12.3.2 Middle East & Africa Dipropylene Glycol (DPG) Revenue by Type (2020-2032)
- 12.4 Middle East & Africa Dipropylene Glycol (DPG) Market Size by Application
 - 12.4.1 Middle East & Africa Dipropylene Glycol (DPG) Sales by Application (2020-2032)
 - 12.4.2 Middle East & Africa Dipropylene Glycol (DPG) Revenue by Application (2020-2032)
- 12.5 Middle East Dipropylene Glycol (DPG) Market Size by Country
 - 12.5.1 Saudi Arabia
 - 12.5.2 South Africa

13 COMPETITION BY MANUFACTURERS

- 13.1 Global Dipropylene Glycol (DPG) Market Sales, Revenue and Price by Key Manufacturers (2021-2025)
 - 13.1.1 Global Dipropylene Glycol (DPG) Market Sales by Key Manufacturers (2021-2025)
 - 13.1.2 Global Dipropylene Glycol (DPG) Market Revenue by Key Manufacturers (2021-2025)
 - 13.1.3 Global Dipropylene Glycol (DPG) Average Sales Price by Manufacturers (2021-2025)
- 13.2 Dipropylene Glycol (DPG) Competitive Landscape Analysis and Market Dynamic
 - 13.2.1 Dipropylene Glycol (DPG) Competitive Landscape Analysis

13.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

13.2.3 Market Dynamic

14 KEY COMPANIES ANALYSIS

14.1 Dow

14.1.1 Dow Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.1.2 Dow Dipropylene Glycol (DPG) Product Portfolio

14.1.3 Dow Dipropylene Glycol (DPG) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.2 LyondellBasell

14.2.1 LyondellBasell Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.2.2 LyondellBasell Dipropylene Glycol (DPG) Product Portfolio

14.2.3 LyondellBasell Dipropylene Glycol (DPG) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.3 SKC

14.3.1 SKC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.3.2 SKC Dipropylene Glycol (DPG) Product Portfolio

14.3.3 SKC Dipropylene Glycol (DPG) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.4 Repsol

14.4.1 Repsol Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.4.2 Repsol Dipropylene Glycol (DPG) Product Portfolio

14.4.3 Repsol Dipropylene Glycol (DPG) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.5 INEOS

14.5.1 INEOS Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.5.2 INEOS Dipropylene Glycol (DPG) Product Portfolio

14.5.3 INEOS Dipropylene Glycol (DPG) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.6 Shell

14.6.1 Shell Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.6.2 Shell Dipropylene Glycol (DPG) Product Portfolio

14.6.3 Shell Dipropylene Glycol (DPG) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.7 BASF

14.7.1 BASF Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.7.2 BASF Dipropylene Glycol (DPG) Product Portfolio

14.7.3 BASF Dipropylene Glycol (DPG) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.8 Huntsman

14.8.1 Huntsman Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.8.2 Huntsman Dipropylene Glycol (DPG) Product Portfolio

14.8.3 Huntsman Dipropylene Glycol (DPG) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.9 CNOOC and Shell Petrochemicals

14.9.1 CNOOC and Shell Petrochemicals Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.9.2 CNOOC and Shell Petrochemicals Dipropylene Glycol (DPG) Product Portfolio

14.9.3 CNOOC and Shell Petrochemicals Dipropylene Glycol (DPG) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.10 Manali Petrochemicals

14.10.1 Manali Petrochemicals Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.10.2 Manali Petrochemicals Dipropylene Glycol (DPG) Product Portfolio

14.10.3 Manali Petrochemicals Dipropylene Glycol (DPG) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.11 ADEKA

14.11.1 ADEKA Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.11.2 ADEKA Dipropylene Glycol (DPG) Product Portfolio

14.11.3 ADEKA Dipropylene Glycol (DPG) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.12 Hi-tech Spring Chemical

14.12.1 Hi-tech Spring Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.12.2 Hi-tech Spring Chemical Dipropylene Glycol (DPG) Product Portfolio

14.12.3 Hi-tech Spring Chemical Dipropylene Glycol (DPG) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

15 INDUSTRY CHAIN ANALYSIS

- 15.1 Dipropylene Glycol (DPG) Industry Chain Analysis
- 15.2 Dipropylene Glycol (DPG) Industry Raw Material and Suppliers Analysis
 - 15.2.1 Dipropylene Glycol (DPG) Key Raw Material Supply Analysis
 - 15.2.2 Raw Material Suppliers and Contact Information
- 15.3 Dipropylene Glycol (DPG) Typical Downstream Customers
- 15.4 Dipropylene Glycol (DPG) Sales Channel Analysis

16 RESEARCH FINDINGS AND CONCLUSION

17 METHODOLOGY AND DATA SOURCE

- 17.1 Methodology/Research Approach
- 17.2 Research Scope
- 17.3 Benchmarks and Assumptions
- 17.4 Data Source
 - 17.4.1 Primary Sources
 - 17.4.2 Secondary Sources
- 17.5 Data Cross Validation
- 17.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Global Dipropylene Glycol (DPG) Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Dipropylene Glycol (DPG) Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Dipropylene Glycol (DPG) Industry Development Status

Table 4: Dipropylene Glycol (DPG) Industry Development Trends

Table 5: Global Dipropylene Glycol (DPG) Production Growth Rate (CAGR) by Region: 2024 VS 2025 VS 2032 (K Ton)

Table 6: Global Dipropylene Glycol (DPG) Production by Region (2020-2025) & (K Ton)

Table 7: Global Dipropylene Glycol (DPG) Production Forecast by Region (2026-2032) & (K Ton)

Table 8: Global Dipropylene Glycol (DPG) Production Market Share by Region (2020-2025)

Table 9: Global Dipropylene Glycol (DPG) Production Market Share by Region (2026-2032)

Table 10: Global Dipropylene Glycol (DPG) Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 11: Global Dipropylene Glycol (DPG) Revenue by Region (2020-2025) & (US\$ Million)

Table 12: Global Dipropylene Glycol (DPG) Revenue Market Share by Region (2020-2025)

Table 13: Global Dipropylene Glycol (DPG) Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 14: Global Dipropylene Glycol (DPG) Revenue Market Share Forecast by Region (2026-2032)

Table 15: Global Dipropylene Glycol (DPG) Sales by Region (2020-2025) & (K Ton)

Table 16: Global Dipropylene Glycol (DPG) Sales Market Share by Region (2020-2025)

Table 17: Global Dipropylene Glycol (DPG) Sales Forecast by Region (2026-2032) & (K Ton)

Table 18: Global Dipropylene Glycol (DPG) Sales Market Share Forecast by Region (2026-2032)

Table 19: Global Dipropylene Glycol (DPG) Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 20: Global Dipropylene Glycol (DPG) Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 21: Global Dipropylene Glycol (DPG) Sales Analysis by Type (2020-2025) & (K

Ton)

Table 22: Global Dipropylene Glycol (DPG) Sales Analysis Forecast by Type (2026-2032) & (K Ton)

Table 23: Global Dipropylene Glycol (DPG) Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 24: Global Dipropylene Glycol (DPG) Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 25: Global Dipropylene Glycol (DPG) Sales Analysis by Application (2020-2025) & (K Ton)

Table 26: Global Dipropylene Glycol (DPG) Sales Analysis Forecast by Application (2026-2032) & (K Ton)

Table 27: Key Dipropylene Glycol (DPG) Players in North America

Table 28: North America Dipropylene Glycol (DPG) Sales by Type (2020-2025) & (K Ton)

Table 29: North America Dipropylene Glycol (DPG) Sales by Type (2026-2032) & (K Ton)

Table 30: North America Dipropylene Glycol (DPG) Revenue by Type (2020-2025) & (US\$ Million)

Table 31: North America Dipropylene Glycol (DPG) Revenue by Type (2026-2032) & (US\$ Million)

Table 32: North America Dipropylene Glycol (DPG) Sales by Application (2020-2025) & (K Ton)

Table 33: North America Dipropylene Glycol (DPG) Sales by Application (2026-2032) & (K Ton)

Table 34: North America Dipropylene Glycol (DPG) Revenue by Application (2020-2025) & (US\$ Million)

Table 35: North America Dipropylene Glycol (DPG) Revenue by Application (2026-2032) & (US\$ Million)

Table 36: North America Dipropylene Glycol (DPG) Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 37: North America Dipropylene Glycol (DPG) Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 38: North America Dipropylene Glycol (DPG) Sales Market Size by Country (2020-2025) & (K Ton)

Table 39: North America Dipropylene Glycol (DPG) Sales Market Size by Country (2026-2032) & (K Ton)

Table 40: Key Dipropylene Glycol (DPG) Players in Europe

Table 41: Europe Dipropylene Glycol (DPG) Sales by Type (2020-2025) & (K Ton)

Table 42: Europe Dipropylene Glycol (DPG) Sales by Type (2026-2032) & (K Ton)

Table 43: Europe Dipropylene Glycol (DPG) Revenue by Type (2020-2025) & (US\$ Million)

Table 44: Europe Dipropylene Glycol (DPG) Revenue by Type (2026-2032) & (US\$ Million)

Table 45: Europe Dipropylene Glycol (DPG) Sales by Application (2020-2025) & (K Ton)

Table 46: Europe Dipropylene Glycol (DPG) Sales by Application (2026-2032) & (K Ton)

Table 47: Europe Dipropylene Glycol (DPG) Revenue by Application (2020-2025) & (US\$ Million)

Table 48: Europe Dipropylene Glycol (DPG) Revenue by Application (2026-2032) & (US\$ Million)

Table 49: Europe Dipropylene Glycol (DPG) Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 50: Europe Dipropylene Glycol (DPG) Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 51: Europe Dipropylene Glycol (DPG) Sales Market Size by Country (2020-2025) & (K Ton)

Table 52: Europe Dipropylene Glycol (DPG) Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 53: Key Dipropylene Glycol (DPG) Players in China

Table 54: China Dipropylene Glycol (DPG) Sales by Type (2020-2025) & (K Ton)

Table 55: China Dipropylene Glycol (DPG) Sales by Type (2026-2032) & (K Ton)

Table 56: China Dipropylene Glycol (DPG) Revenue by Type (2020-2025) & (US\$ Million)

Table 57: China Dipropylene Glycol (DPG) Revenue by Type (2026-2032) & (US\$ Million)

Table 58: China Dipropylene Glycol (DPG) Sales by Application (2020-2025) & (K Ton)

Table 59: China Dipropylene Glycol (DPG) Sales by Application (2026-2032) & (K Ton)

Table 60: China Dipropylene Glycol (DPG) Revenue by Application (2020-2025) & (US\$ Million)

Table 61: China Dipropylene Glycol (DPG) Revenue by Application (2026-2032) & (US\$ Million)

Table 62: Key Dipropylene Glycol (DPG) Players in APAC (excl. China)

Table 63: APAC (excl. China) Dipropylene Glycol (DPG) Sales by Type (2020-2025) & (K Ton)

Table 64: APAC (excl. China) Dipropylene Glycol (DPG) Sales by Type (2026-2032) & (K Ton)

Table 65: APAC (excl. China) Dipropylene Glycol (DPG) Revenue by Type (2020-2025)

& (US\$ Million)

Table 66: APAC (excl. China) Dipropylene Glycol (DPG) Revenue by Type (2026-2032)

& (US\$ Million)

Table 67: APAC (excl. China) Dipropylene Glycol (DPG) Sales by Application (2020-2025) & (K Ton)

Table 68: APAC (excl. China) Dipropylene Glycol (DPG) Sales by Application (2026-2032) & (K Ton)

Table 69: APAC (excl. China) Dipropylene Glycol (DPG) Revenue by Application (2020-2025) & (US\$ Million)

Table 70: APAC (excl. China) Dipropylene Glycol (DPG) Revenue by Application (2026-2032) & (US\$ Million)

Table 71:: APAC (excl. China) Dipropylene Glycol (DPG) Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 72: APAC (excl. China) Dipropylene Glycol (DPG) Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 73: APAC (excl. China) Dipropylene Glycol (DPG) Sales Market Size by Country (2020-2025) & (K Ton)

Table 74: APAC (excl. China) Dipropylene Glycol (DPG) Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 75: Key Dipropylene Glycol (DPG) Players in Latin America

Table 76: Latin America Dipropylene Glycol (DPG) Sales by Type (2020-2025) & (K Ton)

Table 77: Latin America Dipropylene Glycol (DPG) Sales by Type (2026-2032) & (K Ton)

Table 78: Latin America Dipropylene Glycol (DPG) Revenue by Type (2020-2025) & (US\$ Million)

Table 79: Latin America Dipropylene Glycol (DPG) Revenue by Type (2026-2032) & (US\$ Million)

Table 80: Latin America Dipropylene Glycol (DPG) Sales by Application (2020-2025) & (K Ton)

Table 81: Latin America Dipropylene Glycol (DPG) Sales by Application (2026-2032) & (K Ton)

Table 82: Latin America Dipropylene Glycol (DPG) Revenue by Application (2020-2025) & (US\$ Million)

Table 83: Latin America Dipropylene Glycol (DPG) Revenue by Application (2026-2032) & (US\$ Million)

Table 84: Latin America Dipropylene Glycol (DPG) Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 85: Latin America Dipropylene Glycol (DPG) Revenue Market Size Forecast by

Country (2026-2032) & (US\$ Million)

Table 86: Latin America Dipropylene Glycol (DPG) Sales Market Size by Country (2020-2025) & (K Ton)

Table 87: Latin America Dipropylene Glycol (DPG) Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 88: Key Dipropylene Glycol (DPG) Players in Middle East & Africa

Table 89: Middle East & Africa Dipropylene Glycol (DPG) Sales by Type (2020-2025) & (K Ton)

Table 90: Middle East & Africa Dipropylene Glycol (DPG) Sales by Type (2026-2032) & (K Ton)

Table 91: Middle East & Africa Dipropylene Glycol (DPG) Revenue by Type (2020-2025) & (US\$ Million)

Table 92: Middle East & Africa Dipropylene Glycol (DPG) Revenue by Type (2026-2032) & (US\$ Million)

Table 93: Middle East & Africa Dipropylene Glycol (DPG) Sales by Application (2020-2025) & (K Ton)

Table 94: Middle East & Africa Dipropylene Glycol (DPG) Sales by Application (2026-2032) & (K Ton)

Table 95: Middle East & Africa Dipropylene Glycol (DPG) Revenue by Application (2020-2025) & (US\$ Million)

Table 96: Middle East & Africa Dipropylene Glycol (DPG) Revenue by Application (2026-2032) & (US\$ Million)

Table 97: Middle East & Africa Dipropylene Glycol (DPG) Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 98: Middle East & Africa Dipropylene Glycol (DPG) Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 99: Middle East & Africa Dipropylene Glycol (DPG) Sales Market Size by Country (2020-2025) & (K Ton)

Table 100: Middle East & Africa Dipropylene Glycol (DPG) Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 101: Global Dipropylene Glycol (DPG) Market Sales by Key Manufacturers (2021-2025) & (K Ton)

Table 102: Global Dipropylene Glycol (DPG) Sales Market Share by Key Manufacturers (2021-2025)

Table 103: Global Dipropylene Glycol (DPG) Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 104: Global Dipropylene Glycol (DPG) Revenue Market Share by Key Manufacturers (2021-2025)

Table 105: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Ton)

Table 106: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 107: Market Mergers & Acquisitions, Expansion

Table 108: Dow Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 109: Dow Dipropylene Glycol (DPG) Product Portfolio

Table 110: Dow Dipropylene Glycol (DPG) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 111: LyondellBasell Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 112: LyondellBasell Dipropylene Glycol (DPG) Product Portfolio

Table 113: LyondellBasell Dipropylene Glycol (DPG) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 114: SKC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 115: SKC Dipropylene Glycol (DPG) Product Portfolio

Table 116: SKC Dipropylene Glycol (DPG) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 117: Repsol Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 118: Repsol Dipropylene Glycol (DPG) Product Portfolio

Table 119: Repsol Dipropylene Glycol (DPG) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 120: INEOS Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 121: INEOS Dipropylene Glycol (DPG) Product Portfolio

Table 122: INEOS Dipropylene Glycol (DPG) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 123: Shell Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 124: Shell Dipropylene Glycol (DPG) Product Portfolio

Table 125: Shell Dipropylene Glycol (DPG) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 126: BASF Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 127: BASF Dipropylene Glycol (DPG) Product Portfolio

Table 128: BASF Dipropylene Glycol (DPG) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 129: Huntsman Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 130: Huntsman Dipropylene Glycol (DPG) Product Portfolio

Table 131: Huntsman Dipropylene Glycol (DPG) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 132: CNOOC and Shell Petrochemicals Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 133: CNOOC and Shell Petrochemicals Dipropylene Glycol (DPG) Product Portfolio

Table 134: CNOOC and Shell Petrochemicals Dipropylene Glycol (DPG) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 135: Manali Petrochemicals Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 136: Manali Petrochemicals Dipropylene Glycol (DPG) Product Portfolio

Table 137: Manali Petrochemicals Dipropylene Glycol (DPG) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 138: ADEKA Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 139: ADEKA Dipropylene Glycol (DPG) Product Portfolio

Table 140: ADEKA Dipropylene Glycol (DPG) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 141: Hi-tech Spring Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 142: Hi-tech Spring Chemical Dipropylene Glycol (DPG) Product Portfolio

Table 143: Hi-tech Spring Chemical Dipropylene Glycol (DPG) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 144: Upstream Key Raw Material Price List

Table 145: Dipropylene Glycol (DPG) Raw Material Suppliers and Contact Information

Table 146: Dipropylene Glycol (DPG) Typical Customer List

Table 147: Dipropylene Glycol (DPG) Distributors List

List Of Figures

LIST OF FIGURES

- Figure 1: Dipropylene Glycol (DPG) Product Pictures
- Figure 2: Fragrance Grade Picture Scope
- Figure 3: Industrial Grade Picture Scope
- Figure 4: Cosmetics and Fragrances Picture Scope
- Figure 5: Plasticizers Picture Scope
- Figure 6: Unsaturated Polyester Resins Picture Scope
- Figure 7: Polyurethane Polyols Picture Scope
- Figure 8: Alkyd Resins Picture Scope
- Figure 9: Others Picture Scope
- Figure 10: Global Dipropylene Glycol (DPG) Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)
- Figure 11: Global Dipropylene Glycol (DPG) Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)
- Figure 12: Global Dipropylene Glycol (DPG) Market Sales and Growth Rate Analysis (2020-2032) & (K Ton)
- Figure 13: Global Dipropylene Glycol (DPG) Market Price Trend Analysis (2020-2032) & (USD/Ton)
- Figure 14: Global Dipropylene Glycol (DPG) Capacity, Production and Utilization (2019-2030) & (K Ton)
- Figure 15: Global Dipropylene Glycol (DPG) Production by Region: 2023 VS 2024 VS 2030 (K Ton)
- Figure 16: Global Dipropylene Glycol (DPG) Production Market Share by Region in Percentage: 2024 Versus 2030
- Figure 17: Global Dipropylene Glycol (DPG) Production Market Share by Region (2019-2030)
- Figure 18: Global Dipropylene Glycol (DPG) Market Size by Region (2020-2032) & (US\$ Million)
- Figure 19: Global Dipropylene Glycol (DPG) Market Share Scenario by Region in Percentage: 2025 Versus 2032
- Figure 20: Global Dipropylene Glycol (DPG) Sales Price by Region (2020-2032) & (K Ton)
- Figure 21: North America Dipropylene Glycol (DPG) Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 22: North America Dipropylene Glycol (DPG) Revenue Market Share by Players in 2024

Figure 23:North America Dipropylene Glycol (DPG) Sales Market Share by Type (2020-2032)

Figure 24:North America Dipropylene Glycol (DPG) Revenue Market Share by Type (2020-2032)

Figure 25:North America Dipropylene Glycol (DPG) Sales Market Share by Application (2020-2032)

Figure 26:North America Dipropylene Glycol (DPG) Revenue Market Share by Application (2020-2032)

Figure 27:US Dipropylene Glycol (DPG) Revenue (2020-2032) & (US\$ Million)

Figure 28:Canada Dipropylene Glycol (DPG) Revenue (2020-2032) & (US\$ Million)

Figure 29:Europe Dipropylene Glycol (DPG) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 30:Europe Dipropylene Glycol (DPG) Revenue Market Share by Players in 2024

Figure 31:Europe Dipropylene Glycol (DPG) Sales Market Share by Type (2020-2032)

Figure 32:Europe Dipropylene Glycol (DPG) Revenue Market Share by Type (2020-2032)

Figure 33:Europe Dipropylene Glycol (DPG) Sales Market Share by Application (2020-2032)

Figure 34:Europe Dipropylene Glycol (DPG) Revenue Market Share by Application (2020-2032)

Figure 35:Germany Dipropylene Glycol (DPG) Revenue (2020-2032) & (US\$ Million)

Figure 36:France Dipropylene Glycol (DPG) Revenue (2020-2032) & (US\$ Million)

Figure 37:United Kingdom Dipropylene Glycol (DPG) Revenue (2020-2032) & (US\$ Million)

Figure 38:Italy Dipropylene Glycol (DPG) Revenue (2020-2032) & (US\$ Million)

Figure 39:Spain Dipropylene Glycol (DPG) Revenue (2020-2032) & (US\$ Million)

Figure 40:Benelux Dipropylene Glycol (DPG) Revenue (2020-2032) & (US\$ Million)

Figure 41:China Dipropylene Glycol (DPG) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 42:China Dipropylene Glycol (DPG) Revenue Market Share by Players in 2024

Figure 43:China Dipropylene Glycol (DPG) Sales Market Share by Type (2020-2032)

Figure 44:China Dipropylene Glycol (DPG) Revenue Market Share by Type (2020-2032)

Figure 45:China Dipropylene Glycol (DPG) Sales Market Share by Application (2020-2032)

Figure 46:China Dipropylene Glycol (DPG) Revenue Market Share by Application (2020-2032)

Figure 47:APAC (excl. China) Dipropylene Glycol (DPG) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 48:APAC (excl. China) Dipropylene Glycol (DPG) Revenue Market Share by Players in 2024

Figure 49:APAC (excl. China) Dipropylene Glycol (DPG) Sales Market Share by Type (2020-2032)

Figure 50:APAC (excl. China) Dipropylene Glycol (DPG) Revenue Market Share by Type (2020-2032)

Figure 51:APAC (excl. China) Dipropylene Glycol (DPG) Sales Market Share by Application (2020-2032)

Figure 52:APAC (excl. China) Dipropylene Glycol (DPG) Revenue Market Share by Application (2020-2032)

Figure 53:Japan Dipropylene Glycol (DPG) Revenue (2020-2032) & (US\$ Million)

Figure 54:South Korea Dipropylene Glycol (DPG) Revenue (2020-2032) & (US\$ Million)

Figure 55:India Dipropylene Glycol (DPG) Revenue (2020-2032) & (US\$ Million)

Figure 56:Australia Dipropylene Glycol (DPG) Revenue (2020-2032) & (US\$ Million)

Figure 57:Southeast Asia Dipropylene Glycol (DPG) Revenue (2020-2032) & (US\$ Million)

Figure 58:Latin America Dipropylene Glycol (DPG) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 59:Latin America Dipropylene Glycol (DPG) Revenue Market Share by Players in 2024

Figure 60:Latin America Dipropylene Glycol (DPG) Sales Market Share by Type (2020-2032)

Figure 61:Latin America Dipropylene Glycol (DPG) Revenue Market Share by Type (2020-2032)

Figure 62:Latin America Dipropylene Glycol (DPG) Sales Market Share by Application (2020-2032)

Figure 63:Latin America Dipropylene Glycol (DPG) Revenue Market Share by Application (2020-2032)

Figure 64:Mexico Dipropylene Glycol (DPG) Revenue (2020-2032) & (US\$ Million)

Figure 65:Brazil Dipropylene Glycol (DPG) Revenue (2020-2032) & (US\$ Million)

Figure 66:Middle East & Africa Dipropylene Glycol (DPG) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 67:Middle East & Africa Dipropylene Glycol (DPG) Revenue Market Share by Players in 2024

Figure 68:Middle East & Africa Dipropylene Glycol (DPG) Sales Market Share by Type (2020-2032)

Figure 69:Middle East & Africa Dipropylene Glycol (DPG) Revenue Market Share by Type (2020-2032)

Figure 70:Middle East & Africa Dipropylene Glycol (DPG) Sales Market Share by

Application (2020-2032)

Figure 71: Middle East & Africa Dipropylene Glycol (DPG) Revenue Market Share by Application (2020-2032)

Figure 72: Saudi Arabia Dipropylene Glycol (DPG) Revenue (2020-2032) & (US\$ Million)

Figure 73: South Africa Dipropylene Glycol (DPG) Revenue (2020-2032) & (US\$ Million)

Figure 74: Global Dipropylene Glycol (DPG) Sales Market Share by Key Manufacturers in 2024

Figure 75: Global Dipropylene Glycol (DPG) Revenue Market Share by Key Manufacturers in 2024

Figure 76: Global Dipropylene Glycol (DPG) Industry Competition Landscape

Figure 77: Dipropylene Glycol (DPG) Industry Chain Analysis

Figure 78: Bottom-Up and Top-Down Research Methods

Figure 79: Key Interview Objectives

Figure 80: Data Cross Validation

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