

Global Digital Freight Forwarder Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Digital Freight Forwarder market size will reach 2,563.62 Million USD in 2025 and is projected to reach 7,865.99 Million USD by 2032, with a CAGR of 17.37% (2025-2032). Notably, the China Digital Freight Forwarder market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

A digital freight forwarder is a technology-driven logistics company that leverages digital platforms, online tools, and software solutions to streamline and optimize the process of transporting goods and managing international shipments. These companies offer services such as online booking, shipment tracking, documentation management, customs clearance, and supply chain visibility through their digital platforms. By automating and digitizing various aspects of the freight forwarding process, including quoting, booking, documentation, and communication, digital freight forwarders aim to simplify international trade for businesses, reduce manual paperwork, improve transparency, and enhance overall efficiency in the global supply chain.

The major global suppliers of Digital Freight Forwarder include iContainers, Forto (Freighthub), Flexport, FreightAmigo Services Limited, Maersk (Twill), CMA CGM, Shyppe, Kuehne+Nagel, Zencargo, Expeditors (FLEET), etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant

industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Digital Freight Forwarder. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Digital Freight Forwarder market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Digital Freight Forwarder market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Digital Freight Forwarder industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Digital Freight Forwarder Include:

iContainers

Forto (FreightHub)

Flexport

FreightAmigo Services Limited

Maersk (Twill)

CMA CGM

Shypple

Kuehne+Nagel

Zencargo

Expeditors (FLEET)

Digital Freight Forwarder Product Segment Include:

Software

Services

Digital Freight Forwarder Product Application Include:

Large Enterprises

SMEs

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