

# Global Digital Dentistry Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Digital Dentistry market size will reach 5,702.28 Million USD in 2025 and is projected to reach 10,915.64 Million USD by 2032, with a CAGR of 9.72% (2025-2032). Notably, the China Digital Dentistry market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Digital dentistry is a branch of dentistry that incorporates advanced digital technologies and computerized processes to enhance the diagnosis, treatment planning, and execution of dental procedures. It encompasses a wide range of techniques, including digital imaging (X-rays and 3D scans), computer-aided design and manufacturing (CAD/CAM), digital impressions, and virtual simulations. Digital dentistry enables dentists and dental professionals to create precise digital models of teeth, gums, and oral structures, improving the accuracy of treatment planning, restorations, orthodontics, and prosthodontics. These technologies streamline workflows, reduce patient discomfort, enhance communication between practitioners and patients, and lead to more predictable and efficient outcomes in dental care.

The major global suppliers of Digital Dentistry include Ivoclar Vivadent, Digital Dental, E4D Technologies, 3Shape, Align Technology, 3M ESPE, Stratasys, Shofu Dental, 3D Systems, Straumann, Nobel Biocare, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises

that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Digital Dentistry. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Digital Dentistry market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Digital Dentistry market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Digital Dentistry industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Digital Dentistry Include:

Ivoclar Vivadent

Digital Dental

E4D Technologies

3Shape

Align Technology

3M ESPE

Stratasys

Shofu Dental

3D Systems

Straumann

Nobel Biocare

Digital Dentistry Product Segment Include:

Dental Consumables

Dental Equipment

Digital Dentistry Product Application Include:

Hospitals

Dental Clinics

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Digital Dentistry Industry PESTEL Analysis

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