

Global Die Sorting Equipment Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Die Sorting Equipment market size will reach 403.69 Million USD in 2025 and is projected to reach 600.22 Million USD by 2032, with a CAGR of 5.83% (2025-2032). Notably, the China Die Sorting Equipment market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Die sorting equipment is a specialized system used in semiconductor manufacturing to efficiently handle, classify, and organize semiconductor dice (individual chips) after they are cut from a wafer during the dicing process. This equipment uses automated mechanisms, such as vision systems, robotic arms, or conveyors, to sort the dice based on factors such as size, shape, quality, or even specific product specifications. The die sorting process is crucial for ensuring that only defect-free, properly sized chips are used in the final assembly, reducing the likelihood of defects in the final electronic products. Die sorting equipment plays a critical role in increasing the throughput, accuracy, and efficiency of the semiconductor packaging process. It helps streamline the transition from wafer-level processing to the final packaging and testing stages, ensuring high-quality yields and reducing manual handling, which can lead to contamination or damage of the delicate chips.

The major global manufacturers of Die Sorting Equipment include KLA-Tencor, YAC Garter, Ueno Seiki, MPI Corporation, Semiconductor Technologies & Instruments Pte

Ltd, Air-Vac Automation, Suzhou MTS Automation Equipment, M?hlbauer, Canon Machinery, Cohu, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Die Sorting Equipment. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Die Sorting Equipment market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Die Sorting Equipment market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Die Sorting Equipment industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Die Sorting Equipment Include:

KLA-Tencor

YAC Garter

Ueno Seiki

MPI Corporation

Semiconductor Technologies & Instruments Pte Ltd

Air-Vac Automation

Suzhou MTS Automation Equipment

Mühlbauer

Canon Machinery

Cohu

Die Sorting Equipment Product Segment Include:

High Speed Die Sorting

Standard Speed Die Sorting

Die Sorting Equipment Product Application Include:

Integrated Device Manufacturers (IDMs)

Outsourced Semiconductor Assembly and Test (OSAT)

Chapter Scope

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