

Global Die Casting Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Die Casting market size will reach 72,880 Million USD in 2025 and is projected to reach 70,963 Million USD by 2032, with a CAGR of -0.38% (2025-2032). Notably, the China Die Casting market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Die casting is a manufacturing process in which molten metal, typically non-ferrous alloys like aluminum, zinc, or magnesium, is forced into a reusable metal mold, or die, under high pressure. The molten metal solidifies within the die's cavity, taking the shape of the mold, and is then removed once cooled, resulting in a precise and intricate metal part with consistent dimensions and surface finish. Die casting is favored for its efficiency in producing complex shapes and intricate details, making it suitable for a wide range of applications in industries like automotive, aerospace, electronics, and consumer goods, where high-quality components are required in large quantities.

The major global manufacturers of Die Casting include Buhler, Shibaura Machine, Frech, UBE Machinery, Toyo Machinery & Metal, ItalPresseGauss, Colosio Srl, Zitai Precision Machinery, Birch Machinery Company, Haitian, L.K. Group, Yizumi Group, Guannan Die Casting Machine, Suzhou Sanji, Ningbo Dongfang, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and

generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Die Casting. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Die Casting market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Die Casting market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Die Casting industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Die Casting Include:

Buhler

Shibaura Machine

Frech

UBE Machinery

Toyo Machinery & Metal

ItalPresseGauss

Colosio Srl

Zitai Precision Machinery

Birch Machinery Company

Haitian

L.K. Group

Yizumi Group

Guannan Die Casting Machine

Suzhou Sanji

Ningbo Dongfang

Die Casting Product Segment Include:

Cold Chamber Die Casting Machine

Hot Chamber Die Casting Machine

Die Casting Product Application Include:

Automobile Industry

Household Appliances

3C Industry

Others

Chapter Scope

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