

Global Diatomaceous Earth Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/DD9BA4312DCAEN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: DD9BA4312DCAEN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Diatomaceous Earth market size will reach 1,416.41 Million USD in 2025 and is projected to reach 2,082.40 Million USD by 2032, with a CAGR of 5.66% (2025-2032). Notably, the China Diatomaceous Earth market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Diatomaceous earth (DE) is a naturally occurring sedimentary rock made up of fossilized remains of diatoms, which are microscopic algae with silica-based shells. DE is typically formed in aquatic environments, such as freshwater lakes and oceans, where diatoms accumulate and fossilize over millions of years. It is characterized by its fine, powdery texture and high silica content. DE is widely used in various industries and applications due to its unique properties. In agriculture, it is used as a natural insecticide and pest control agent, as the sharp edges of the diatom skeletons can puncture and dehydrate the exoskeletons of insects. DE is also used as a filtration aid in water treatment and purification processes, as its porous structure effectively traps impurities and particulate matter. Additionally, DE is used in manufacturing processes, cosmetics, and as an abrasive in polishes and cleansers. It is considered environmentally friendly and non-toxic, making it a popular choice for a wide range of applications.

The major global manufacturers of Diatomaceous Earth include Imerys, EP Minerals, Showa Chemical, Kuraray (Calgon Carbon Corporation), Dicalite Minerals Corp.

(Dicaperl), Diatomite CJSC, American Diatomite Inc., JJS Minerals, Jilinyuantong Mineral Co.,ltd, Chanye, Sanxing Diatomite, Shengzhou Xinglong Products of Diatomite, Shengzhou Huali Diatomite Products, Changbai Mountain filter aid, Qingdao Best Diatomite, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Diatomaceous Earth. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Diatomaceous Earth market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Diatomaceous Earth market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Diatomaceous Earth industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Diatomaceous Earth Include:

Imerys

EP Minerals

Showa Chemical

Kuraray (Calgon Carbon Corporation)

Dicalite Minerals Corp. (Dicaperl)

Diatomite CJSC

American Diatomite Inc.

JJS Minerals

Jilinyuantong Mineral Co.,Ltd

Chanye

Sanxing Diatomite

Shengzhou Xinglong Products of Diatomite

Shengzhou Huali Diatomite Products

Changbai Mountain filter aid

Qingdao Best Diatomite

Diatomaceous Earth Product Segment Include:

Food Grade Diatomaceous Earth

Filter Grade Diatomaceous Earth

Diatomaceous Earth Product Application Include:

Filter Aids

Filler/Functional Additives

Absorbents

Gardening, Pest Control

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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