

Global Diaphragm Pumps Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Diaphragm Pumps market size will reach 1,343.24 Million USD in 2025 and is projected to reach 2,215.47 Million USD by 2032, with a CAGR of 7.41% (2025-2032). Notably, the China Diaphragm Pumps market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Diaphragm pumps are mechanical devices used for transferring fluids by utilizing a flexible diaphragm that moves back and forth within a chamber. As the diaphragm moves, it creates changes in pressure that draw in and expel the fluid, allowing for the pumping and transfer of various liquids, slurries, or gases. Diaphragm pumps are appreciated for their ability to handle a wide range of fluids, including corrosive, abrasive, or viscous substances, and are employed in industries such as chemicals, pharmaceuticals, food processing, and wastewater management due to their reliability, versatility, and resistance to contamination.

The major global manufacturers of Diaphragm Pumps include IDEX Corporation, Ingersoll-Rand, Grundfos Holding, Pump Solutions Group, Flowserve Corporation, Lewa, Yamada Corporation, Verder International, Crane ChemPharma & Energy, Xylem, Tapflo, DEBEM, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong

competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Diaphragm Pumps. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Diaphragm Pumps market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Diaphragm Pumps market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Diaphragm Pumps industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Diaphragm Pumps Include:

Ilex Corporation

Ingersoll-Rand

Grundfos Holding

Pump Solutions Group

Flowserve Corporation

Lewa

Yamada Corporation

Verder International

Crane ChemPharma & Energy

Xylem

Tapflo

DEBEM

Diaphragm Pumps Product Segment Include:

Air Operated

Electrically Operated

Others

Diaphragm Pumps Product Application Include:

Water & Wastewater

Oil & Gas

Chemicals

Food & Beverages

Others

Chapter Scope

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