

# Global Diamond Slurry for Semiconductor Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/D4E5C0F8F027EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: D4E5C0F8F027EN

## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Diamond Slurry for Semiconductor market size will reach 411.99 Million USD in 2025 and is projected to reach 568.22 Million USD by 2032, with a CAGR of 4.70% (2025-2032). Notably, the China Diamond Slurry for Semiconductor market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Diamond slurry for semiconductor applications is a specialized abrasive fluid used in the polishing and finishing of semiconductor wafers. It consists of a suspension of micron-sized diamond particles in a carrier fluid, typically water or oil-based. The diamond particles act as abrasive agents, effectively removing material from the surface of the wafer to achieve precise flatness, smoothness, and uniformity. Diamond slurry is particularly valued in semiconductor manufacturing for its exceptional hardness and abrasiveness, allowing for the precise removal of material without causing damage to the delicate semiconductor structures. The particle size distribution and concentration of diamond particles in the slurry can be tailored to achieve specific polishing requirements. Additionally, diamond slurry may contain additives such as surfactants or corrosion inhibitors to improve dispersion, lubrication, and stability. Semiconductor manufacturers use diamond slurry in conjunction with polishing equipment such as CMP (Chemical Mechanical Polishing) machines to produce high-quality semiconductor wafers with tight tolerances and superior surface finishes, essential for the fabrication of

advanced integrated circuits and microelectronics.

The major global manufacturers of Diamond Slurry for Semiconductor include Entegris, Pureon, Saint-Gobain, Kemet International, Iljin Diamond, Fujimi Corporation, Engis, ST?HLI Group, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Diamond Slurry for Semiconductor. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Diamond Slurry for Semiconductor market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Diamond Slurry for Semiconductor market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Diamond Slurry for Semiconductor industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Diamond Slurry for Semiconductor Include:

Entegris

Pureon

Saint-Gobain

Kemet International

Iljin Diamond

Fujimi Corporation

Engis

ST?HLI Group

Diamond Slurry for Semiconductor Product Segment Include:

Oil-based Slurry

Water-based Slurry

Diamond Slurry for Semiconductor Product Application Include:

Semiconductor Polishing

Semiconductor Grinding

## **Chapter Scope**

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