

Global Diabetes Care Devices Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Diabetes Care Devices market size will reach 30,322 Million USD in 2025 and is projected to reach 44,521 Million USD by 2032, with a CAGR of 5.64% (2025-2032). Notably, the China Diabetes Care Devices market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Diabetes care devices are medical instruments and tools designed to help individuals with diabetes manage their condition effectively. These devices include blood glucose meters for measuring blood sugar levels, continuous glucose monitoring (CGM) systems that provide real-time data on glucose fluctuations, insulin pens or pumps for delivering insulin, lancets for blood sampling, and insulin syringes or needles. These devices play a crucial role in allowing individuals with diabetes to monitor their blood sugar, administer insulin doses, and make informed decisions about their diet, physical activity, and medication. Diabetes care devices aid in achieving better blood sugar control, reducing the risk of complications, and enhancing the overall quality of life for those living with diabetes.

The major global manufacturers of Diabetes Care Devices include Roche, Medtronic plc, Johnson & Johnson, Abbott, Ascensia Diabetes Care, BD, Dexcom, ARKRAY, Terumo Corporation, B. Braun, Ypsomed, Sannuo, Sanofi, I-sens, Abbott, etc. The global players competition landscape in this report is divided into three tiers. The first

tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Diabetes Care Devices. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Diabetes Care Devices market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Diabetes Care Devices market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Diabetes Care Devices industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Diabetes Care Devices Include:

Roche

Medtronic plc

Johnson & Johnson

Abbott

Ascensia Diabetes Care

BD

Dexcom

ARKRAY

Terumo Corporation

B. Braun

Ypsomed

Sannuo

Sanofi

I-sens

Abbott

Diabetes Care Devices Product Segment Include:

Blood Glucose Meters

Blood Glucose Test Strips

Insulin Pumps

Insulin Syringes

Others

Diabetes Care Devices Product Application Include:

Medical Care

Home Care

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Diabetes Care Devices Industry PESTEL Analysis

Chapter 3: Global Diabetes Care Devices Industry Porter's Five Forces Analysis

Chapter 4: Global Diabetes Care Devices Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 5: Global Diabetes Care Devices Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Diabetes Care Devices Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe Diabetes Care Devices Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China Diabetes Care Devices Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) Diabetes Care Devices Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America Diabetes Care Devices Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa Diabetes Care Devices Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global Diabetes Care Devices Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

Contents

1 DIABETES CARE DEVICES MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Diabetes Care Devices Product by Type
 - 1.2.1 Blood Glucose Meters
 - 1.2.2 Blood Glucose Test Strips
 - 1.2.3 Insulin Pumps
 - 1.2.4 Insulin Syringes
 - 1.2.5 Others
- 1.3 Diabetes Care Devices Product by Application
 - 1.3.1 Medical Care
 - 1.3.2 Home Care
- 1.4 Global Diabetes Care Devices Market Revenue and Sales Analysis
 - 1.4.1 Global Diabetes Care Devices Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global Diabetes Care Devices Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global Diabetes Care Devices Market Sales Price Trend Analysis (2020-2032)
- 1.5 Diabetes Care Devices Industry Trends and Innovation
 - 1.5.1 Diabetes Care Devices Industry Trends and Innovation
 - 1.5.2 Diabetes Care Devices Market Drivers and Challenges

2 DIABETES CARE DEVICES MARKET PESTEL ANALYSIS

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

3 DIABETES CARE DEVICES MARKET PORTER'S FIVE FORCES ANALYSIS

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants
- 3.3 Bargaining Power of Suppliers
- 3.4 Bargaining Power of Buyers
- 3.5 Threat of Substitutes

4 GLOBAL DIABETES CARE DEVICES MARKET ANALYSIS BY REGIONS

- 4.1 Global Diabetes Care Devices Overall Market: 2024 VS 2025 VS 2032
- 4.2 Global Diabetes Care Devices Revenue and Forecast Analysis (2020-2032)
 - 4.2.1 Global Diabetes Care Devices Revenue and Market Share by Region (2020-2025)
 - 4.2.2 Global Diabetes Care Devices Revenue and Market Share Forecast by Region (2026-2032)
- 4.3 Global Diabetes Care Devices Sales and Forecast Analysis (2020-2032)
 - 4.3.1 Global Diabetes Care Devices Sales and Market Share by Region (2020-2025)
 - 4.3.2 Global Diabetes Care Devices Sales and Market Share Forecast by Region (2026-2032)
- 4.4 Global Diabetes Care Devices Sales Price Trend Analysis (2020-2032)

5 GLOBAL DIABETES CARE DEVICES MARKET SIZE BY TYPE AND APPLICATION

- 5.1 Global Diabetes Care Devices Market Size by Type
 - 5.1.1 Global Diabetes Care Devices Revenue and Forecast Analysis by Type (2020-2032)
 - 5.1.2 Global Diabetes Care Devices Sales and Forecast Analysis by Type (2020-2032)
- 5.2 Global Diabetes Care Devices Market Size by Application
 - 5.2.1 Global Diabetes Care Devices Revenue and Forecast Analysis by Application (2020-2032)
 - 5.2.2 Global Diabetes Care Devices Sales and Forecast Analysis by Application (2020-2032)

6 NORTH AMERICA

- 6.1 North America Diabetes Care Devices Market Size and Growth Rate Analysis (2020-2032)
- 6.2 North America Key Manufacturers Analysis
- 6.3 North America Diabetes Care Devices Market Size by Type
 - 6.3.1 North America Diabetes Care Devices Sales by Type (2020-2032)
 - 6.3.2 North America Diabetes Care Devices Revenue by Type (2020-2032)
- 6.4 North America Diabetes Care Devices Market Size by Application
 - 6.4.1 North America Diabetes Care Devices Sales by Application (2020-2032)
 - 6.4.2 North America Diabetes Care Devices Revenue by Application (2020-2032)
- 6.5 North America Diabetes Care Devices Market Size by Country

- 6.5.1 US
- 6.5.2 Canada

7 EUROPE

- 7.1 Europe Diabetes Care Devices Market Size and Growth Rate Analysis (2020-2032)
- 7.2 Europe Key Manufacturers Analysis
- 7.3 Europe Diabetes Care Devices Market Size by Type
 - 7.3.1 Europe Diabetes Care Devices Sales by Type (2020-2032)
 - 7.3.2 Europe Diabetes Care Devices Revenue by Type (2020-2032)
- 7.4 Europe Diabetes Care Devices Market Size by Application
 - 7.4.1 Europe Diabetes Care Devices Sales by Application (2020-2032)
 - 7.4.2 Europe Diabetes Care Devices Revenue by Application (2020-2032)
- 7.5 Europe Diabetes Care Devices Market Size by Country
 - 7.5.1 Germany
 - 7.5.2 France
 - 7.5.3 United Kingdom
 - 7.5.4 Italy
 - 7.5.5 Spain
 - 7.5.6 Benelux

8 CHINA

- 8.1 China Diabetes Care Devices Market Size and Growth Rate Analysis (2020-2032)
- 8.2 China Key Manufacturers Analysis
- 8.3 China Diabetes Care Devices Market Size by Type
 - 8.3.1 China Diabetes Care Devices Sales by Type (2020-2032)
 - 8.3.2 China Diabetes Care Devices Revenue by Type (2020-2032)
- 8.4 China Diabetes Care Devices Market Size by Application
 - 8.4.1 China Diabetes Care Devices Sales by Application (2020-2032)
 - 8.4.2 China Diabetes Care Devices Revenue by Application (2020-2032)

9 APAC (EXCL. CHINA)

- 9.1 APAC (excl. China) Diabetes Care Devices Market Size and Growth Rate Analysis (2020-2032)
- 9.2 APAC (excl. China) Key Manufacturers Analysis
- 9.3 APAC (excl. China) Diabetes Care Devices Market Size by Type
 - 9.3.1 APAC (excl. China) Diabetes Care Devices Sales by Type (2020-2032)

- 9.3.2 APAC (excl. China) Diabetes Care Devices Revenue by Type (2020-2032)
- 9.4 APAC (excl. China) Diabetes Care Devices Market Size by Application
 - 9.4.1 APAC (excl. China) Diabetes Care Devices Sales by Application (2020-2032)
 - 9.4.2 APAC (excl. China) Diabetes Care Devices Revenue by Application (2020-2032)
- 9.5 APAC (excl. China) Diabetes Care Devices Market Size by Country
 - 9.5.1 Japan
 - 9.5.2 South Korea
 - 9.5.3 India
 - 9.5.4 Australia
 - 9.5.5 Southeast Asia

10 LATIN AMERICA

- 10.1 Latin America Diabetes Care Devices Market Size and Growth Rate Analysis (2020-2032)
- 10.2 Latin America Key Manufacturers Analysis
- 10.3 Latin America Diabetes Care Devices Market Size by Type
 - 10.3.1 Latin America Diabetes Care Devices Sales by Type (2020-2032)
 - 10.3.2 Latin America Diabetes Care Devices Revenue by Type (2020-2032)
- 10.4 Latin America Diabetes Care Devices Market Size by Application
 - 10.4.1 Latin America Diabetes Care Devices Sales by Application (2020-2032)
 - 10.4.2 Latin America Diabetes Care Devices Revenue by Application (2020-2032)
- 10.5 Latin America Diabetes Care Devices Market Size by Country
- 10.6 Latin America Diabetes Care Devices Market Size by Country
 - 10.6.1 Mexico
 - 10.6.2 Brazil

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Diabetes Care Devices Market Size and Growth Rate Analysis (2020-2032)
- 11.2 Middle East & Africa Key Manufacturers Analysis
- 11.3 Middle East & Africa Diabetes Care Devices Market Size by Type
 - 11.3.1 Middle East & Africa Diabetes Care Devices Sales by Type (2020-2032)
 - 11.3.2 Middle East & Africa Diabetes Care Devices Revenue by Type (2020-2032)
- 11.4 Middle East & Africa Diabetes Care Devices Market Size by Application
 - 11.4.1 Middle East & Africa Diabetes Care Devices Sales by Application (2020-2032)
 - 11.4.2 Middle East & Africa Diabetes Care Devices Revenue by Application (2020-2032)

11.5 Middle East Diabetes Care Devices Market Size by Country

11.5.1 Saudi Arabia

11.5.2 South Africa

12 COMPETITION BY MANUFACTURERS

12.1 Global Diabetes Care Devices Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

12.1.1 Global Diabetes Care Devices Market Sales by Key Manufacturers (2021-2025)

12.1.2 Global Diabetes Care Devices Market Revenue by Key Manufacturers (2021-2025)

12.1.3 Global Diabetes Care Devices Average Sales Price by Manufacturers (2021-2025)

12.2 Diabetes Care Devices Competitive Landscape Analysis and Market Dynamic

12.2.1 Diabetes Care Devices Competitive Landscape Analysis

12.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

12.2.3 Market Dynamic

13 KEY COMPANIES ANALYSIS

13.1 Roche

13.1.1 Roche Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.1.2 Roche Diabetes Care Devices Product Portfolio

13.1.3 Roche Diabetes Care Devices Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.2 Medtronic plc

13.2.1 Medtronic plc Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.2.2 Medtronic plc Diabetes Care Devices Product Portfolio

13.2.3 Medtronic plc Diabetes Care Devices Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.3 Johnson & Johnson

13.3.1 Johnson & Johnson Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.3.2 Johnson & Johnson Diabetes Care Devices Product Portfolio

13.3.3 Johnson & Johnson Diabetes Care Devices Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.4 Abbott

13.4.1 Abbott Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.4.2 Abbott Diabetes Care Devices Product Portfolio

13.4.3 Abbott Diabetes Care Devices Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.5 Ascensia Diabetes Care

13.5.1 Ascensia Diabetes Care Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.5.2 Ascensia Diabetes Care Diabetes Care Devices Product Portfolio

13.5.3 Ascensia Diabetes Care Diabetes Care Devices Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.6 BD

13.6.1 BD Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.6.2 BD Diabetes Care Devices Product Portfolio

13.6.3 BD Diabetes Care Devices Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.7 Dexcom

13.7.1 Dexcom Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.7.2 Dexcom Diabetes Care Devices Product Portfolio

13.7.3 Dexcom Diabetes Care Devices Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.8 ARKRAY

13.8.1 ARKRAY Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.8.2 ARKRAY Diabetes Care Devices Product Portfolio

13.8.3 ARKRAY Diabetes Care Devices Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.9 Terumo Corporation

13.9.1 Terumo Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.9.2 Terumo Corporation Diabetes Care Devices Product Portfolio

13.9.3 Terumo Corporation Diabetes Care Devices Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.10 B. Braun

13.10.1 B. Braun Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.10.2 B. Braun Diabetes Care Devices Product Portfolio

13.10.3 B. Braun Diabetes Care Devices Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.11 Ypsomed

13.11.1 Ypsomed Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.11.2 Ypsomed Diabetes Care Devices Product Portfolio

13.11.3 Ypsomed Diabetes Care Devices Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.12 Sannuo

13.12.1 Sannuo Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.12.2 Sannuo Diabetes Care Devices Product Portfolio

13.12.3 Sannuo Diabetes Care Devices Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.13 Sanofi

13.13.1 Sanofi Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.13.2 Sanofi Diabetes Care Devices Product Portfolio

13.13.3 Sanofi Diabetes Care Devices Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.14 I-sens

13.14.1 I-sens Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.14.2 I-sens Diabetes Care Devices Product Portfolio

13.14.3 I-sens Diabetes Care Devices Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.15 Abbott

13.15.1 Abbott Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.15.2 Abbott Diabetes Care Devices Product Portfolio

13.15.3 Abbott Diabetes Care Devices Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14 INDUSTRY CHAIN ANALYSIS

14.1 Diabetes Care Devices Industry Chain Analysis

14.2 Diabetes Care Devices Industry Raw Material and Suppliers Analysis

14.2.1 Diabetes Care Devices Key Raw Material Supply Analysis

14.2.2 Raw Material Suppliers and Contact Information

14.3 Diabetes Care Devices Typical Downstream Customers

14.4 Diabetes Care Devices Sales Channel Analysis

15 RESEARCH FINDINGS AND CONCLUSION

16 METHODOLOGY AND DATA SOURCE

16.1 Methodology/Research Approach

16.2 Research Scope

16.3 Benchmarks and Assumptions

16.4 Data Source

16.4.1 Primary Sources

16.4.2 Secondary Sources

16.5 Data Cross Validation

16.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Global Diabetes Care Devices Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Diabetes Care Devices Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Diabetes Care Devices Industry Development Status

Table 4: Diabetes Care Devices Industry Development Trends

Table 5: Global Diabetes Care Devices Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 6: Global Diabetes Care Devices Revenue by Region (2020-2025) & (US\$ Million)

Table 7: Global Diabetes Care Devices Revenue Market Share by Region (2020-2025)

Table 8: Global Diabetes Care Devices Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 9: Global Diabetes Care Devices Revenue Market Share Forecast by Region (2026-2032)

Table 10: Global Diabetes Care Devices Sales by Region (2020-2025) & (K Unit)

Table 11: Global Diabetes Care Devices Sales Market Share by Region (2020-2025)

Table 12: Global Diabetes Care Devices Sales Forecast by Region (2026-2032) & (K Unit)

Table 13: Global Diabetes Care Devices Sales Market Share Forecast by Region (2026-2032)

Table 14: Global Diabetes Care Devices Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 15: Global Diabetes Care Devices Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 16: Global Diabetes Care Devices Sales Analysis by Type (2020-2025) & (K Unit)

Table 17: Global Diabetes Care Devices Sales Analysis Forecast by Type (2026-2032) & (K Unit)

Table 18: Global Diabetes Care Devices Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 19: Global Diabetes Care Devices Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 20: Global Diabetes Care Devices Sales Analysis by Application (2020-2025) & (K Unit)

Table 21: Global Diabetes Care Devices Sales Analysis Forecast by Application

(2026-2032) & (K Unit)

Table 22: Key Diabetes Care Devices Players in North America

Table 23: North America Diabetes Care Devices Sales by Type (2020-2025) & (K Unit)

Table 24: North America Diabetes Care Devices Sales by Type (2026-2032) & (K Unit)

Table 25: North America Diabetes Care Devices Revenue by Type (2020-2025) & (US\$ Million)

Table 26: North America Diabetes Care Devices Revenue by Type (2026-2032) & (US\$ Million)

Table 27: North America Diabetes Care Devices Sales by Application (2020-2025) & (K Unit)

Table 28: North America Diabetes Care Devices Sales by Application (2026-2032) & (K Unit)

Table 29: North America Diabetes Care Devices Revenue by Application (2020-2025) & (US\$ Million)

Table 30: North America Diabetes Care Devices Revenue by Application (2026-2032) & (US\$ Million)

Table 31: North America Diabetes Care Devices Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 32: North America Diabetes Care Devices Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 33: North America Diabetes Care Devices Sales Market Size by Country (2020-2025) & (K Unit)

Table 34: North America Diabetes Care Devices Sales Market Size by Country (2026-2032) & (K Unit)

Table 35: Key Diabetes Care Devices Players in Europe

Table 36: Europe Diabetes Care Devices Sales by Type (2020-2025) & (K Unit)

Table 37: Europe Diabetes Care Devices Sales by Type (2026-2032) & (K Unit)

Table 38: Europe Diabetes Care Devices Revenue by Type (2020-2025) & (US\$ Million)

Table 39: Europe Diabetes Care Devices Revenue by Type (2026-2032) & (US\$ Million)

Table 40: Europe Diabetes Care Devices Sales by Application (2020-2025) & (K Unit)

Table 41: Europe Diabetes Care Devices Sales by Application (2026-2032) & (K Unit)

Table 42: Europe Diabetes Care Devices Revenue by Application (2020-2025) & (US\$ Million)

Table 43: Europe Diabetes Care Devices Revenue by Application (2026-2032) & (US\$ Million)

Table 44: Europe Diabetes Care Devices Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 45: Europe Diabetes Care Devices Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 46: Europe Diabetes Care Devices Sales Market Size by Country (2020-2025) & (K Unit)

Table 47: Europe Diabetes Care Devices Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 48: Key Diabetes Care Devices Players in China

Table 49: China Diabetes Care Devices Sales by Type (2020-2025) & (K Unit)

Table 50: China Diabetes Care Devices Sales by Type (2026-2032) & (K Unit)

Table 51: China Diabetes Care Devices Revenue by Type (2020-2025) & (US\$ Million)

Table 52: China Diabetes Care Devices Revenue by Type (2026-2032) & (US\$ Million)

Table 53: China Diabetes Care Devices Sales by Application (2020-2025) & (K Unit)

Table 54: China Diabetes Care Devices Sales by Application (2026-2032) & (K Unit)

Table 55: China Diabetes Care Devices Revenue by Application (2020-2025) & (US\$ Million)

Table 56: China Diabetes Care Devices Revenue by Application (2026-2032) & (US\$ Million)

Table 57: Key Diabetes Care Devices Players in APAC (excl. China)

Table 58: APAC (excl. China) Diabetes Care Devices Sales by Type (2020-2025) & (K Unit)

Table 59: APAC (excl. China) Diabetes Care Devices Sales by Type (2026-2032) & (K Unit)

Table 60: APAC (excl. China) Diabetes Care Devices Revenue by Type (2020-2025) & (US\$ Million)

Table 61: APAC (excl. China) Diabetes Care Devices Revenue by Type (2026-2032) & (US\$ Million)

Table 62: APAC (excl. China) Diabetes Care Devices Sales by Application (2020-2025) & (K Unit)

Table 63: APAC (excl. China) Diabetes Care Devices Sales by Application (2026-2032) & (K Unit)

Table 64: APAC (excl. China) Diabetes Care Devices Revenue by Application (2020-2025) & (US\$ Million)

Table 65: APAC (excl. China) Diabetes Care Devices Revenue by Application (2026-2032) & (US\$ Million)

Table 66: APAC (excl. China) Diabetes Care Devices Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 67: APAC (excl. China) Diabetes Care Devices Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 68: APAC (excl. China) Diabetes Care Devices Sales Market Size by Country (2020-2025) & (K Unit)

Table 69: APAC (excl. China) Diabetes Care Devices Sales Market Size Forecast by

Country (2026-2032) & (K Unit)

Table 70: Key Diabetes Care Devices Players in Latin America

Table 71: Latin America Diabetes Care Devices Sales by Type (2020-2025) & (K Unit)

Table 72: Latin America Diabetes Care Devices Sales by Type (2026-2032) & (K Unit)

Table 73: Latin America Diabetes Care Devices Revenue by Type (2020-2025) & (US\$ Million)

Table 74: Latin America Diabetes Care Devices Revenue by Type (2026-2032) & (US\$ Million)

Table 75: Latin America Diabetes Care Devices Sales by Application (2020-2025) & (K Unit)

Table 76: Latin America Diabetes Care Devices Sales by Application (2026-2032) & (K Unit)

Table 77: Latin America Diabetes Care Devices Revenue by Application (2020-2025) & (US\$ Million)

Table 78: Latin America Diabetes Care Devices Revenue by Application (2026-2032) & (US\$ Million)

Table 79: Latin America Diabetes Care Devices Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 80: Latin America Diabetes Care Devices Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 81: Latin America Diabetes Care Devices Sales Market Size by Country (2020-2025) & (K Unit)

Table 82: Latin America Diabetes Care Devices Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 83: Key Diabetes Care Devices Players in Middle East & Africa

Table 84: Middle East & Africa Diabetes Care Devices Sales by Type (2020-2025) & (K Unit)

Table 85: Middle East & Africa Diabetes Care Devices Sales by Type (2026-2032) & (K Unit)

Table 86: Middle East & Africa Diabetes Care Devices Revenue by Type (2020-2025) & (US\$ Million)

Table 87: Middle East & Africa Diabetes Care Devices Revenue by Type (2026-2032) & (US\$ Million)

Table 88: Middle East & Africa Diabetes Care Devices Sales by Application (2020-2025) & (K Unit)

Table 89: Middle East & Africa Diabetes Care Devices Sales by Application (2026-2032) & (K Unit)

Table 90: Middle East & Africa Diabetes Care Devices Revenue by Application (2020-2025) & (US\$ Million)

- Table 91: Middle East & Africa Diabetes Care Devices Revenue by Application (2026-2032) & (US\$ Million)
- Table 92: Middle East & Africa Diabetes Care Devices Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 93: Middle East & Africa Diabetes Care Devices Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)
- Table 94: Middle East & Africa Diabetes Care Devices Sales Market Size by Country (2020-2025) & (K Unit)
- Table 95: Middle East & Africa Diabetes Care Devices Sales Market Size Forecast by Country (2026-2032) & (K Unit)
- Table 96: Global Diabetes Care Devices Market Sales by Key Manufacturers (2021-2025) & (K Unit)
- Table 97: Global Diabetes Care Devices Sales Market Share by Key Manufacturers (2021-2025)
- Table 98: Global Diabetes Care Devices Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)
- Table 99: Global Diabetes Care Devices Revenue Market Share by Key Manufacturers (2021-2025)
- Table 100: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Unit)
- Table 101: Global Key Manufacturers Headquarter Location and Key Area Sales
- Table 102: Market Mergers & Acquisitions, Expansion
- Table 103: Roche Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 104: Roche Diabetes Care Devices Product Portfolio
- Table 105: Roche Diabetes Care Devices Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 106: Medtronic plc Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 107: Medtronic plc Diabetes Care Devices Product Portfolio
- Table 108: Medtronic plc Diabetes Care Devices Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 109: Johnson & Johnson Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 110: Johnson & Johnson Diabetes Care Devices Product Portfolio
- Table 111: Johnson & Johnson Diabetes Care Devices Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 112: Abbott Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 113: Abbott Diabetes Care Devices Product Portfolio

Table 114: Abbott Diabetes Care Devices Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 115: Ascensia Diabetes Care Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 116: Ascensia Diabetes Care Diabetes Care Devices Product Portfolio

Table 117: Ascensia Diabetes Care Diabetes Care Devices Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 118: BD Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 119: BD Diabetes Care Devices Product Portfolio

Table 120: BD Diabetes Care Devices Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 121: Dexcom Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 122: Dexcom Diabetes Care Devices Product Portfolio

Table 123: Dexcom Diabetes Care Devices Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 124: ARKRAY Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 125: ARKRAY Diabetes Care Devices Product Portfolio

Table 126: ARKRAY Diabetes Care Devices Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 127: Terumo Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 128: Terumo Corporation Diabetes Care Devices Product Portfolio

Table 129: Terumo Corporation Diabetes Care Devices Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 130: B. Braun Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 131: B. Braun Diabetes Care Devices Product Portfolio

Table 132: B. Braun Diabetes Care Devices Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 133: Ypsomed Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 134: Ypsomed Diabetes Care Devices Product Portfolio

Table 135: Ypsomed Diabetes Care Devices Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 136: Sannuo Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 137: Sannuo Diabetes Care Devices Product Portfolio

Table 138: Sannuo Diabetes Care Devices Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 139: Sanofi Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 140: Sanofi Diabetes Care Devices Product Portfolio

Table 141: Sanofi Diabetes Care Devices Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 142: I-sens Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 143: I-sens Diabetes Care Devices Product Portfolio

Table 144: I-sens Diabetes Care Devices Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 145: Abbott Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 146: Abbott Diabetes Care Devices Product Portfolio

Table 147: Abbott Diabetes Care Devices Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 148: Upstream Key Raw Material Price List

Table 149: Diabetes Care Devices Raw Material Suppliers and Contact Information

Table 150: Diabetes Care Devices Typical Customer List

Table 151: Diabetes Care Devices Distributors List

List Of Figures

LIST OF FIGURES

Figure 1: Diabetes Care Devices Product Pictures

Figure 2: Blood Glucose Meters Picture Scope

Figure 3: Blood Glucose Test Strips Picture Scope

Figure 4: Insulin Pumps Picture Scope

Figure 5: Insulin Syringes Picture Scope

Figure 6: Others Picture Scope

Figure 7: Medical Care Picture Scope

Figure 8: Home Care Picture Scope

Figure 9: Global Diabetes Care Devices Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 10: Global Diabetes Care Devices Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 11: Global Diabetes Care Devices Market Sales and Growth Rate Analysis (2020-2032) & (K Unit)

Figure 12: Global Diabetes Care Devices Market Price Trend Analysis (2020-2032) & (USD/Unit)

Figure 13: Global Diabetes Care Devices Market Size by Region (2020-2032) & (US\$ Million)

Figure 14: Global Diabetes Care Devices Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 15: Global Diabetes Care Devices Sales Price by Region (2020-2032) & (K Unit)

Figure 16: North America Diabetes Care Devices Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 17: North America Diabetes Care Devices Revenue Market Share by Players in 2024

Figure 18: North America Diabetes Care Devices Sales Market Share by Type (2020-2032)

Figure 19: North America Diabetes Care Devices Revenue Market Share by Type (2020-2032)

Figure 20: North America Diabetes Care Devices Sales Market Share by Application (2020-2032)

Figure 21: North America Diabetes Care Devices Revenue Market Share by Application (2020-2032)

Figure 22: US Diabetes Care Devices Revenue (2020-2032) & (US\$ Million)

Figure 23: Canada Diabetes Care Devices Revenue (2020-2032) & (US\$ Million)

Figure 24:Europe Diabetes Care Devices Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 25:Europe Diabetes Care Devices Revenue Market Share by Players in 2024

Figure 26:Europe Diabetes Care Devices Sales Market Share by Type (2020-2032)

Figure 27:Europe Diabetes Care Devices Revenue Market Share by Type (2020-2032)

Figure 28:Europe Diabetes Care Devices Sales Market Share by Application (2020-2032)

Figure 29:Europe Diabetes Care Devices Revenue Market Share by Application (2020-2032)

Figure 30:Germany Diabetes Care Devices Revenue (2020-2032) & (US\$ Million)

Figure 31:France Diabetes Care Devices Revenue (2020-2032) & (US\$ Million)

Figure 32:United Kingdom Diabetes Care Devices Revenue (2020-2032) & (US\$ Million)

Figure 33:Italy Diabetes Care Devices Revenue (2020-2032) & (US\$ Million)

Figure 34:Spain Diabetes Care Devices Revenue (2020-2032) & (US\$ Million)

Figure 35:Benelux Diabetes Care Devices Revenue (2020-2032) & (US\$ Million)

Figure 36:China Diabetes Care Devices Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 37:China Diabetes Care Devices Revenue Market Share by Players in 2024

Figure 38:China Diabetes Care Devices Sales Market Share by Type (2020-2032)

Figure 39:China Diabetes Care Devices Revenue Market Share by Type (2020-2032)

Figure 40:China Diabetes Care Devices Sales Market Share by Application (2020-2032)

Figure 41:China Diabetes Care Devices Revenue Market Share by Application (2020-2032)

Figure 42:APAC (excl. China) Diabetes Care Devices Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 43:APAC (excl. China) Diabetes Care Devices Revenue Market Share by Players in 2024

Figure 44:APAC (excl. China) Diabetes Care Devices Sales Market Share by Type (2020-2032)

Figure 45:APAC (excl. China) Diabetes Care Devices Revenue Market Share by Type (2020-2032)

Figure 46:APAC (excl. China) Diabetes Care Devices Sales Market Share by Application (2020-2032)

Figure 47:APAC (excl. China) Diabetes Care Devices Revenue Market Share by Application (2020-2032)

Figure 48:Japan Diabetes Care Devices Revenue (2020-2032) & (US\$ Million)

Figure 49:South Korea Diabetes Care Devices Revenue (2020-2032) & (US\$ Million)

Figure 50:India Diabetes Care Devices Revenue (2020-2032) & (US\$ Million)

- Figure 51:Australia Diabetes Care Devices Revenue (2020-2032) & (US\$ Million)
- Figure 52:Southeast Asia Diabetes Care Devices Revenue (2020-2032) & (US\$ Million)
- Figure 53:Latin America Diabetes Care Devices Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 54:Latin America Diabetes Care Devices Revenue Market Share by Players in 2024
- Figure 55:Latin America Diabetes Care Devices Sales Market Share by Type (2020-2032)
- Figure 56:Latin America Diabetes Care Devices Revenue Market Share by Type (2020-2032)
- Figure 57:Latin America Diabetes Care Devices Sales Market Share by Application (2020-2032)
- Figure 58:Latin America Diabetes Care Devices Revenue Market Share by Application (2020-2032)
- Figure 59:Mexico Diabetes Care Devices Revenue (2020-2032) & (US\$ Million)
- Figure 60:Brazil Diabetes Care Devices Revenue (2020-2032) & (US\$ Million)
- Figure 61:Middle East & Africa Diabetes Care Devices Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 62:Middle East & Africa Diabetes Care Devices Revenue Market Share by Players in 2024
- Figure 63:Middle East & Africa Diabetes Care Devices Sales Market Share by Type (2020-2032)
- Figure 64:Middle East & Africa Diabetes Care Devices Revenue Market Share by Type (2020-2032)
- Figure 65:Middle East & Africa Diabetes Care Devices Sales Market Share by Application (2020-2032)
- Figure 66:Middle East & Africa Diabetes Care Devices Revenue Market Share by Application (2020-2032)
- Figure 67:Saudi Arabia Diabetes Care Devices Revenue (2020-2032) & (US\$ Million)
- Figure 68:South Africa Diabetes Care Devices Revenue (2020-2032) & (US\$ Million)
- Figure 69:Global Diabetes Care Devices Sales Market Share by Key Manufacturers in 2024
- Figure 70:Global Diabetes Care Devices Revenue Market Share by Key Manufacturers in 2024
- Figure 71:Global Diabetes Care Devices Industry Competition Landscape
- Figure 72:Diabetes Care Devices Industry Chain Analysis
- Figure 73:Bottom-Up and Top-Down Research Methods
- Figure 74:Key Interview Objectives
- Figure 75:Data Cross Validation

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