

Global DevOps Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global DevOps market size will reach 12,724 Million USD in 2025 and is projected to reach 45,301 Million USD by 2032, with a CAGR of 19.89% (2025-2032). Notably, the China DevOps market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

DevOps is a set of practices and cultural philosophies that aim to bridge the gap between software development (Dev) and IT operations (Ops), with the goal of achieving faster, more reliable software delivery and continuous improvement of products. DevOps emphasizes collaboration, communication, and automation to streamline the entire software development lifecycle, from code writing and testing to deployment and maintenance. By breaking down silos between development and operations teams, DevOps promotes a culture of shared responsibility, rapid iteration, and continuous feedback. Automation tools and practices enable processes like continuous integration, continuous delivery, and infrastructure as code, ensuring that software can be developed, tested, and deployed more efficiently and with higher quality. DevOps practices have become essential in modern software development to meet the demands of agile development, frequent releases, and the complexities of cloud-based infrastructure.

The major global suppliers of DevOps include Datadog, AWS, BMC Software, Azure, MicroFocus, Oracle, Dynatrace, SolarWinds, Splunk, Huawei Cloud, Aliyun Computing,

New Relic, IBM, Cisco, NetScout, Blueking, Broadcom, Yunzhihui(Beijing)Technology, ScienceLogic, Zhongji Lingyun Technology, Zenoss, Beijing Networkbench Inc., Isscloud, Shanghai New Centurion Network Information Technology, Beijing Yunji Zhizao Technology, Beijing Oneapm Corp., Baidu, AsiaInfo Technologies Limited, Guangzhou Canway Technology., Shanghai Qingchuang Information Technolog, Bonree Data, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of DevOps. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global DevOps market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the DevOps market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of DevOps industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of DevOps Include:

Datadog

AWS

BMC Software

Azure

MicroFocus

Oracle

Dynatrace

SolarWinds

Splunk

Huawei Cloud

Aliyun Computing

New Relic

IBM

Cisco

NetScout

Blueking

Broadcom

Yunzhihui(Beijing)Technology

ScienceLogic

Zhongji Lingyun Technology

Zenoss

Beijing Networkbench Inc.

Isscloud

Shanghai New Centurion Network Information Technology

Beijing Yunji Zhizao Technology

Beijing Oneapm Corp.

Baidu

AsiaInfo Technologies Limited

Guangzhou Canway Technology.

Shanghai Qingchuang Information Technolog

Bonree Data

DevOps Product Segment Include:

DevOps Platform

DevOps Tool

DevOps Product Application Include:

Government Agency

Internet

Financial Sector

Operator

Healthcare

Energy

Manufacturing

Others

Chapter Scope

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