

# Global Detonator Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Detonator market size will reach 3,491.80 Million USD in 2025 and is projected to reach 6,416.01 Million USD by 2032, with a CAGR of 9.08% (2025-2032). Notably, the China Detonator market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

A detonator is a small device designed to initiate the controlled explosion of explosives or propellants. It typically consists of a sensitive and reactive material that can be easily ignited by a spark, heat, or electrical current. Detonators play a crucial role in various industries, including mining, construction, and demolition, by providing a reliable means to trigger explosions for tasks like breaking rocks, excavating tunnels, or demolishing structures. They are often used in conjunction with blasting caps to ensure precise timing and coordination of explosive events, enhancing safety and efficiency in explosive operations.

The major global manufacturers of Detonator include Yunnan Civil Explosive, Orica, CNIGC, Dyno Nobel/IPL, MAXAM, Huhua, Nanling Civil Explosive, Poly Permanent Union Holding, Sichuan Yahua Industrial Group, Leiming Kehua, IDEAL, Gezhouba Explosive, Sasol, AEL, ENAEX, EPC Groupe, BME Mining, NOF Corporation, Anhui Jiangnan, Nitroerg, AUSTIN, Shanxi Huhua Group, Solar Explosives, Sverdlov, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold

a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Detonator. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Detonator market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Detonator market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Detonator industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Detonator Include:

Yunnan Civil Explosive

Orica

CNIGC

Dyno Nobel/IPL

MAXAM

Huhua

Nanling Civil Explosive

Poly Permanent Union Holding

Sichuan Yahua Industrial Group

Leiming Kehua

IDEAL

Gezhouba Explosive

Sasol

AEL

ENAEX

EPC Groupe

BME Mining

NOF Corporation

Anhui Jiangnan

Nitroerg

AUSTIN

Shanxi Huhua Group

Solar Explosives

Sverdlov

Detonator Product Segment Include:

Industrial Electric Detonators

Shock Tube Detonators

Electronic Detonators

Detonator Product Application Include:

Coal Mines

Metal Mines

Non-metal Mines

Railway or Road

Hydraulic & Hydropower

Quarrying and Construction

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Detonator Industry PESTEL Analysis

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