

# Global Desiccant Wheel Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Desiccant Wheel market size will reach 206.05 Million USD in 2025 and is projected to reach 294.21 Million USD by 2032, with a CAGR of 5.22% (2025-2032). Notably, the China Desiccant Wheel market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

A desiccant wheel, also known as a rotary desiccant dehumidifier, is a component used in industrial and commercial air conditioning and dehumidification systems. It consists of a rotating wheel coated with a desiccant material, such as silica gel or molecular sieves. The desiccant wheel operates by adsorbing moisture from incoming air, which reduces the humidity level, and then releasing the moisture-laden air outside. As the wheel rotates, it alternates between the adsorption and regeneration phases, where the desiccant is heated to remove the accumulated moisture. Desiccant wheels are efficient solutions for maintaining precise humidity levels in spaces such as data centers, laboratories, museums, and production facilities, enhancing air quality, preventing condensation, and protecting sensitive equipment and materials.

The major global manufacturers of Desiccant Wheel include Seibu Giken, Proflute, Trane, Fl?ktGroup SEMCO, Airxchange, NovelAire, Rotor Source, NICHIAS Corporation, DRI, Puresci, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that

command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Desiccant Wheel. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Desiccant Wheel market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Desiccant Wheel market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Desiccant Wheel industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Desiccant Wheel Include:

Seibu Giken

Proflute

Trane

FI?ktGroup SEMCO

Airxchange

NovelAire

Rotor Source

NICHIAS Corporation

DRI

Puresci

Desiccant Wheel Product Segment Include:

Silica Gel Desiccant Wheel

Molecular Sieve Desiccant Wheel

Others

Desiccant Wheel Product Application Include:

Pharmaceutical

Food Industry

Chemical Industry

Electronics

Others

## **Chapter Scope**

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