

Global Depth Filtration in Life Sciences (Biologics Manufacturing) Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Depth Filtration in Life Sciences (Biologics Manufacturing) market size will reach 795.29 Million USD in 2025 and is projected to reach 1,068.58 Million USD by 2032, with a CAGR of 4.31% (2025-2032). Notably, the China Depth Filtration in Life Sciences (Biologics Manufacturing) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Depth filtration in life sciences, particularly in biologics manufacturing, is a method used to remove impurities and particulates from process streams. It involves passing the process fluid through a porous matrix, typically made of materials like cellulose, diatomaceous earth, or synthetic polymers. As the fluid flows through the depth filter, impurities are trapped within the matrix, while the desired components pass through. Depth filtration operates based on various mechanisms, including size exclusion, adsorption, and electrostatic interactions, allowing it to effectively capture a wide range of impurities. In biologics manufacturing, depth filtration is commonly used in downstream processing to clarify cell cultures, remove cell debris, and purify protein solutions. It is an essential step in the production of biopharmaceuticals, ensuring the final product meets stringent purity and safety standards. Depth filtration is preferred in biologics manufacturing due to its scalability, cost-effectiveness, and ability to handle high volumes of process streams while maintaining product quality.

The major global suppliers of Depth Filtration in Life Sciences (Biologics Manufacturing) include Cytiva, MilliporeSigma, Solventum, Sartorius, Repligen Corporation, Asahi Kasei Life Science, Cobetter, Entegris, Parker Hannifin, Eaton Corporation, Shanghai Lepure Biotech Co., Ltd, FILTROX Group, ErtelAlsop, Critical Process Filtration, Hangzhou Darlly Filtration, Equipment Co., Ltd, Alioth Biotech (Shanghai) Co., Ltd, SAIPU (Hangzhou) Filtration Technology Co. , Ltd, Gopani Product Systems, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Depth Filtration in Life Sciences (Biologics Manufacturing). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Depth Filtration in Life Sciences (Biologics Manufacturing) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Depth Filtration in Life Sciences (Biologics Manufacturing) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Depth Filtration in Life Sciences (Biologics Manufacturing) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public

information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Depth Filtration in Life Sciences (Biologics Manufacturing)

Include:

Cytiva

MilliporeSigma

Solventum

Sartorius

Repligen Corporation

Asahi Kasei Life Science

Cobetter

Entegris

Parker Hannifin

Eaton Corporation

Shanghai Lepure Biotech Co., Ltd

FILTROX Group

ErtelAlsop

Critical Process Filtration

Hangzhou Darlly Filtration

Equipment Co., Ltd

Alioth Biotech (Shanghai) Co., Ltd

SAIPU (Hangzhou) Filtration Technology Co. , Ltd

Gopani Product Systems

Depth Filtration in Life Sciences (Biologics Manufacturing) Product Segment Include:

Depth Filter Cartridges

Depth Filter Capsules

Depth Filter Sheets

Others

Depth Filtration in Life Sciences (Biologics Manufacturing) Product Application Include:

Biologics Lab-scale Development

Biologics Pilot-scale Manufacturing

Biologics Full-scale Production

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