

Global Dental Adhesives and Sealants Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Dental Adhesives and Sealants market size will reach 1,213.30 Million USD in 2025 and is projected to reach 1,527.03 Million USD by 2032, with a CAGR of 3.34% (2025-2032). Notably, the China Dental Adhesives and Sealants market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Dental adhesives and sealants are essential materials used in dentistry to improve the retention and longevity of dental restorations, prevent tooth decay, and protect teeth from harmful bacteria and acids. Dental adhesives are bonding agents that facilitate the attachment of restorative materials, such as composite fillings and porcelain veneers, to the natural tooth structure. They create a strong and durable bond, ensuring that the restoration stays securely in place. Dental sealants, on the other hand, are thin coatings applied to the chewing surfaces of the molars and premolars to seal the deep grooves and fissures where bacteria can accumulate and cause cavities. Sealants act as a protective barrier, reducing the risk of tooth decay in these vulnerable areas. Both dental adhesives and sealants play a crucial role in modern preventive and restorative dentistry, promoting oral health and preserving the integrity of natural teeth.

The major global manufacturers of Dental Adhesives and Sealants include 3M, Ivoclar Vivadent, DENTSPLY International, KaVo Kerr Group, Heraeus Kulzer, GC Corporation, Kuraray, SDI, Pulpdent, Ultradent, Cosmedent, BISCO, Sino-dentex, etc.

The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Dental Adhesives and Sealants. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Dental Adhesives and Sealants market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Dental Adhesives and Sealants market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Dental Adhesives and Sealants industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Dental Adhesives and Sealants Include:

3M

Ivoclar Vivadent

DENTSPLY International

KaVo Kerr Group

Heraeus Kulzer

GC Corporation

Kuraray

SDI

Pulpdent

Ultradent

Cosmedent

BISCO

Sino-dentex

Dental Adhesives and Sealants Product Segment Include:

Self-etching Adhesive

Selective-etching Adhesive

Total-etching Adhesive

Dental Adhesives and Sealants Product Application Include:

Direct Restoration Bonding

Indirect Restoration Bonding

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