

# Global DEHP Plasticizer Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global DEHP Plasticizer market size will reach 3,510.22 Million USD in 2025 and is projected to reach 4,293.71 Million USD by 2032, with a CAGR of 2.92% (2025-2032). Notably, the China DEHP Plasticizer market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

DEHP (di(2-ethylhexyl) phthalate) plasticizer is a type of chemical compound commonly used to soften and increase the flexibility of plastics. It belongs to a group of chemicals called phthalates, which are often added to plastics to improve their properties and make them more suitable for various applications, such as in medical devices, toys, packaging, and building materials. DEHP plasticizer is particularly prevalent in flexible PVC (polyvinyl chloride) products, where it enhances their durability and ease of processing. However, there has been growing concern about the potential health and environmental risks associated with DEHP and other phthalates, as they can leach from products and be absorbed by the human body through ingestion, inhalation, or skin contact. Regulatory agencies in various countries have imposed restrictions on the use of DEHP in certain products, especially those intended for use by children or in medical settings, in an effort to reduce potential exposure and protect public health. As a result, there is a trend toward using alternative plasticizers that are considered safer and have lower environmental and health impacts.

The major global manufacturers of DEHP Plasticizer include UPC Group, Nan Ya Plastics, Bluesail, Aekyung Petrochemical, Henan Qing'an Chemical Hi-Tech, Hongxin Chemical, Eastman, LG Chem, Kunshan Weifeng Chemical, Sinopec Jinling,, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of DEHP Plasticizer. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global DEHP Plasticizer market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the DEHP Plasticizer market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of DEHP Plasticizer industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of DEHP Plasticizer Include:

UPC Group

Nan Ya Plastics

Bluesail

Aekyung Petrochemical

Henan Qing'an Chemical Hi-Tech

Hongxin Chemical

Eastman

LG Chem

Kunshan Weifeng Chemical

Sinopec Jinling,

DEHP Plasticizer Product Segment Include:

General Grade DEHP

Electrical Grade DEHP

Food and Medical DEHP

DEHP Plasticizer Product Application Include:

Flooring and Wall Coverings

Film and Sheet

Wire and Cable

Consumer Goods

Coated Fabric

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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