

Global Defoamers Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Defoamers market size will reach 280.14 Million USD in 2025 and is projected to reach 390.26 Million USD by 2032, with a CAGR of 4.85% (2025-2032). Notably, the China Defoamers market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Defoamers, also known as antifoaming agents, are chemical additives used to prevent or reduce the formation of foam in industrial processes. Foam, which consists of gas bubbles dispersed in a liquid, can interfere with the efficiency and quality of various manufacturing, processing, and treatment operations. Defoamers work by destabilizing foam bubbles, preventing their formation, or breaking down existing foam. They are commonly used in industries such as food and beverage, pulp and paper, paints and coatings, wastewater treatment, and chemical processing to improve process efficiency and product quality. Defoamers are available in various formulations, including surfactant-based and non-surfactant-based types, and are chosen based on factors such as the type of foam, the composition of the system, and the specific application requirements.

The major global manufacturers of Defoamers include Dow, Wacker Chemie, Momentive Performance Materials, Shin-Etsu Chemical, Ashland, Elementis, Solvay, Evonik, Elkem, BASF, BYK, SAN NOPCO, Jiangsu Sixin, Datian Chemical, Nanjing

Desheng, Nanjing Golden Key Biotechnology, Tianjin Yiningmeike, Hefei Xinwancheng, Anhui Guangcheng, Guangdong Zilibon, Jiangsu Saiouxinyue, Shanghai Seraph, Fujian Systak, Shanghai Liqi, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Defoamers. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Defoamers market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Defoamers market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Defoamers industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Defoamers Include:

Dow

Wacker Chemie

Momentive Performance Materials

Shin-Etsu Chemical

Ashland

Elementis

Solvay

Evonik

Elkem

BASF

BYK

SAN NOPCO

Jiangsu Sixin

Datian Chemical

Nanjing Desheng

Nanjing Golden Key Biotechnology

Tianjin Yiningmeike

Hefei Xinwancheng

Anhui Guangcheng

Guangdong Zilibon

Jiangsu Saiouxinyue

Shanghai Seraph

Fujian Systak

Shanghai Liqi

Defoamers Product Segment Include:

Silicone Defoamers

Oil-based Defoamers

Polyether Defoamers

Others

Defoamers Product Application Include:

Paper Industry

Oil and Gas Industry

Food Industry

Coatings and Paints

Water Treatment

Textile Industry

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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