

Global Defoamer (Antifoaming Agent) Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/D33B0D27AB9BEN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: D33B0D27AB9BEN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Defoamer (Antifoaming Agent) market size will reach 275.02 Million USD in 2025 and is projected to reach 399.54 Million USD by 2032, with a CAGR of 5.48% (2025-2032). Notably, the China Defoamer (Antifoaming Agent) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

A defoamer, also known as an antifoaming agent, is a chemical additive used to control and eliminate foam in various industrial processes and applications. Foam is a collection of air bubbles that can form on the surface of liquids during mixing, agitation, or chemical reactions. Excessive foam can lead to operational issues, reduced process efficiency, and even equipment damage in industries such as food and beverage, chemical manufacturing, wastewater treatment, and oil refining. Defoamers are designed to break down foam and prevent its formation by reducing the surface tension of the liquid, causing the bubbles to collapse. They typically consist of hydrophobic materials, silicone-based compounds, mineral oils, or other surfactants. Defoamers can be added directly to the foaming liquid or applied externally in specific areas where foam is problematic. The efficient use of defoamers aids in maintaining smooth operations, improving product quality, and ensuring the safety and productivity of industrial processes.

The major global manufacturers of Defoamer (Antifoaming Agent) include Dow Corning,

Momentive, Wacker Chemie AG, Shin-Etsu Chemical, Elkem Silicones, Evonik Industries, Kemira, Ashland, BASF, Elementis Specialties, Air Products, BYK Additives & Instruments, Basildon Chemicals, LEVACO, BRB International, Nanjing SIXIN, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Defoamer (Antifoaming Agent). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Defoamer (Antifoaming Agent) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Defoamer (Antifoaming Agent) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Defoamer (Antifoaming Agent) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Defoamer (Antifoaming Agent) Include:

Dow Corning

Momentive

Wacker Chemie AG

Shin-Etsu Chemical

Elkem Silicones

Evonik Industries

Kemira

Ashland

BASF

Elementis Specialties

Air Products

BYK Additives & Instruments

Basildon Chemicals

LEVACO

BRB International

Nanjing SIXIN

Defoamer (Antifoaming Agent) Product Segment Include:

Oil Based Antifoaming Agent

Silicone Based Antifoaming Agent

Water Based Antifoaming Agent

Others

Defoamer (Antifoaming Agent) Product Application Include:

Pulping & Papermaking

Oil & Gas

Paints & Coatings

Food & Beverages

Detergents

Pharmaceuticals

Textiles

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