

Global Defibrillator Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/D3E5A6F3697CEN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: D3E5A6F3697CEN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Defibrillator market size will reach 16,642 Million USD in 2025 and is projected to reach 21,563 Million USD by 2032, with a CAGR of 3.77% (2025-2032). Notably, the China Defibrillator market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

A defibrillator is a medical device used to treat life-threatening cardiac arrhythmias, particularly ventricular fibrillation and pulseless ventricular tachycardia. These arrhythmias can cause the heart to beat chaotically and ineffectively, leading to sudden cardiac arrest. The defibrillator delivers an electric shock to the heart, temporarily stopping the abnormal rhythm and allowing the heart's natural pacemaker to reset and restore a normal heartbeat. Defibrillators can be external, like automated external defibrillators (AEDs) found in public places, or internal, like implantable cardioverter-defibrillators (ICDs) placed within a patient's chest. AEDs are designed for use by bystanders in emergencies and provide simple instructions for anyone to use. ICDs are surgically implanted in individuals with a high risk of life-threatening arrhythmias. Defibrillators are crucial life-saving devices, and their prompt use in cardiac arrest situations greatly increases the chances of survival and positive outcomes for patients.

The major global manufacturers of Defibrillator include Medtronic, Abbott, Boston Scientific, Biotronik, Physio-Control, Nihon Kohden Corporation, Zoll Medical, Cardiac

Science, Philips Healthcare, PRIMEDIC, HeartSine Technologies, Defibtech, Schiller, Sorin Group, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Defibrillator. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Defibrillator market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Defibrillator market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Defibrillator industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Defibrillator Include:

Medtronic

Abbott

Boston Scientific

Biotronik

Physio-Control

Nihon Kohden Corporation

Zoll Medical

Cardiac Science

Philips Healthcare

PRIMEDIC

HeartSine Technologies

Defibtech

Schiller

Sorin Group

Defibrillator Product Segment Include:

Automatic External Defibrillators

Implantable Cardioverter Defibrillators

Wearable Cardioverter Defibrillator

Advanced Life Support (ALS)

Defibrillator Product Application Include:

Hospital

Public Access

Home Healthcare

Other

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