

Global Deep UV LED Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Deep UV LED market size will reach 1,222.85 Million USD in 2025 and is projected to reach 16,914.13 Million USD by 2032, with a CAGR of 45.54% (2025-2032). Notably, the China Deep UV LED market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Deep UV LEDs, also known as ultraviolet light-emitting diodes, are specialized semiconductor devices that emit ultraviolet light at short wavelengths in the deep ultraviolet (UV-C) range, typically below 280 nanometers. Unlike traditional UV lamps that use mercury, deep UV LEDs are solid-state light sources that do not contain hazardous materials, making them more environmentally friendly and safer to use. Deep UV LEDs find applications in various fields, including water and air purification, sterilization, medical and healthcare devices, and phototherapy. Their ability to emit UV-C light with high efficiency and precise control allows for targeted disinfection and sterilization of surfaces and air, killing bacteria, viruses, and other microorganisms. As technology advances, deep UV LEDs continue to gain importance in various industries for their energy efficiency, long operational life, and their potential to address pressing global challenges related to health and sanitation.

The major global manufacturers of Deep UV LED include Crystal IS, Stanley, NIKKISO, Seoul Viosys, Honltronics, LG Innotek, DOWA Electronics, San'an, Lite-on, Nitride,

Qingdao Jason, NationStar, High Power Lighting Corp, Lextar, Rayvio, DUVTek, Nichia, Photon Wave, Advanced Optoelectronic Technology, HPL, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Deep UV LED. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Deep UV LED market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Deep UV LED market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Deep UV LED industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Deep UV LED Include:

Crystal IS

Stanley

NIKKISO

Seoul Viosys

Honlitrionics

LG Innotek

DOWA Electronics

San'an

Lite-on

Nitride

Qingdao Jason

NationStar

High Power Lighting Corp

Lextar

Rayvio

DUVTEK

Nichia

Photon Wave

Advanced Optoelectronic Technology

HPL

Deep UV LED Product Segment Include:

Below 10 mw

10-30 mw

Above 30 mw

Deep UV LED Product Application Include:

Water/Air Disinfection

Biosensing

Medical

Others

Chapter Scope

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