

Global Decoy Flares Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Decoy Flares market size will reach Million USD in 2025 and is projected to reach Million USD by 2032, with a CAGR of % (2025-2032). Notably, the China Decoy Flares market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Decoy flares, also known as countermeasures or flares, are a type of defense technology used to protect military aircraft, helicopters, and other vehicles from infrared-guided missiles and heat-seeking weapons. These flares are small canisters filled with a special composition that emits a bright and intense infrared radiation when ignited. When a vehicle detects an incoming heat-seeking missile, it dispenses decoy flares to divert the missile's guidance system away from the vehicle's heat signature. The intense heat emitted by the flares attracts the missile, causing it to lock onto the decoy instead of the actual target, thus diverting the missile away from the vehicle and increasing the chances of evading the threat. Decoy flares are a crucial component of modern military aircraft and vehicle defense systems, providing a vital layer of protection against heat-seeking missile threats during combat operations.

The major global manufacturers of Decoy Flares include Chemring Group, IMI Systems, Esterline Technologies, Rheinmetall, Lacroix, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry

position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Decoy Flares. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Decoy Flares market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Decoy Flares market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Decoy Flares industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Decoy Flares Include:

Chemring Group

IMI Systems

Esterline Technologies

Rheinmetall

Lacroix

Decoy Flares Product Segment Include:

Magnesium/Teflon/Viton (MTV) Decoy Flares

Spectral Decoy Flares

Radio Frequency Decoy Flares

Decoy Flares Product Application Include:

Army

Navy

Air Force

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Decoy Flares Industry PESTEL Analysis

Chapter 3: Global Decoy Flares Industry Porter's Five Forces Analysis

Chapter 4: Global Decoy Flares Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 5: Global Decoy Flares Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Decoy Flares Competitive Analysis (Market Size, Key Players)

and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe Decoy Flares Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China Decoy Flares Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) Decoy Flares Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America Decoy Flares Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa Decoy Flares Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global Decoy Flares Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

Contents

1 DECOY FLARES MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Decoy Flares Product by Type
 - 1.2.1 Magnesium/Teflon/Viton (MTV) Decoy Flares
 - 1.2.2 Spectral Decoy Flares
 - 1.2.3 Radio Frequency Decoy Flares
- 1.3 Decoy Flares Product by Application
 - 1.3.1 Army
 - 1.3.2 Navy
 - 1.3.3 Air Force
- 1.4 Global Decoy Flares Market Revenue and Sales Analysis
 - 1.4.1 Global Decoy Flares Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global Decoy Flares Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global Decoy Flares Market Sales Price Trend Analysis (2020-2032)
- 1.5 Decoy Flares Industry Trends and Innovation
 - 1.5.1 Decoy Flares Industry Trends and Innovation
 - 1.5.2 Decoy Flares Market Drivers and Challenges

2 DECOY FLARES MARKET PESTEL ANALYSIS

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

3 DECOY FLARES MARKET PORTER'S FIVE FORCES ANALYSIS

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants
- 3.3 Bargaining Power of Suppliers
- 3.4 Bargaining Power of Buyers
- 3.5 Threat of Substitutes

4 GLOBAL DECOY FLARES MARKET ANALYSIS BY REGIONS

- 4.1 Decoy Flares Overall Market: 2024 VS 2025 VS 2032
- 4.2 Global Decoy Flares Revenue and Forecast Analysis (2020-2032)
 - 4.2.1 Global Decoy Flares Revenue and Market Share by Region (2020-2025)
 - 4.2.2 Global Decoy Flares Revenue and Market Share Forecast by Region (2026-2032)
- 4.3 Global Decoy Flares Sales and Forecast Analysis (2020-2032)
 - 4.3.1 Global Decoy Flares Sales and Market Share by Region (2020-2025)
 - 4.3.2 Global Decoy Flares Sales and Market Share Forecast by Region (2026-2032)
- 4.4 Global Decoy Flares Sales Price Trend Analysis (2020-2032)

5 GLOBAL DECOY FLARES MARKET SIZE BY TYPE AND APPLICATION

- 5.1 Global Decoy Flares Market Size by Type
 - 5.1.1 Global Decoy Flares Revenue and Forecast Analysis by Type (2020-2032)
 - 5.1.2 Global Decoy Flares Sales and Forecast Analysis by Type (2020-2032)
- 5.2 Global Decoy Flares Market Size by Application
 - 5.2.1 Global Decoy Flares Revenue and Forecast Analysis by Application (2020-2032)
 - 5.2.2 Global Decoy Flares Sales and Forecast Analysis by Application (2020-2032)

6 NORTH AMERICA

- 6.1 North America Decoy Flares Market Size and Growth Rate Analysis (2020-2032)
- 6.2 North America Key Manufacturers Analysis
- 6.3 North America Decoy Flares Market Size by Type
 - 6.3.1 North America Decoy Flares Sales by Type (2020-2032)
 - 6.3.2 North America Decoy Flares Revenue by Type (2020-2032)
- 6.4 North America Decoy Flares Market Size by Application
 - 6.4.1 North America Decoy Flares Sales by Application (2020-2032)
 - 6.4.2 North America Decoy Flares Revenue by Application (2020-2032)
- 6.5 North America Decoy Flares Market Size by Country
 - 6.5.1 US
 - 6.5.2 Canada

7 EUROPE

- 7.1 Europe Decoy Flares Market Size and Growth Rate Analysis (2020-2032)
- 7.2 Europe Key Manufacturers Analysis
- 7.3 Europe Decoy Flares Market Size by Type

- 7.3.1 Europe Decoy Flares Sales by Type (2020-2032)
- 7.3.2 Europe Decoy Flares Revenue by Type (2020-2032)
- 7.4 Europe Decoy Flares Market Size by Application
 - 7.4.1 Europe Decoy Flares Sales by Application (2020-2032)
 - 7.4.2 Europe Decoy Flares Revenue by Application (2020-2032)
- 7.5 Europe Decoy Flares Market Size by Country
 - 7.5.1 Germany
 - 7.5.2 France
 - 7.5.3 United Kingdom
 - 7.5.4 Italy
 - 7.5.5 Spain
 - 7.5.6 Benelux

8 CHINA

- 8.1 China Decoy Flares Market Size and Growth Rate Analysis (2020-2032)
- 8.2 China Key Manufacturers Analysis
- 8.3 China Decoy Flares Market Size by Type
 - 8.3.1 China Decoy Flares Sales by Type (2020-2032)
 - 8.3.2 China Decoy Flares Revenue by Type (2020-2032)
- 8.4 China Decoy Flares Market Size by Application
 - 8.4.1 China Decoy Flares Sales by Application (2020-2032)
 - 8.4.2 China Decoy Flares Revenue by Application (2020-2032)

9 APAC (EXCL. CHINA)

- 9.1 APAC (excl. China) Decoy Flares Market Size and Growth Rate Analysis (2020-2032)
- 9.2 APAC (excl. China) Key Manufacturers Analysis
- 9.3 APAC (excl. China) Decoy Flares Market Size by Type
 - 9.3.1 APAC (excl. China) Decoy Flares Sales by Type (2020-2032)
 - 9.3.2 APAC (excl. China) Decoy Flares Revenue by Type (2020-2032)
- 9.4 APAC (excl. China) Decoy Flares Market Size by Application
 - 9.4.1 APAC (excl. China) Decoy Flares Sales by Application (2020-2032)
 - 9.4.2 APAC (excl. China) Decoy Flares Revenue by Application (2020-2032)
- 9.5 APAC (excl. China) Decoy Flares Market Size by Country
 - 9.5.1 Japan
 - 9.5.2 South Korea
 - 9.5.3 India

9.5.4 Australia

9.5.5 Southeast Asia

10 LATIN AMERICA

10.1 Latin America Decoy Flares Market Size and Growth Rate Analysis (2020-2032)

10.2 Latin America Key Manufacturers Analysis

10.3 Latin America Decoy Flares Market Size by Type

10.3.1 Latin America Decoy Flares Sales by Type (2020-2032)

10.3.2 Latin America Decoy Flares Revenue by Type (2020-2032)

10.4 Latin America Decoy Flares Market Size by Application

10.4.1 Latin America Decoy Flares Sales by Application (2020-2032)

10.4.2 Latin America Decoy Flares Revenue by Application (2020-2032)

10.5 Latin America Decoy Flares Market Size by Country

10.6 Latin America Decoy Flares Market Size by Country

10.6.1 Mexico

10.6.2 Brazil

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Decoy Flares Market Size and Growth Rate Analysis (2020-2032)

11.2 Middle East & Africa Key Manufacturers Analysis

11.3 Middle East & Africa Decoy Flares Market Size by Type

11.3.1 Middle East & Africa Decoy Flares Sales by Type (2020-2032)

11.3.2 Middle East & Africa Decoy Flares Revenue by Type (2020-2032)

11.4 Middle East & Africa Decoy Flares Market Size by Application

11.4.1 Middle East & Africa Decoy Flares Sales by Application (2020-2032)

11.4.2 Middle East & Africa Decoy Flares Revenue by Application (2020-2032)

11.5 Middle East Decoy Flares Market Size by Country

11.5.1 Saudi Arabia

11.5.2 South Africa

12 COMPETITION BY MANUFACTURERS

12.1 Global Decoy Flares Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

12.1.1 Global Decoy Flares Market Sales by Key Manufacturers (2021-2025)

12.1.2 Global Decoy Flares Market Revenue by Key Manufacturers (2021-2025)

- 12.1.3 Global Decoy Flares Average Sales Price by Manufacturers (2021-2025)
- 12.2 Decoy Flares Competitive Landscape Analysis and Market Dynamic
 - 12.2.1 Decoy Flares Competitive Landscape Analysis
 - 12.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales
 - 12.2.3 Market Dynamic

13 KEY COMPANIES ANALYSIS

13.1 Chemring Group

- 13.1.1 Chemring Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- 13.1.2 Chemring Group Decoy Flares Product Portfolio
- 13.1.3 Chemring Group Decoy Flares Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.2 IMI Systems

- 13.2.1 IMI Systems Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- 13.2.2 IMI Systems Decoy Flares Product Portfolio
- 13.2.3 IMI Systems Decoy Flares Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.3 Esterline Technologies

- 13.3.1 Esterline Technologies Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- 13.3.2 Esterline Technologies Decoy Flares Product Portfolio
- 13.3.3 Esterline Technologies Decoy Flares Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.4 Rheinmetall

- 13.4.1 Rheinmetall Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- 13.4.2 Rheinmetall Decoy Flares Product Portfolio
- 13.4.3 Rheinmetall Decoy Flares Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.5 Lacroix

- 13.5.1 Lacroix Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- 13.5.2 Lacroix Decoy Flares Product Portfolio
- 13.5.3 Lacroix Decoy Flares Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14 INDUSTRY CHAIN ANALYSIS

- 14.1 Decoy Flares Industry Chain Analysis
- 14.2 Decoy Flares Industry Raw Material and Suppliers Analysis
 - 14.2.1 Decoy Flares Key Raw Material Supply Analysis
 - 14.2.2 Raw Material Suppliers and Contact Information
- 14.3 Decoy Flares Typical Downstream Customers
- 14.4 Decoy Flares Sales Channel Analysis

15 RESEARCH FINDINGS AND CONCLUSION

16 METHODOLOGY AND DATA SOURCE

- 16.1 Methodology/Research Approach
- 16.2 Research Scope
- 16.3 Benchmarks and Assumptions
- 16.4 Data Source
 - 16.4.1 Primary Sources
 - 16.4.2 Secondary Sources
- 16.5 Data Cross Validation
- 16.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Global Decoy Flares Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Decoy Flares Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Decoy Flares Industry Development Status

Table 4: Decoy Flares Industry Development Trends

Table 5: Global Decoy Flares Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 6: Global Decoy Flares Revenue by Region (2020-2025) & (US\$ Million)

Table 7: Global Decoy Flares Revenue Market Share by Region (2020-2025)

Table 8: Global Decoy Flares Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 9: Global Decoy Flares Revenue Market Share Forecast by Region (2026-2032)

Table 10: Global Decoy Flares Sales by Region (2020-2025) & (K Unit)

Table 11: Global Decoy Flares Sales Market Share by Region (2020-2025)

Table 12: Global Decoy Flares Sales Forecast by Region (2026-2032) & (K Unit)

Table 13: Global Decoy Flares Sales Market Share Forecast by Region (2026-2032)

Table 14: Global Decoy Flares Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 15: Global Decoy Flares Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 16: Global Decoy Flares Sales Analysis by Type (2020-2025) & (K Unit)

Table 17: Global Decoy Flares Sales Analysis Forecast by Type (2026-2032) & (K Unit)

Table 18: Global Decoy Flares Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 19: Global Decoy Flares Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 20: Global Decoy Flares Sales Analysis by Application (2020-2025) & (K Unit)

Table 21: Global Decoy Flares Sales Analysis Forecast by Application (2026-2032) & (K Unit)

Table 22: Key Decoy Flares Players in North America

Table 23: North America Decoy Flares Sales by Type (2020-2025) & (K Unit)

Table 24: North America Decoy Flares Sales by Type (2026-2032) & (K Unit)

Table 25: North America Decoy Flares Revenue by Type (2020-2025) & (US\$ Million)

Table 26: North America Decoy Flares Revenue by Type (2026-2032) & (US\$ Million)

Table 27: North America Decoy Flares Sales by Application (2020-2025) & (K Unit)

Table 28: North America Decoy Flares Sales by Application (2026-2032) & (K Unit)

Table 29: North America Decoy Flares Revenue by Application (2020-2025) & (US\$ Million)

Million)

Table 30: North America Decoy Flares Revenue by Application (2026-2032) & (US\$ Million)

Table 31: North America Decoy Flares Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 32: North America Decoy Flares Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 33: North America Decoy Flares Sales Market Size by Country (2020-2025) & (K Unit)

Table 34: North America Decoy Flares Sales Market Size by Country (2026-2032) & (K Unit)

Table 35: Key Decoy Flares Players in Europe

Table 36: Europe Decoy Flares Sales by Type (2020-2025) & (K Unit)

Table 37: Europe Decoy Flares Sales by Type (2026-2032) & (K Unit)

Table 38: Europe Decoy Flares Revenue by Type (2020-2025) & (US\$ Million)

Table 39: Europe Decoy Flares Revenue by Type (2026-2032) & (US\$ Million)

Table 40: Europe Decoy Flares Sales by Application (2020-2025) & (K Unit)

Table 41: Europe Decoy Flares Sales by Application (2026-2032) & (K Unit)

Table 42: Europe Decoy Flares Revenue by Application (2020-2025) & (US\$ Million)

Table 43: Europe Decoy Flares Revenue by Application (2026-2032) & (US\$ Million)

Table 44: Europe Decoy Flares Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 45: Europe Decoy Flares Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 46: Europe Decoy Flares Sales Market Size by Country (2020-2025) & (K Unit)

Table 47: Europe Decoy Flares Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 48: Key Decoy Flares Players in China

Table 49: China Decoy Flares Sales by Type (2020-2025) & (K Unit)

Table 50: China Decoy Flares Sales by Type (2026-2032) & (K Unit)

Table 51: China Decoy Flares Revenue by Type (2020-2025) & (US\$ Million)

Table 52: China Decoy Flares Revenue by Type (2026-2032) & (US\$ Million)

Table 53: China Decoy Flares Sales by Application (2020-2025) & (K Unit)

Table 54: China Decoy Flares Sales by Application (2026-2032) & (K Unit)

Table 55: China Decoy Flares Revenue by Application (2020-2025) & (US\$ Million)

Table 56: China Decoy Flares Revenue by Application (2026-2032) & (US\$ Million)

Table 57: Key Decoy Flares Players in APAC (excl. China)

Table 58: APAC (excl. China) Decoy Flares Sales by Type (2020-2025) & (K Unit)

Table 59: APAC (excl. China) Decoy Flares Sales by Type (2026-2032) & (K Unit)

Table 60: APAC (excl. China) Decoy Flares Revenue by Type (2020-2025) & (US\$ Million)

Table 61: APAC (excl. China) Decoy Flares Revenue by Type (2026-2032) & (US\$ Million)

Table 62: APAC (excl. China) Decoy Flares Sales by Application (2020-2025) & (K Unit)

Table 63: APAC (excl. China) Decoy Flares Sales by Application (2026-2032) & (K Unit)

Table 64: APAC (excl. China) Decoy Flares Revenue by Application (2020-2025) & (US\$ Million)

Table 65: APAC (excl. China) Decoy Flares Revenue by Application (2026-2032) & (US\$ Million)

Table 66: APAC (excl. China) Decoy Flares Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 67: APAC (excl. China) Decoy Flares Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 68: APAC (excl. China) Decoy Flares Sales Market Size by Country (2020-2025) & (K Unit)

Table 69: APAC (excl. China) Decoy Flares Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 70: Key Decoy Flares Players in Latin America

Table 71: Latin America Decoy Flares Sales by Type (2020-2025) & (K Unit)

Table 72: Latin America Decoy Flares Sales by Type (2026-2032) & (K Unit)

Table 73: Latin America Decoy Flares Revenue by Type (2020-2025) & (US\$ Million)

Table 74: Latin America Decoy Flares Revenue by Type (2026-2032) & (US\$ Million)

Table 75: Latin America Decoy Flares Sales by Application (2020-2025) & (K Unit)

Table 76: Latin America Decoy Flares Sales by Application (2026-2032) & (K Unit)

Table 77: Latin America Decoy Flares Revenue by Application (2020-2025) & (US\$ Million)

Table 78: Latin America Decoy Flares Revenue by Application (2026-2032) & (US\$ Million)

Table 79: Latin America Decoy Flares Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 80: Latin America Decoy Flares Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 81: Latin America Decoy Flares Sales Market Size by Country (2020-2025) & (K Unit)

Table 82: Latin America Decoy Flares Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 83: Key Decoy Flares Players in Middle East & Africa

Table 84: Middle East & Africa Decoy Flares Sales by Type (2020-2025) & (K Unit)

Table 85: Middle East & Africa Decoy Flares Sales by Type (2026-2032) & (K Unit)

Table 86: Middle East & Africa Decoy Flares Revenue by Type (2020-2025) & (US\$ Million)

Table 87: Middle East & Africa Decoy Flares Revenue by Type (2026-2032) & (US\$ Million)

Table 88: Middle East & Africa Decoy Flares Sales by Application (2020-2025) & (K Unit)

Table 89: Middle East & Africa Decoy Flares Sales by Application (2026-2032) & (K Unit)

Table 90: Middle East & Africa Decoy Flares Revenue by Application (2020-2025) & (US\$ Million)

Table 91: Middle East & Africa Decoy Flares Revenue by Application (2026-2032) & (US\$ Million)

Table 92: Middle East & Africa Decoy Flares Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 93: Middle East & Africa Decoy Flares Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 94: Middle East & Africa Decoy Flares Sales Market Size by Country (2020-2025) & (K Unit)

Table 95: Middle East & Africa Decoy Flares Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 96: Global Decoy Flares Market Sales by Key Manufacturers (2021-2025) & (K Unit)

Table 97: Global Decoy Flares Sales Market Share by Key Manufacturers (2021-2025)

Table 98: Global Decoy Flares Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 99: Global Decoy Flares Revenue Market Share by Key Manufacturers (2021-2025)

Table 100: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Unit)

Table 101: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 102: Market Mergers & Acquisitions, Expansion

Table 103: Chemring Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 104: Chemring Group Decoy Flares Product Portfolio

Table 105: Chemring Group Decoy Flares Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 106: IMI Systems Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 107: IMI Systems Decoy Flares Product Portfolio

Table 108: IMI Systems Decoy Flares Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 109: Esterline Technologies Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 110: Esterline Technologies Decoy Flares Product Portfolio

Table 111: Esterline Technologies Decoy Flares Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 112: Rheinmetall Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 113: Rheinmetall Decoy Flares Product Portfolio

Table 114: Rheinmetall Decoy Flares Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 115: Lacroix Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 116: Lacroix Decoy Flares Product Portfolio

Table 117: Lacroix Decoy Flares Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 118: Upstream Key Raw Material Price List

Table 119: Decoy Flares Raw Material Suppliers and Contact Information

Table 120: Decoy Flares Typical Customer List

Table 121: Decoy Flares Distributors List

List Of Figures

LIST OF FIGURES

Figure 1: Decoy Flares Product Pictures

Figure 2: Magnesium/Teflon/Viton (MTV) Decoy Flares Picture Scope

Figure 3: Spectral Decoy Flares Picture Scope

Figure 4: Radio Frequency Decoy Flares Picture Scope

Figure 5: Army Picture Scope

Figure 6: Navy Picture Scope

Figure 7: Air Force Picture Scope

Figure 8: Global Decoy Flares Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 9: Global Decoy Flares Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 10: Global Decoy Flares Market Sales and Growth Rate Analysis (2020-2032) & (K Unit)

Figure 11: Global Decoy Flares Market Price Trend Analysis (2020-2032) & (USD/Unit)

Figure 12: Global Decoy Flares Market Size by Region (2020-2032) & (US\$ Million)

Figure 13: Global Decoy Flares Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 14: Global Decoy Flares Sales Price by Region (2020-2032) & (K Unit)

Figure 15: North America Decoy Flares Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 16: North America Decoy Flares Revenue Market Share by Players in 2024

Figure 17: North America Decoy Flares Sales Market Share by Type (2020-2032)

Figure 18: North America Decoy Flares Revenue Market Share by Type (2020-2032)

Figure 19: North America Decoy Flares Sales Market Share by Application (2020-2032)

Figure 20: North America Decoy Flares Revenue Market Share by Application (2020-2032)

Figure 21: US Decoy Flares Revenue (2020-2032) & (US\$ Million)

Figure 22: Canada Decoy Flares Revenue (2020-2032) & (US\$ Million)

Figure 23: Europe Decoy Flares Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 24: Europe Decoy Flares Revenue Market Share by Players in 2024

Figure 25: Europe Decoy Flares Sales Market Share by Type (2020-2032)

Figure 26: Europe Decoy Flares Revenue Market Share by Type (2020-2032)

Figure 27: Europe Decoy Flares Sales Market Share by Application (2020-2032)

Figure 28: Europe Decoy Flares Revenue Market Share by Application (2020-2032)

- Figure 29:Germany Decoy Flares Revenue (2020-2032) & (US\$ Million)
- Figure 30:France Decoy Flares Revenue (2020-2032) & (US\$ Million)
- Figure 31:United Kingdom Decoy Flares Revenue (2020-2032) & (US\$ Million)
- Figure 32:Italy Decoy Flares Revenue (2020-2032) & (US\$ Million)
- Figure 33:Spain Decoy Flares Revenue (2020-2032) & (US\$ Million)
- Figure 34:Benelux Decoy Flares Revenue (2020-2032) & (US\$ Million)
- Figure 35:China Decoy Flares Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 36:China Decoy Flares Revenue Market Share by Players in 2024
- Figure 37:China Decoy Flares Sales Market Share by Type (2020-2032)
- Figure 38:China Decoy Flares Revenue Market Share by Type (2020-2032)
- Figure 39:China Decoy Flares Sales Market Share by Application (2020-2032)
- Figure 40:China Decoy Flares Revenue Market Share by Application (2020-2032)
- Figure 41:APAC (excl. China) Decoy Flares Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 42:APAC (excl. China) Decoy Flares Revenue Market Share by Players in 2024
- Figure 43:APAC (excl. China) Decoy Flares Sales Market Share by Type (2020-2032)
- Figure 44:APAC (excl. China) Decoy Flares Revenue Market Share by Type (2020-2032)
- Figure 45:APAC (excl. China) Decoy Flares Sales Market Share by Application (2020-2032)
- Figure 46:APAC (excl. China) Decoy Flares Revenue Market Share by Application (2020-2032)
- Figure 47:Japan Decoy Flares Revenue (2020-2032) & (US\$ Million)
- Figure 48:South Korea Decoy Flares Revenue (2020-2032) & (US\$ Million)
- Figure 49:India Decoy Flares Revenue (2020-2032) & (US\$ Million)
- Figure 50:Australia Decoy Flares Revenue (2020-2032) & (US\$ Million)
- Figure 51:Southeast Asia Decoy Flares Revenue (2020-2032) & (US\$ Million)
- Figure 52:Latin America Decoy Flares Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 53:Latin America Decoy Flares Revenue Market Share by Players in 2024
- Figure 54:Latin America Decoy Flares Sales Market Share by Type (2020-2032)
- Figure 55:Latin America Decoy Flares Revenue Market Share by Type (2020-2032)
- Figure 56:Latin America Decoy Flares Sales Market Share by Application (2020-2032)
- Figure 57:Latin America Decoy Flares Revenue Market Share by Application (2020-2032)
- Figure 58:Mexico Decoy Flares Revenue (2020-2032) & (US\$ Million)
- Figure 59:Brazil Decoy Flares Revenue (2020-2032) & (US\$ Million)
- Figure 60:Middle East & Africa Decoy Flares Market Size and Growth Rate (2020-2032)

& (US\$ Million)

Figure 61: Middle East & Africa Decoy Flares Revenue Market Share by Players in 2024

Figure 62: Middle East & Africa Decoy Flares Sales Market Share by Type (2020-2032)

Figure 63: Middle East & Africa Decoy Flares Revenue Market Share by Type (2020-2032)

Figure 64: Middle East & Africa Decoy Flares Sales Market Share by Application (2020-2032)

Figure 65: Middle East & Africa Decoy Flares Revenue Market Share by Application (2020-2032)

Figure 66: Saudi Arabia Decoy Flares Revenue (2020-2032) & (US\$ Million)

Figure 67: South Africa Decoy Flares Revenue (2020-2032) & (US\$ Million)

Figure 68: Global Decoy Flares Sales Market Share by Key Manufacturers in 2024

Figure 69: Global Decoy Flares Revenue Market Share by Key Manufacturers in 2024

Figure 70: Global Decoy Flares Industry Competition Landscape

Figure 71: Decoy Flares Industry Chain Analysis

Figure 72: Bottom-Up and Top-Down Research Methods

Figure 73: Key Interview Objectives

Figure 74: Data Cross Validation

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