

# Global Decanter Centrifuge Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Decanter Centrifuge market size will reach 1,752.06 Million USD in 2025 and is projected to reach 2,285.49 Million USD by 2032, with a CAGR of 3.87% (2025-2032). Notably, the China Decanter Centrifuge market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

A decanter centrifuge is a specialized industrial centrifuge used to separate solids and liquids from a mixture. It operates on the principle of gravitational sedimentation and relies on the difference in density between the solid particles and the liquid to achieve separation. The decanter centrifuge consists of a rotating bowl with a helical screw conveyor inside. When the mixture is fed into the centrifuge, the high rotational speed causes the solids to settle at the bowl's inner wall, while the liquid forms a clear layer on top. The helical screw conveyor continuously transports the settled solids towards the discharge end, where they are removed, while the clarified liquid is continuously discharged from the opposite end. Decanter centrifuges are widely used in various industries, such as wastewater treatment, food processing, chemical, and oil and gas, for efficient solid-liquid separation and dewatering processes. They offer high throughput rates, low energy consumption, and the ability to handle a wide range of materials, making them essential equipment for many industrial applications.

The major global manufacturers of Decanter Centrifuge include Alfa Laval (Ashbrook

Simon-Hartley), GEA (Westfalia), ANDRITZ Group, Flottweg, Peralisi, IHI Centrifuge, Tomoe Engineering, Hiller, Vitone Eco, Mitsubishi Kakoki Kaisha, Polat Makina, Centrisys, HAUS Centrifuge Technologies, Gtech, Sanborn Technologies, SIEBTECHNIK TEMA, Thomas Broadbent & Sons, Noxon, Tsukishima Kikai, Amenduni, Gennaretti (Getech S.r.l.), SCI (Shanghai Centrifuge Institute), Nanjing Zhongchuan, Wuxi Zhongda Centrifugal Machinery, Haishen Machinery & Electric, Hebei GN Solids Control, Chongqing Jiangbei Machinery, FLSmidth, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Decanter Centrifuge. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Decanter Centrifuge market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Decanter Centrifuge market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Decanter Centrifuge industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Decanter Centrifuge Include:

Alfa Laval (Ashbrook Simon-Hartley)

GEA (Westfalia)

ANDRITZ Group

Flottweg

Pieralisi

IHI Centrifuge

Tomoe Engineering

Hiller

Vitone Eco

Mitsubishi Kakoki Kaisha

Polat Makina

Centrisys

HAUS Centrifuge Technologies

Gtech

Sanborn Technologies

SIEBTECHNIK TEMA

Thomas Broadbent & Sons

Noxon

Tsukishima Kikai

Amenduni

Gennaretti (Getech S.r.l.)

SCI (Shanghai Centrifuge Institute)

Nanjing Zhongchuan

Wuxi Zhongda Centrifugal Machinery

Haishen Machinery & Electric

Hebei GN Solids Control

Chongqing Jiangbei Machinery

FLSmidth

Decanter Centrifuge Product Segment Include:

Three-phase Decanter Centrifuge

Two-phase Decanter Centrifuge

Decanter Centrifuge Product Application Include:

Water and Sewage Treatment

Food Processing

Beverages Processing

Industrial Waste and Mineral Oil Processing

Chemical Industry

Oil, Gas and Drilling

Biotech and Pharmaceuticals

Others

## **Chapter Scope**

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