

Global Dead Burned Magnesia (DBM) Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Dead Burned Magnesia (DBM) market size will reach 2,039.58 Million USD in 2025 and is projected to reach 2,547.90 Million USD by 2032, with a CAGR of 3.23% (2025-2032). Notably, the China Dead Burned Magnesia (DBM) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Dead Burned Magnesia (DBM) is a highly refractory material produced by calcining or sintering magnesite ore at very high temperatures, typically above 1700°C. The calcination process removes any chemically combined water from the magnesite, resulting in a product that is dense, hard, and chemically stable. DBM is one of the most heat-resistant materials known and is widely used in the steel, cement, and non-ferrous metal industries as a refractory lining material in high-temperature furnaces and kilns. It is also utilized in the production of various refractory products, including bricks, shapes, and castables, due to its excellent resistance to heat, corrosion, and thermal shock. Additionally, DBM finds applications in the environmental sector, such as flue gas desulfurization, as well as in the manufacturing of magnesia carbon bricks used in steelmaking. The high purity and consistent quality of DBM make it a crucial material in high-temperature applications where other materials may fail under extreme conditions.

The major global manufacturers of Dead Burned Magnesia (DBM) include RHI-Magnesita, Magnezit Group, SMZ Jelsava, Martin Marietta Magnesia Specialties,

Kumas Magnesite Works, Nedmag Industries, Grecian Magnesite, Baymag, Industrias Penoles, Ube Material Industries, Haicheng Houying Group, Haicheng Magnesite Refractory, Haicheng Huayu Group, Jiachen Group, Dashiqiao Huamei Group, Qinghua Refractory Group, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Dead Burned Magnesia (DBM). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Dead Burned Magnesia (DBM) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Dead Burned Magnesia (DBM) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Dead Burned Magnesia (DBM) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Dead Burned Magnesia (DBM) Include:

RHI-Magnesita

Magnezit Group

SMZ Jelsava

Martin Marietta Magnesia Specialties

Kumas Magnesite Works

Nedmag Industries

Grecian Magnesite

Baymag

Industrias Penoles

Ube Material Industries

Haicheng Houying Group

Haicheng Magnesite Refractory

Haicheng Huayu Group

Jiachen Group

Dashiqiao Huamei Group

Qinghua Refractory Group

Dead Burned Magnesia (DBM) Product Segment Include:

0.90 Grade

0.95 Grade

0.97 Grade

Others

Dead Burned Magnesia (DBM) Product Application Include:

Steel Industry

Cement Industry

Non-ferrous Metal Industry

Glass Industry

Other

Chapter Scope

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