

# Global De-Aromatic Solvents Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global De-Aromatic Solvents market size will reach 1,429.14 Million USD in 2025 and is projected to reach 1,719.79 Million USD by 2032, with a CAGR of 2.68% (2025-2032). Notably, the China De-Aromatic Solvents market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

De-aromatic solvents, also known as dearomatized solvents, are hydrocarbon solvents that have undergone a refining process to reduce or remove aromatic compounds. Aromatic compounds, such as benzene, toluene, and xylene, are highly volatile and have a strong odor. They are commonly found in traditional solvents like mineral spirits and petroleum-based solvents. De-aromatized solvents are preferred in certain applications, such as in the paint and coatings industry, where low odor and low toxicity are important. The refining process removes or reduces the aromatic content, resulting in solvents with milder odors and reduced health and environmental risks. De-aromatized solvents are also used in industries where odorless and low-VOC (volatile organic compounds) characteristics are necessary, such as in cleaning products, adhesives, and specialty chemical formulations.

The major global manufacturers of De-Aromatic Solvents include Exxon Mobil, Royal Dutch Shell, Mehta Petro Refineries, Sasol, SK, Cepsa, China Petrochemical Corporation, China National Petroleum Corporation, Gandhar Oil Refinery, Neste Oyj,

LuoYang JinDa Petrochemistry Industry, MAOMINGPETRO-CHEMICALSHIHUA, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of De-Aromatic Solvents. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global De-Aromatic Solvents market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the De-Aromatic Solvents market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of De-Aromatic Solvents industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of De-Aromatic Solvents Include:

Exxon Mobil

Royal Dutch Shell

Mehta Petro Refineries

Sasol

SK

Cepsa

China Petrochemical Corporation

China National Petroleum Corporation

Gandhar Oil Refinery

Neste Oyj

LuoYang JinDa Petrochemistry Industry

MAOMINGPETRO-CHEMICALSHIHUA

De-Aromatic Solvents Product Segment Include:

Low-flash Point

Mid-flash Point

High flash Point

De-Aromatic Solvents Product Application Include:

Paints and Coatings

Metal Processing

Industrial Cleaning

Consumer Products

Drilling Fluid

Adhesives and Sealants

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global De-Aromatic Solvents Capacity and Production Analysis

Chapter 3: Global De-Aromatic Solvents Industry PESTEL Analysis

Chapter 4: Global De-Aromatic Solvents Industry Porter's Five Forces Analysis

Chapter 5: Global De-Aromatic Solvents Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 6: Global De-Aromatic Solvents Market Size and Forecast by Type and Application Analysis

Chapter 7: North America De-Aromatic Solvents Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: Europe De-Aromatic Solvents Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: China De-Aromatic Solvents Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: APAC (Excl. China) De-Aromatic Solvents Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Latin America De-Aromatic Solvents Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Middle East and Africa De-Aromatic Solvents Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 13: Global De-Aromatic Solvents Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 14: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 15: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 16: Research Findings and Conclusion

Chapter 17: Methodology and Data Sources

## Contents

### **1 DE-AROMATIC SOLVENTS MARKET OVERVIEW**

- 1.1 Product Definition and Statistical Scope
- 1.2 De-Aromatic Solvents Product by Type
  - 1.2.1 Low-flash Point
  - 1.2.2 Mid-flash Point
  - 1.2.3 High flash Point
- 1.3 De-Aromatic Solvents Product by Application
  - 1.3.1 Paints and Coatings
  - 1.3.2 Metal Processing
  - 1.3.3 Industrial Cleaning
  - 1.3.4 Consumer Products
  - 1.3.5 Drilling Fluid
  - 1.3.6 Adhesives and Sealants
  - 1.3.7 Others
- 1.4 Global De-Aromatic Solvents Market Revenue and Sales Analysis
  - 1.4.1 Global De-Aromatic Solvents Revenue Market Size Analysis (2020-2032)
  - 1.4.2 Global De-Aromatic Solvents Sales Market Size Analysis (2020-2032)
  - 1.4.3 Global De-Aromatic Solvents Market Sales Price Trend Analysis (2020-2032)
- 1.5 De-Aromatic Solvents Industry Trends and Innovation
  - 1.5.1 De-Aromatic Solvents Industry Trends and Innovation
  - 1.5.2 De-Aromatic Solvents Market Drivers and Challenges

### **2 GLOBAL DE-AROMATIC SOLVENTS CAPACITY AND PRODUCTION ANALYSIS**

- 2.1 Global De-Aromatic Solvents Capacity, Production and Utilization (2020-2032)
- 2.2 Global De-Aromatic Solvents Production Growth Trend by Region: 2024 VS 2025 VS 2030
- 2.3 Global De-Aromatic Solvents Production by Region
  - 2.3.1 Global De-Aromatic Solvents Production by Region (2020-2025)
  - 2.3.2 Global De-Aromatic Solvents Production Forecast by Region (2026-2032)
  - 2.3.3 Global De-Aromatic Solvents Production Market Share by Region (2020-2032)

### **3 DE-AROMATIC SOLVENTS MARKET PESTEL ANALYSIS**

- 3.1 Political Factors Analysis
- 3.2 Economic Factors Analysis

- 3.3 Social Factors Analysis
- 3.4 Technological Factors Analysis
- 3.5 Environmental Factors Analysis
- 3.6 Legal Factors Analysis

## **4 DE-AROMATIC SOLVENTS MARKET PORTER'S FIVE FORCES ANALYSIS**

- 4.1 Competitive Rivalry
- 4.2 Threat of New Entrants
- 4.3 Bargaining Power of Suppliers
- 4.4 Bargaining Power of Buyers
- 4.5 Threat of Substitutes

## **5 GLOBAL DE-AROMATIC SOLVENTS MARKET ANALYSIS BY REGIONS**

- 5.1 De-Aromatic Solvents Overall Market: 2024 VS 2025 VS 2032
- 5.2 Global De-Aromatic Solvents Revenue and Forecast Analysis (2020-2032)
  - 5.2.1 Global De-Aromatic Solvents Revenue and Market Share by Region (2020-2025)
  - 5.2.2 Global De-Aromatic Solvents Revenue and Market Forecast by Region (2026-2032)
- 5.3 Global De-Aromatic Solvents Sales and Forecast Analysis (2020-2032)
  - 5.3.1 Global De-Aromatic Solvents Sales and Market Share by Region (2020-2025)
  - 5.3.2 Global De-Aromatic Solvents Sales and Market Forecast by Region (2026-2032)
- 5.4 Global De-Aromatic Solvents Sales Price Trend Analysis (2020-2032)

## **6 GLOBAL DE-AROMATIC SOLVENTS MARKET SIZE BY TYPE AND APPLICATION**

- 6.1 Global De-Aromatic Solvents Market Size by Type
  - 6.1.1 Global De-Aromatic Solvents Revenue and Forecast Analysis by Type (2020-2032)
  - 6.1.2 Global De-Aromatic Solvents Sales and Forecast Analysis by Type (2020-2032)
- 6.2 Global De-Aromatic Solvents Market Size by Application
  - 6.2.1 Global De-Aromatic Solvents Revenue and Forecast Analysis by Application (2020-2032)
  - 6.2.2 Global De-Aromatic Solvents Sales and Forecast Analysis by Application (2020-2032)

## **7 NORTH AMERICA**

7.1 North America De-Aromatic Solvents Market Size and Growth Rate Analysis (2020-2032)

7.2 North America Key Manufacturers Analysis

7.3 North America De-Aromatic Solvents Market Size by Type

7.3.1 North America De-Aromatic Solvents Sales by Type (2020-2032)

7.3.2 North America De-Aromatic Solvents Revenue by Type (2020-2032)

7.4 North America De-Aromatic Solvents Market Size by Application

7.4.1 North America De-Aromatic Solvents Sales by Application (2020-2032)

7.4.2 North America De-Aromatic Solvents Revenue by Application (2020-2032)

7.5 North America De-Aromatic Solvents Market Size by Country

7.5.1 US

7.5.2 Canada

## **8 EUROPE**

8.1 Europe De-Aromatic Solvents Market Size and Growth Rate Analysis (2020-2032)

8.2 Europe Key Manufacturers Analysis

8.3 Europe De-Aromatic Solvents Market Size by Type

8.3.1 Europe De-Aromatic Solvents Sales by Type (2020-2032)

8.3.2 Europe De-Aromatic Solvents Revenue by Type (2020-2032)

8.4 Europe De-Aromatic Solvents Market Size by Application

8.4.1 Europe De-Aromatic Solvents Sales by Application (2020-2032)

8.4.2 Europe De-Aromatic Solvents Revenue by Application (2020-2032)

8.5 Europe De-Aromatic Solvents Market Size by Country

8.5.1 Germany

8.5.2 France

8.5.3 United Kingdom

8.5.4 Italy

8.5.5 Spain

8.5.6 Benelux

## **9 CHINA**

9.1 China De-Aromatic Solvents Market Size and Growth Rate Analysis (2020-2032)

9.2 China Key Manufacturers Analysis

9.3 China De-Aromatic Solvents Market Size by Type

9.3.1 China De-Aromatic Solvents Sales by Type (2020-2032)

9.3.2 China De-Aromatic Solvents Revenue by Type (2020-2032)

## 9.4 China De-Aromatic Solvents Market Size by Application

9.4.1 China De-Aromatic Solvents Sales by Application (2020-2032)

9.4.2 China De-Aromatic Solvents Revenue by Application (2020-2032)

## **10 APAC (EXCL. CHINA)**

10.1 APAC (excl. China) De-Aromatic Solvents Market Size and Growth Rate Analysis (2020-2032)

10.2 APAC (excl. China) Key Manufacturers Analysis

10.3 APAC (excl. China) De-Aromatic Solvents Market Size by Type

10.3.1 APAC (excl. China) De-Aromatic Solvents Sales by Type (2020-2032)

10.3.2 APAC (excl. China) De-Aromatic Solvents Revenue by Type (2020-2032)

10.4 APAC (excl. China) De-Aromatic Solvents Market Size by Application

10.4.1 APAC (excl. China) De-Aromatic Solvents Sales by Application (2020-2032)

10.4.2 APAC (excl. China) De-Aromatic Solvents Revenue by Application (2020-2032)

10.5 APAC (excl. China) De-Aromatic Solvents Market Size by Country

10.5.1 Japan

10.5.2 South Korea

10.5.3 India

10.5.4 Australia

10.5.5 Southeast Asia

## **11 LATIN AMERICA**

11.1 Latin America De-Aromatic Solvents Market Size and Growth Rate Analysis (2020-2032)

11.2 Latin America Key Manufacturers Analysis

### **11.3 LATIN AMERICA DE-AROMATIC SOLVENTS MARKET SIZE BY TYPE**

11.3.1 Latin America De-Aromatic Solvents Sales by Type (2020-2032)

11.3.2 Latin America De-Aromatic Solvents Revenue by Type (2020-2032)

11.4 Latin America De-Aromatic Solvents Market Size by Application

11.4.1 Latin America De-Aromatic Solvents Sales by Application (2020-2032)

11.4.2 Latin America De-Aromatic Solvents Revenue by Application (2020-2032)

11.5 Latin America De-Aromatic Solvents Market Size by Country

11.6 Latin America De-Aromatic Solvents Market Size by Country

11.6.1 Mexico

11.6.2 Brazil

## **12 MIDDLE EAST & AFRICA**

12.1 Middle East & Africa De-Aromatic Solvents Market Size and Growth Rate Analysis (2020-2032)

12.2 Middle East & Africa Key Manufacturers Analysis

12.3 Middle East & Africa De-Aromatic Solvents Market Size by Type

12.3.1 Middle East & Africa De-Aromatic Solvents Sales by Type (2020-2032)

12.3.2 Middle East & Africa De-Aromatic Solvents Revenue by Type (2020-2032)

12.4 Middle East & Africa De-Aromatic Solvents Market Size by Application

12.4.1 Middle East & Africa De-Aromatic Solvents Sales by Application (2020-2032)

12.4.2 Middle East & Africa De-Aromatic Solvents Revenue by Application (2020-2032)

12.5 Middle East De-Aromatic Solvents Market Size by Country

12.5.1 Saudi Arabia

12.5.2 South Africa

## **13 COMPETITION BY MANUFACTURERS**

13.1 Global De-Aromatic Solvents Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

13.1.1 Global De-Aromatic Solvents Market Sales by Key Manufacturers (2021-2025)

13.1.2 Global De-Aromatic Solvents Market Revenue by Key Manufacturers (2021-2025)

13.1.3 Global De-Aromatic Solvents Average Sales Price by Manufacturers (2021-2025)

13.2 De-Aromatic Solvents Competitive Landscape Analysis and Market Dynamic

13.2.1 De-Aromatic Solvents Competitive Landscape Analysis

13.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

13.2.3 Market Dynamic

## **14 KEY COMPANIES ANALYSIS**

14.1 Exxon Mobil

14.1.1 Exxon Mobil Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.1.2 Exxon Mobil De-Aromatic Solvents Product Portfolio

14.1.3 Exxon Mobil De-Aromatic Solvents Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 14.2 Royal Dutch Shell

14.2.1 Royal Dutch Shell Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.2.2 Royal Dutch Shell De-Aromatic Solvents Product Portfolio

14.2.3 Royal Dutch Shell De-Aromatic Solvents Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 14.3 Mehta Petro Refineries

14.3.1 Mehta Petro Refineries Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.3.2 Mehta Petro Refineries De-Aromatic Solvents Product Portfolio

14.3.3 Mehta Petro Refineries De-Aromatic Solvents Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 14.4 Sasol

14.4.1 Sasol Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.4.2 Sasol De-Aromatic Solvents Product Portfolio

14.4.3 Sasol De-Aromatic Solvents Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 14.5 SK

14.5.1 SK Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.5.2 SK De-Aromatic Solvents Product Portfolio

14.5.3 SK De-Aromatic Solvents Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 14.6 Cepsa

14.6.1 Cepsa Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.6.2 Cepsa De-Aromatic Solvents Product Portfolio

14.6.3 Cepsa De-Aromatic Solvents Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 14.7 China Petrochemical Corporation

14.7.1 China Petrochemical Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.7.2 China Petrochemical Corporation De-Aromatic Solvents Product Portfolio

14.7.3 China Petrochemical Corporation De-Aromatic Solvents Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 14.8 China National Petroleum Corporation

14.8.1 China National Petroleum Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

- 14.8.2 China National Petroleum Corporation De-Aromatic Solvents Product Portfolio
- 14.8.3 China National Petroleum Corporation De-Aromatic Solvents Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.9 Gandhar Oil Refinery
  - 14.9.1 Gandhar Oil Refinery Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 14.9.2 Gandhar Oil Refinery De-Aromatic Solvents Product Portfolio
  - 14.9.3 Gandhar Oil Refinery De-Aromatic Solvents Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.10 Neste Oyj
  - 14.10.1 Neste Oyj Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 14.10.2 Neste Oyj De-Aromatic Solvents Product Portfolio
  - 14.10.3 Neste Oyj De-Aromatic Solvents Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.11 LuoYang JinDa Petrochemistry Industry
  - 14.11.1 LuoYang JinDa Petrochemistry Industry Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 14.11.2 LuoYang JinDa Petrochemistry Industry De-Aromatic Solvents Product Portfolio
  - 14.11.3 LuoYang JinDa Petrochemistry Industry De-Aromatic Solvents Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.12 MAOMINGPETRO-CHEMICALSHIHUA
  - 14.12.1 MAOMINGPETRO-CHEMICALSHIHUA Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 14.12.2 MAOMINGPETRO-CHEMICALSHIHUA De-Aromatic Solvents Product Portfolio
  - 14.12.3 MAOMINGPETRO-CHEMICALSHIHUA De-Aromatic Solvents Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## **15 INDUSTRY CHAIN ANALYSIS**

- 15.1 De-Aromatic Solvents Industry Chain Analysis
- 15.2 De-Aromatic Solvents Industry Raw Material and Suppliers Analysis
  - 15.2.1 De-Aromatic Solvents Key Raw Material Supply Analysis
  - 15.2.2 Raw Material Suppliers and Contact Information
- 15.3 De-Aromatic Solvents Typical Downstream Customers
- 15.4 De-Aromatic Solvents Sales Channel Analysis

## **16 RESEARCH FINDINGS AND CONCLUSION**

## **17 METHODOLOGY AND DATA SOURCE**

17.1 Methodology/Research Approach

17.2 Research Scope

17.3 Benchmarks and Assumptions

17.4 Data Source

17.4.1 Primary Sources

17.4.2 Secondary Sources

17.5 Data Cross Validation

17.6 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1: Global De-Aromatic Solvents Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global De-Aromatic Solvents Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: De-Aromatic Solvents Industry Development Status

Table 4: De-Aromatic Solvents Industry Development Trends

Table 5: Global De-Aromatic Solvents Production Growth Rate (CAGR) by Region: 2024 VS 2025 VS 2032 (K Ton)

Table 6: Global De-Aromatic Solvents Production by Region (2020-2025) & (K Ton)

Table 7: Global De-Aromatic Solvents Production Forecast by Region (2026-2032) & (K Ton)

Table 8: Global De-Aromatic Solvents Production Market Share by Region (2020-2025)

Table 9: Global De-Aromatic Solvents Production Market Share by Region (2026-2032)

Table 10: Global De-Aromatic Solvents Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 11: Global De-Aromatic Solvents Revenue by Region (2020-2025) & (US\$ Million)

Table 12: Global De-Aromatic Solvents Revenue Market Share by Region (2020-2025)

Table 13: Global De-Aromatic Solvents Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 14: Global De-Aromatic Solvents Revenue Market Share Forecast by Region (2026-2032)

Table 15: Global De-Aromatic Solvents Sales by Region (2020-2025) & (K Ton)

Table 16: Global De-Aromatic Solvents Sales Market Share by Region (2020-2025)

Table 17: Global De-Aromatic Solvents Sales Forecast by Region (2026-2032) & (K Ton)

Table 18: Global De-Aromatic Solvents Sales Market Share Forecast by Region (2026-2032)

Table 19: Global De-Aromatic Solvents Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 20: Global De-Aromatic Solvents Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 21: Global De-Aromatic Solvents Sales Analysis by Type (2020-2025) & (K Ton)

Table 22: Global De-Aromatic Solvents Sales Analysis Forecast by Type (2026-2032) & (K Ton)

Table 23: Global De-Aromatic Solvents Revenue Analysis by Application (2020-2025) &

(US\$ Million)

Table 24: Global De-Aromatic Solvents Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 25: Global De-Aromatic Solvents Sales Analysis by Application (2020-2025) & (K Ton)

Table 26: Global De-Aromatic Solvents Sales Analysis Forecast by Application (2026-2032) & (K Ton)

Table 27: Key De-Aromatic Solvents Players in North America

Table 28: North America De-Aromatic Solvents Sales by Type (2020-2025) & (K Ton)

Table 29: North America De-Aromatic Solvents Sales by Type (2026-2032) & (K Ton)

Table 30: North America De-Aromatic Solvents Revenue by Type (2020-2025) & (US\$ Million)

Table 31: North America De-Aromatic Solvents Revenue by Type (2026-2032) & (US\$ Million)

Table 32: North America De-Aromatic Solvents Sales by Application (2020-2025) & (K Ton)

Table 33: North America De-Aromatic Solvents Sales by Application (2026-2032) & (K Ton)

Table 34: North America De-Aromatic Solvents Revenue by Application (2020-2025) & (US\$ Million)

Table 35: North America De-Aromatic Solvents Revenue by Application (2026-2032) & (US\$ Million)

Table 36: North America De-Aromatic Solvents Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 37: North America De-Aromatic Solvents Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 38: North America De-Aromatic Solvents Sales Market Size by Country (2020-2025) & (K Ton)

Table 39: North America De-Aromatic Solvents Sales Market Size by Country (2026-2032) & (K Ton)

Table 40: Key De-Aromatic Solvents Players in Europe

Table 41: Europe De-Aromatic Solvents Sales by Type (2020-2025) & (K Ton)

Table 42: Europe De-Aromatic Solvents Sales by Type (2026-2032) & (K Ton)

Table 43: Europe De-Aromatic Solvents Revenue by Type (2020-2025) & (US\$ Million)

Table 44: Europe De-Aromatic Solvents Revenue by Type (2026-2032) & (US\$ Million)

Table 45: Europe De-Aromatic Solvents Sales by Application (2020-2025) & (K Ton)

Table 46: Europe De-Aromatic Solvents Sales by Application (2026-2032) & (K Ton)

Table 47: Europe De-Aromatic Solvents Revenue by Application (2020-2025) & (US\$ Million)

Table 48: Europe De-Aromatic Solvents Revenue by Application (2026-2032) & (US\$ Million)

Table 49: Europe De-Aromatic Solvents Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 50: Europe De-Aromatic Solvents Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 51: Europe De-Aromatic Solvents Sales Market Size by Country (2020-2025) & (K Ton)

Table 52: Europe De-Aromatic Solvents Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 53: Key De-Aromatic Solvents Players in China

Table 54: China De-Aromatic Solvents Sales by Type (2020-2025) & (K Ton)

Table 55: China De-Aromatic Solvents Sales by Type (2026-2032) & (K Ton)

Table 56: China De-Aromatic Solvents Revenue by Type (2020-2025) & (US\$ Million)

Table 57: China De-Aromatic Solvents Revenue by Type (2026-2032) & (US\$ Million)

Table 58: China De-Aromatic Solvents Sales by Application (2020-2025) & (K Ton)

Table 59: China De-Aromatic Solvents Sales by Application (2026-2032) & (K Ton)

Table 60: China De-Aromatic Solvents Revenue by Application (2020-2025) & (US\$ Million)

Table 61: China De-Aromatic Solvents Revenue by Application (2026-2032) & (US\$ Million)

Table 62: Key De-Aromatic Solvents Players in APAC (excl. China)

Table 63: APAC (excl. China) De-Aromatic Solvents Sales by Type (2020-2025) & (K Ton)

Table 64: APAC (excl. China) De-Aromatic Solvents Sales by Type (2026-2032) & (K Ton)

Table 65: APAC (excl. China) De-Aromatic Solvents Revenue by Type (2020-2025) & (US\$ Million)

Table 66: APAC (excl. China) De-Aromatic Solvents Revenue by Type (2026-2032) & (US\$ Million)

Table 67: APAC (excl. China) De-Aromatic Solvents Sales by Application (2020-2025) & (K Ton)

Table 68: APAC (excl. China) De-Aromatic Solvents Sales by Application (2026-2032) & (K Ton)

Table 69: APAC (excl. China) De-Aromatic Solvents Revenue by Application (2020-2025) & (US\$ Million)

Table 70: APAC (excl. China) De-Aromatic Solvents Revenue by Application (2026-2032) & (US\$ Million)

Table 71: APAC (excl. China) De-Aromatic Solvents Revenue Market Size by Country

(2020-2025) & (US\$ Million)

Table 72: APAC (excl. China) De-Aromatic Solvents Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 73: APAC (excl. China) De-Aromatic Solvents Sales Market Size by Country (2020-2025) & (K Ton)

Table 74: APAC (excl. China) De-Aromatic Solvents Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 75: Key De-Aromatic Solvents Players in Latin America

Table 76: Latin America De-Aromatic Solvents Sales by Type (2020-2025) & (K Ton)

Table 77: Latin America De-Aromatic Solvents Sales by Type (2026-2032) & (K Ton)

Table 78: Latin America De-Aromatic Solvents Revenue by Type (2020-2025) & (US\$ Million)

Table 79: Latin America De-Aromatic Solvents Revenue by Type (2026-2032) & (US\$ Million)

Table 80: Latin America De-Aromatic Solvents Sales by Application (2020-2025) & (K Ton)

Table 81: Latin America De-Aromatic Solvents Sales by Application (2026-2032) & (K Ton)

Table 82: Latin America De-Aromatic Solvents Revenue by Application (2020-2025) & (US\$ Million)

Table 83: Latin America De-Aromatic Solvents Revenue by Application (2026-2032) & (US\$ Million)

Table 84: Latin America De-Aromatic Solvents Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 85: Latin America De-Aromatic Solvents Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 86: Latin America De-Aromatic Solvents Sales Market Size by Country (2020-2025) & (K Ton)

Table 87: Latin America De-Aromatic Solvents Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 88: Key De-Aromatic Solvents Players in Middle East & Africa

Table 89: Middle East & Africa De-Aromatic Solvents Sales by Type (2020-2025) & (K Ton)

Table 90: Middle East & Africa De-Aromatic Solvents Sales by Type (2026-2032) & (K Ton)

Table 91: Middle East & Africa De-Aromatic Solvents Revenue by Type (2020-2025) & (US\$ Million)

Table 92: Middle East & Africa De-Aromatic Solvents Revenue by Type (2026-2032) & (US\$ Million)

Table 93: Middle East & Africa De-Aromatic Solvents Sales by Application (2020-2025) & (K Ton)

Table 94: Middle East & Africa De-Aromatic Solvents Sales by Application (2026-2032) & (K Ton)

Table 95: Middle East & Africa De-Aromatic Solvents Revenue by Application (2020-2025) & (US\$ Million)

Table 96: Middle East & Africa De-Aromatic Solvents Revenue by Application (2026-2032) & (US\$ Million)

Table 97: Middle East & Africa De-Aromatic Solvents Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 98: Middle East & Africa De-Aromatic Solvents Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 99: Middle East & Africa De-Aromatic Solvents Sales Market Size by Country (2020-2025) & (K Ton)

Table 100: Middle East & Africa De-Aromatic Solvents Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 101: Global De-Aromatic Solvents Market Sales by Key Manufacturers (2021-2025) & (K Ton)

Table 102: Global De-Aromatic Solvents Sales Market Share by Key Manufacturers (2021-2025)

Table 103: Global De-Aromatic Solvents Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 104: Global De-Aromatic Solvents Revenue Market Share by Key Manufacturers (2021-2025)

Table 105: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Ton)

Table 106: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 107: Market Mergers & Acquisitions, Expansion

Table 108: Exxon Mobil Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 109: Exxon Mobil De-Aromatic Solvents Product Portfolio

Table 110: Exxon Mobil De-Aromatic Solvents Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 111: Royal Dutch Shell Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 112: Royal Dutch Shell De-Aromatic Solvents Product Portfolio

Table 113: Royal Dutch Shell De-Aromatic Solvents Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 114: Mehta Petro Refineries Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 115: Mehta Petro Refineries De-Aromatic Solvents Product Portfolio

Table 116: Mehta Petro Refineries De-Aromatic Solvents Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 117: Sasol Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 118: Sasol De-Aromatic Solvents Product Portfolio

Table 119: Sasol De-Aromatic Solvents Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 120: SK Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 121: SK De-Aromatic Solvents Product Portfolio

Table 122: SK De-Aromatic Solvents Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 123: Cepsa Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 124: Cepsa De-Aromatic Solvents Product Portfolio

Table 125: Cepsa De-Aromatic Solvents Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 126: China Petrochemical Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 127: China Petrochemical Corporation De-Aromatic Solvents Product Portfolio

Table 128: China Petrochemical Corporation De-Aromatic Solvents Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 129: China National Petroleum Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 130: China National Petroleum Corporation De-Aromatic Solvents Product Portfolio

Table 131: China National Petroleum Corporation De-Aromatic Solvents Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 132: Gandhar Oil Refinery Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 133: Gandhar Oil Refinery De-Aromatic Solvents Product Portfolio

Table 134: Gandhar Oil Refinery De-Aromatic Solvents Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 135: Neste Oyj Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 136: Neste Oyj De-Aromatic Solvents Product Portfolio

Table 137: Neste Oyj De-Aromatic Solvents Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 138: LuoYang JinDa Petrochemistry Industry Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 139: LuoYang JinDa Petrochemistry Industry De-Aromatic Solvents Product Portfolio

Table 140: LuoYang JinDa Petrochemistry Industry De-Aromatic Solvents Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 141: MAOMINGPETRO-CHEMICALSHIHUA Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 142: MAOMINGPETRO-CHEMICALSHIHUA De-Aromatic Solvents Product Portfolio

Table 143: MAOMINGPETRO-CHEMICALSHIHUA De-Aromatic Solvents Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 144: Upstream Key Raw Material Price List

Table 145: De-Aromatic Solvents Raw Material Suppliers and Contact Information

Table 146: De-Aromatic Solvents Typical Customer List

Table 147: De-Aromatic Solvents Distributors List

## List Of Figures

### LIST OF FIGURES

Figure 1: De-Aromatic Solvents Product Pictures

Figure 2: Low-flash Point Picture Scope

Figure 3: Mid-flash Point Picture Scope

Figure 4: High flash Point Picture Scope

Figure 5: Paints and Coatings Picture Scope

Figure 6: Metal Processing Picture Scope

Figure 7: Industrial Cleaning Picture Scope

Figure 8: Consumer Products Picture Scope

Figure 9: Drilling Fluid Picture Scope

Figure 10: Adhesives and Sealants Picture Scope

Figure 11: Others Picture Scope

Figure 12: Global De-Aromatic Solvents Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 13: Global De-Aromatic Solvents Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 14: Global De-Aromatic Solvents Market Sales and Growth Rate Analysis (2020-2032) & (K Ton)

Figure 15: Global De-Aromatic Solvents Market Price Trend Analysis (2020-2032) & (USD/Ton)

Figure 16: Global De-Aromatic Solvents Capacity, Production and Utilization (2019-2030) & (K Ton)

Figure 17: Global De-Aromatic Solvents Production by Region: 2023 VS 2024 VS 2030 (K Ton)

Figure 18: Global De-Aromatic Solvents Production Market Share by Region in Percentage: 2024 Versus 2030

Figure 19: Global De-Aromatic Solvents Production Market Share by Region (2019-2030)

Figure 20: Global De-Aromatic Solvents Market Size by Region (2020-2032) & (US\$ Million)

Figure 21: Global De-Aromatic Solvents Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 22: Global De-Aromatic Solvents Sales Price by Region (2020-2032) & (K Ton)

Figure 23: North America De-Aromatic Solvents Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 24: North America De-Aromatic Solvents Revenue Market Share by Players in

2024

Figure 25:North America De-Aromatic Solvents Sales Market Share by Type (2020-2032)

Figure 26:North America De-Aromatic Solvents Revenue Market Share by Type (2020-2032)

Figure 27:North America De-Aromatic Solvents Sales Market Share by Application (2020-2032)

Figure 28:North America De-Aromatic Solvents Revenue Market Share by Application (2020-2032)

Figure 29:US De-Aromatic Solvents Revenue (2020-2032) & (US\$ Million)

Figure 30:Canada De-Aromatic Solvents Revenue (2020-2032) & (US\$ Million)

Figure 31:Europe De-Aromatic Solvents Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 32:Europe De-Aromatic Solvents Revenue Market Share by Players in 2024

Figure 33:Europe De-Aromatic Solvents Sales Market Share by Type (2020-2032)

Figure 34:Europe De-Aromatic Solvents Revenue Market Share by Type (2020-2032)

Figure 35:Europe De-Aromatic Solvents Sales Market Share by Application (2020-2032)

Figure 36:Europe De-Aromatic Solvents Revenue Market Share by Application (2020-2032)

Figure 37:Germany De-Aromatic Solvents Revenue (2020-2032) & (US\$ Million)

Figure 38:France De-Aromatic Solvents Revenue (2020-2032) & (US\$ Million)

Figure 39:United Kingdom De-Aromatic Solvents Revenue (2020-2032) & (US\$ Million)

Figure 40:Italy De-Aromatic Solvents Revenue (2020-2032) & (US\$ Million)

Figure 41:Spain De-Aromatic Solvents Revenue (2020-2032) & (US\$ Million)

Figure 42:Benelux De-Aromatic Solvents Revenue (2020-2032) & (US\$ Million)

Figure 43:China De-Aromatic Solvents Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 44:China De-Aromatic Solvents Revenue Market Share by Players in 2024

Figure 45:China De-Aromatic Solvents Sales Market Share by Type (2020-2032)

Figure 46:China De-Aromatic Solvents Revenue Market Share by Type (2020-2032)

Figure 47:China De-Aromatic Solvents Sales Market Share by Application (2020-2032)

Figure 48:China De-Aromatic Solvents Revenue Market Share by Application (2020-2032)

Figure 49:APAC (excl. China) De-Aromatic Solvents Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 50:APAC (excl. China) De-Aromatic Solvents Revenue Market Share by Players in 2024

Figure 51:APAC (excl. China) De-Aromatic Solvents Sales Market Share by Type (2020-2032)

Figure 52:APAC (excl. China) De-Aromatic Solvents Revenue Market Share by Type (2020-2032)

Figure 53:APAC (excl. China) De-Aromatic Solvents Sales Market Share by Application (2020-2032)

Figure 54:APAC (excl. China) De-Aromatic Solvents Revenue Market Share by Application (2020-2032)

Figure 55:Japan De-Aromatic Solvents Revenue (2020-2032) & (US\$ Million)

Figure 56:South Korea De-Aromatic Solvents Revenue (2020-2032) & (US\$ Million)

Figure 57:India De-Aromatic Solvents Revenue (2020-2032) & (US\$ Million)

Figure 58:Australia De-Aromatic Solvents Revenue (2020-2032) & (US\$ Million)

Figure 59:Southeast Asia De-Aromatic Solvents Revenue (2020-2032) & (US\$ Million)

Figure 60:Latin America De-Aromatic Solvents Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 61:Latin America De-Aromatic Solvents Revenue Market Share by Players in 2024

Figure 62:Latin America De-Aromatic Solvents Sales Market Share by Type (2020-2032)

Figure 63:Latin America De-Aromatic Solvents Revenue Market Share by Type (2020-2032)

Figure 64:Latin America De-Aromatic Solvents Sales Market Share by Application (2020-2032)

Figure 65:Latin America De-Aromatic Solvents Revenue Market Share by Application (2020-2032)

Figure 66:Mexico De-Aromatic Solvents Revenue (2020-2032) & (US\$ Million)

Figure 67:Brazil De-Aromatic Solvents Revenue (2020-2032) & (US\$ Million)

Figure 68:Middle East & Africa De-Aromatic Solvents Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 69:Middle East & Africa De-Aromatic Solvents Revenue Market Share by Players in 2024

Figure 70:Middle East & Africa De-Aromatic Solvents Sales Market Share by Type (2020-2032)

Figure 71:Middle East & Africa De-Aromatic Solvents Revenue Market Share by Type (2020-2032)

Figure 72:Middle East & Africa De-Aromatic Solvents Sales Market Share by Application (2020-2032)

Figure 73:Middle East & Africa De-Aromatic Solvents Revenue Market Share by Application (2020-2032)

Figure 74:Saudi Arabia De-Aromatic Solvents Revenue (2020-2032) & (US\$ Million)

Figure 75:South Africa De-Aromatic Solvents Revenue (2020-2032) & (US\$ Million)

Figure 76:Global De-Aromatic Solvents Sales Market Share by Key Manufacturers in 2024

Figure 77:Global De-Aromatic Solvents Revenue Market Share by Key Manufacturers in 2024

Figure 78:Global De-Aromatic Solvents Industry Competition Landscape

Figure 79:De-Aromatic Solvents Industry Chain Analysis

Figure 80:Bottom-Up and Top-Down Research Methods

Figure 81:Key Interview Objectives

Figure 82:Data Cross Validation

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